

Daily Stock Market Recap: May 12, 2021

Market Highlights

- Losses in telecom and banking stocks dragged the benchmark index down by 0.94% to close at 2,610.57 with a 34.46% year-to-date return while market capitalization declined by 0.42% to settle at GH¢61.32 billion.
- CAL** (-2.38%) declined, pushing the GSE-FI down by 0.11% to close at 1,889.27 with a 5.97% year-to-date return.

Trading Activity Declined

- A total of 196,911 shares valued at GH¢212,579 changed hands compared to 1,076,773 shares valued at GH¢1,544,664 at the last session.
- Enterprise Group Limited** dominated trading activity, accounting for 73.36% of total value traded.

Outlook

- We expect the market to pick up as demand for bargain stocks increase.

Ecobank Ghana (EGH)

The Annual General Meeting of Ecobank Ghana will be held virtually and streamed live on www.ecobankghAGM.com from the Head Office of Ecobank Ghana on Friday, 4th June, 2021 at 10:30 am.

Investors looking to purchase/sell stocks and treasury bills can do so through SIC Brokerage Ltd.

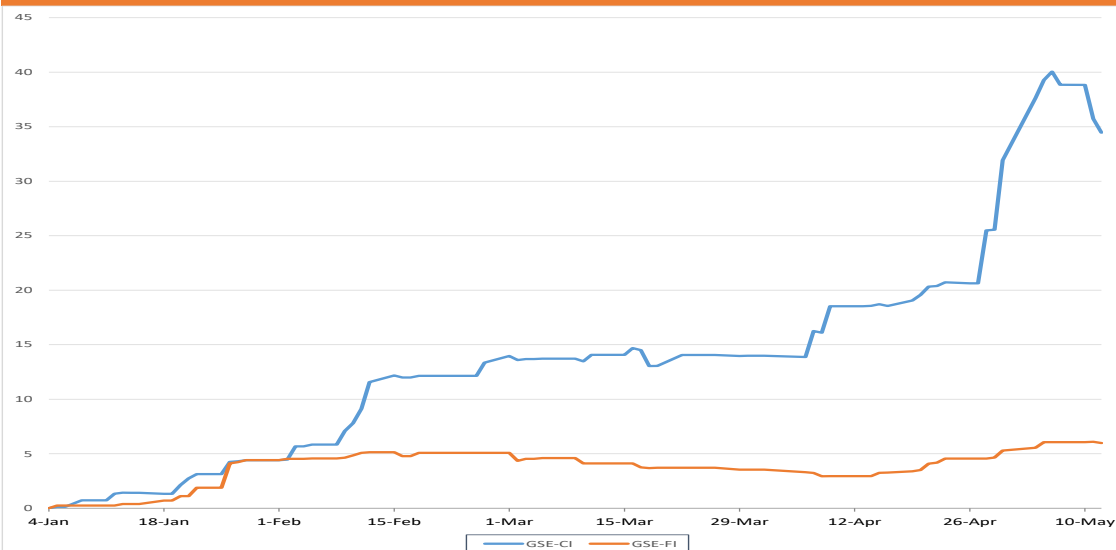
Indicator	Previous	Current	Chg (%)
GSE-CI	2,635.25	2,610.57	▼ -0.94%
YTD (GSE-CI)	35.73%	34.46%	
GSE-FI	1,891.44	1,889.27	▼ -0.11%
YTD (GSE-FI)	6.10%	5.97%	
Mkt Cap (GH¢ M)	61,574.14	61,315.81	▼ -0.42%
Volume	1,076,773	196,911	▼ -81.71%
Value (GH¢)	1,544,664	212,579	▼ -86.24%

Top Trades by Value

	GH¢
EGL	155,952
MTNGH	16,167
SCB	12,012

Company	Open Price ¢	Closing Price ¢	Gain/Loss
NewGold ETF	100.60	102.15	▲ 1.54%
Scancom PLC	1.19	1.17	▼ -1.68%
CalBank	0.84	0.82	▼ -2.38%

Index YTD Performance (%) as at 12th May 2021





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Company	Ticker	Year Open (GHC)	Day Open (GHC)	Day Close (GHC)	Change (GHC)	% Change	YTD Return %	Year High (GHC)	Year Low (GHC)	Total Volume	Total Value	Dividend per share	Dividend Yield	Fwd PE and PB based on results for the period	Forward BV/share	Price-to-Book PE	Shares Outs. (mn)	Mkt Cap (GHC mn)	
Access Bank Ghana PLC	ACCESS	4.39	4.30	4.30	-	0.00%	-2.05%	4.39	4.30	-	-	-	0.00%	3 mths 31/03/21	6.48	2.50	0.66	173.95	747.97
Agricultural Development Bank	ADB	5.06	5.06	5.06	-	0.00%	0.00%	5.06	5.06	-	-	-	0.00%	3 mths 31/03/21	2.53	16.33	2.00	346.95	1,755.58
AngloGold Ashanti	AGA	37.00	37.00	37.00	-	0.00%	0.00%	37.00	37.00	-	-	-	0.00%	12 mths 31/12/20	51.40	2.77	0.72	416.87	15,424.31
Aluworks	ALW	0.11	0.10	0.10	-	0.00%	-9.09%	0.11	0.10	-	-	-	0.00%	3 mths 31/03/20	0.05	NM	2.07	236.69	23.67
Benso Oil Palm Plantation	BOPP	2.00	2.00	2.00	-	0.00%	0.00%	2.00	2.00	-	-	0.2129	10.65%	3 mths 31/03/21	3.37	0.98	0.59	34.80	69.60
CalBank	CAL	0.69	0.84	0.82	(0.02)	-2.38%	18.84%	0.84	0.60	2,383	1,954.06	0.1100	13.41%	3 mths 31/03/21	1.89	2.40	0.43	626.58	513.80
Clydestone (Ghana)	CLYD	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	12 mths 31/12/20	0.04	23.22	0.78	34.00	1.02
Camelot Ghana	CMLT	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	3 mths 31/03/21	0.34	NM	0.33	6.83	0.75
Cocoa Processing Co.	CPC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	1,600	48.00	-	0.00%	6 mths 31/03/21	NM	NM	NM	2,038.07	61.14
Dannex Ayrton Starwin Plc.	DASPHARMA	0.40	0.40	0.40	-	0.00%	0.00%	0.40	0.40	-	-	-	0.00%	3 mths 31/03/21	0.08	NM	4.92	84.77	33.91
Ecobank Ghana	EGH	7.20	7.00	7.00	-	0.00%	-2.78%	7.20	7.00	38	266.00	0.5500	7.86%	3 mths 31/03/21	8.05	3.30	0.87	322.55	2,257.86
Enterprise Group	EGL	1.40	1.52	1.52	-	0.00%	8.57%	1.52	1.40	102,600	155,952.00	-	0.00%	3 mths 31/03/21	4.65	1.91	0.33	170.89	259.76
Ecobank Transnational Inc.	ETI	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	53,896	3,772.72	-	0.00%	3 mths 31/03/21	0.47	0.97	0.15	24,067.75	1,684.74
Fan Milk PLC	FML	1.08	1.26	1.26	-	0.00%	16.67%	1.26	1.08	200	260.00	-	0.00%	3 mths 31/03/21	2.29	6.68	0.55	116.21	146.42
GCB Bank	GCB	4.05	4.95	4.95	-	0.00%	22.22%	4.95	4.05	100	495.00	0.2500	5.05%	3 mths 31/03/21	8.76	2.40	0.56	265.00	1,311.75
Guinness Ghana Breweries	GGBL	0.90	1.29	1.29	-	0.00%	43.33%	1.29	0.90	-	-	-	0.00%	9 mths 31/03/21	1.16	5.33	1.11	307.59	396.80
GOIL Company PLC	GOIL	1.50	1.51	1.51	-	0.00%	0.67%	1.51	1.50	100	151.00	-	0.00%	3 mths 31/03/21	1.63	3.87	0.93	391.86	591.71
Golden Star Resources	GSR	9.50	9.50	9.50	-	0.00%	0.00%	9.50	9.50	-	-	-	0.00%	12 mths 31/12/20	2.86	NM	3.32	51.94	493.43
Mega African Capital	MAC	5.98	5.98	5.98	-	0.00%	0.00%	5.98	5.98	-	-	-	0.00%	12 mths 31/12/20	7.17	11.68	0.83	9.95	59.49
Scancam PLC	MTNGH	0.64	1.19	1.17	(0.02)	-1.68%	82.81%	1.26	0.64	13,771	16,166.85	0.0800	6.84%	3 mths 31/03/21	0.31	7.81	3.78	12,290.47	14,379.86
Produce Buying Company	PBC	0.03	0.03	0.03	-	0.00%	0.00%	0.03	0.03	-	-	-	0.00%	3 mths 31/12/20	NM	0.67	NM	480.00	14.40
Republic Bank (Ghana)	RBGH	0.41	0.45	0.45	-	0.00%	9.76%	0.45	0.41	18,621	8,379.45	-	0.00%	12 mths 31/12/20	0.75	6.78	0.60	851.97	383.38
Standard Chartered Bank Gh.	SCB	16.31	18.20	18.20	-	0.00%	11.59%	18.20	16.31	660	12,012.00	-	0.00%	3 mths 31/03/21	11.94	5.31	1.52	134.76	2,452.60
SIC Insurance Company	SIC	0.08	0.07	0.07	-	0.00%	-12.50%	0.08	0.07	-	-	-	0.00%	12 mths 31/12/20	1.40	2.36	0.05	195.65	13.70
Societe Generale Ghana	SOGEGH	0.64	0.84	0.84	-	0.00%	31.25%	0.84	0.64	-	-	-	0.00%	3 mths 31/03/21	1.35	4.21	0.62	709.14	595.68
Sam Woode	SWL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	12 mths 31/12/19	NM	NM	NM	21.83	1.09
Trust Bank Gambia	TBL	0.34	0.34	0.34	-	0.00%	0.00%	0.34	0.34	-	-	-	0.00%	3 mths 31/03/21	0.47	4.56	0.72	200.00	68.00
Total Petroleum Ghana	TOTAL	2.83	3.25	3.25	-	0.00%	14.84%	3.25	2.83	416	1,352.00	-	0.00%	3 mths 31/03/21	3.33	3.27	0.98	111.87	363.59
Tullow Oil Plc	TLW	11.92	11.92	11.92	-	0.00%	0.00%	11.92	11.92	-	-	-	0.00%	12 mths 31/12/20	0.85	NM	13.97	1,417.68	16,898.72
Unilever Ghana PLC	UNIL	8.29	3.25	3.25	-	0.00%	-60.80%	8.29	3.25	2,490	8,092.50	-	0.00%	3 mths 31/03/21	0.43	NM	7.52	62.50	203.13
Depository shares																			
AngloGold Ashanti Depository Shares	AADS	0.41	0.41	0.41	-	0.00%	0.00%	0.41	0.41	-	-	-	0.00%	12 mths 31/12/21	-	-	-	0.98	40.13
Preference Shares																			
Standard Chartered Bank Pref. Shares	SCB PREF	0.87	0.87	0.87	-	0.00%	0.00%	0.87	0.87	-	-	-	0.00%	-	-	-	-	17.48	15.21
Exchange Tradeable Funds(ETFs)																			
NewGold	GLD	105.50	100.60	102.15	1.55	1.54%	-3.18%	102.15	100.60	36	3,677.40	-	0.00%	FYR 31/12/21	-	-	-	0.01	0.51
Ghana Alternative Market (GAX)																			
Samba Foods Limited	SAMBA	0.55	0.55	0.55	-	0.00%	0.00%	0.55	0.55	-	-	-	0.00%	12 mths 31/12/20	0.43	NM	1.29	5.98	3.29
Meridian Marshalls Holding Company	MMH	0.11	0.11	0.11	-	0.00%	0.00%	0.11	0.11	-	-	-	0.00%	6 mths 31/01/20	0.02	NM	5.13	96.08	10.57
Hords Ltd	HORDS	0.10	0.10	0.10	-	0.00%	0.00%	0.10	0.10	-	-	-	0.00%	12 mths 31/12/20	0.04	67.90	2.46	114.95	11.49
Intravenous Infusions Limited	IIL	0.05	0.05	0.05	-	0.00%	0.00%	0.05	0.05	-	-	-	0.00%	6 mths 30/06/19	0.07	6.92	0.73	258.82	12.94
Digitac Production & Advertising Ltd	DIGICUT	0.09	0.09	0.09	-	0.00%	0.00%	0.09	0.09	-	-	-	-	12 mths 31/12/20	0.03	NM	2.99	118.89	10.70
Pesewa One Plc	POP	0.60	0.62	0.62	-	0.00%	3.33%	0.62	0.60	-	-	-	0.00%	-	0.04	NM	14.58	5.00	3.10
Total										196,911	212,579								61,315.81

Notes

Dividend is for last financial year

NM – Not Meaningful

FYR – Full Year Results