

Weekly Capital Market Recap: July 2, 2021

Stock Market Highlights

- Stocks were bullish this week. The GSE-CI index advanced by 0.33% to close at 2,652.21 with a 36.60% year-to-date return. Market capitalization increased to GH¢61.56 billion.
- Gains in **ETI(+20.00)** and **SOEGGH(+2.22%)** pushed the financial index up by 0.83% to close at 1,886.92 with a 5.84% year-to-date return.

Activity Levels Increased

- Trading activities picked up as a total of 6,663,046 shares valued at GH¢56,677,249 changed hands this week compared to 3,960,937 shares valued at GH¢5,184,535 last week.
- **MTNGH** dominated trading activity, accounting for 85.44% of total value traded.

Outlook

- We expect prices to pick up next week as investors take advantage of bargain stocks.

Bayport Savings And Loans(BSL)

Bayport Savings and Loans has appointed Mr. Akwasi Aboagye and Madam Dzifa Abla Cofie as the chief executive officer and investor relation officer respectively.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

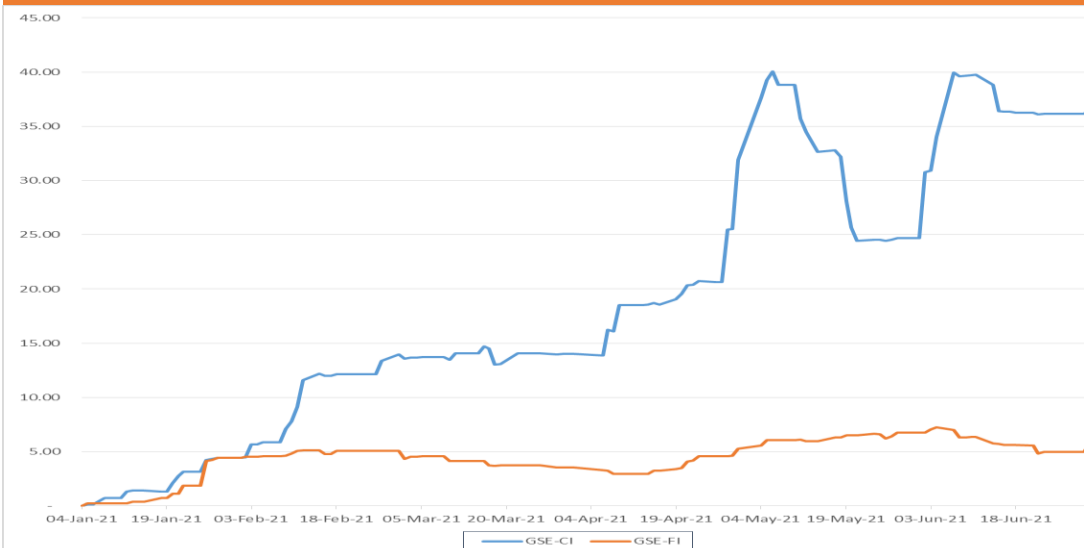
Indicator	Previous	Current	Chg (%)	Company	Open Price ¢	Closing Price ¢	Gain/Loss
GSE-CI	2,643.60	2,652.21	▲ 0.33%	Ecobank Transnational Inc.	0.05	0.06	▲ 20.00%
YTD (GSE-CI)	36.16%	36.60%		Societe Generale Ghana PLC	0.90	0.92	▲ 2.22%
GSE-FI	1,871.41	1,886.92	▲ 0.83%	Benso Oil Palm Plantation	2.15	2.17	▲ 0.93%
YTD (GSE-FI)	4.97%	5.84%		NewGold	102.15	97.30	▼ -4.75%
Mkt Cap (GHC)	61,330.73	61,564.82	▲ 0.38%				
Volume	3,960,937	6,663,046	▲ 68.22%				
Value (GHC)	5,184,535	6,677,249	▲ 28.79%				

Top Trades by Value

GHC

MTNGH	5,704,979.60
CAL	420,790
EGH	202,790

Index YTD Performance (%) as at 2nd July 2021

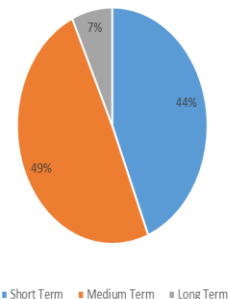


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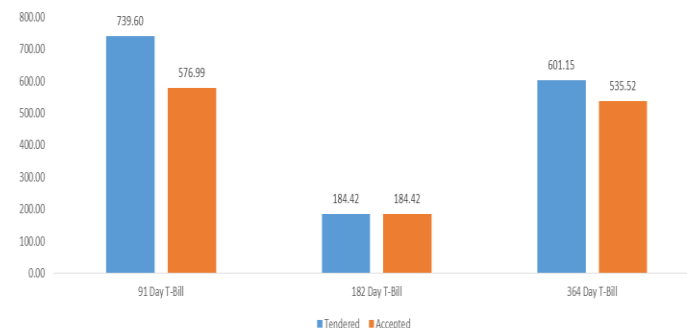
Fixed Income Market Highlights

- **Primary Market**
- Treasuries were oversubscribed by 6.66% as a total of GH¢576.99 million was raised in 91 day bills, GH¢184.42 million in 182 day bills and GH¢535.52 million in 364 day bill as compared to GH¢1,048.93 million in 91 day bills, GH¢175.39 million in 182 day bills and GH¢1,859.39 million in 364 days bill at last weeks auction.
- The 91 day bill narrowed by 1bps to 12.62% while the 182 day bill reduced to 13.37% from 13.38% in the previous week.
- The target for the next auction is GH¢1,178.00 million for 91 and 182 day bills.
- **Secondary Market**
- Securities maturing in the medium term (2 -10 years) accounted for 49% of trades while securities with short term maturities(0-2 years) accounted for 44% of trading activity.

FI Trades (28/06/2021 - 2/07/2021)



Weekly Auction for 28th June, 2021 (GH¢ mn)



Issuance Calendar for June to August 2021 (GH¢ mn)

	91 Day	182 Day	364 Day	2 Year	3 Year	6 Year	7 Year	10 year	Total
Jun-21	3,700.00	500.00	700.00	-	-	-	1,800.00	-	6,700.00
Jul-21	3,700.00	530.00	300.00	-	1,800.00	1,800.00	-	-	8,130.00
Aug-21	3,800.00	680.00	450.00	1,200.00	-	-	-	1,000.00	7,130.00
Total	11,200.00	1,710.00	1,450.00	1,200.00	1,800.00	1,800.00	1,800.00	1,000.00	21,960.00

* The 20-year bond is a shelf offering and will be re-opened based on investors request

MPR & Inflation (%): April 2019 – May 2021

