



## WEEKLY MARKETS REPORT

18<sup>TH</sup> JULY, 2025

**Stock Quote:** A stock quote is the price of a stock as quoted on an exchange. A basic quote for a specific stock provides information, such as its bid and ask price, last traded price, and volume traded. Pricing displayed with a stock quote reflects the buying and selling activity that influences the value of a given security. A stock quote is generally displayed with supplemental information, such as high and low prices for a given security in a day or its change in value.

### JUSTIFICATIONS FOR INCLUDING STOCKS IN A PORTFOLIO

- Typically, stocks outperform all other investment options over a ten-year period making them a must for long term.
- They are excellent vehicles for retirement.
- Except for a few short periods, stocks have consistently outpaced the rate of inflation.

### EQUITIES MARKET UPDATE



**HIGHLIGHTS: CLYD hits 200% YTD return mark as GSE-CI falls 38.1 points to 6,386.76 points; YTD return closes at 30.65%.**

The GSE-CI drop from 6,424.90 points to 6,386.76 points this week, declined by 0.59% compared to the 1.22% rise last week. The GSE-FSI closed 0.33% lower at 3,417.71 with it's YTD return currently at 43.55%.

The market capitalization fell to GH¢138,597.82 million as trading volumes spiked 171.16% over the week with trade turnover up by 143.11%.

GLD, SCB and RBGH led the gainers this week, to close at GH¢364.60, GH¢28.00 and GH¢0.90 respectively. Conversely, SIC recorded the steepest drop to close at GH¢1.13.

MTNGH topped the weekly trade volume charts, trading 7,900,535 shares at a total value of GH¢23,605,897.74. At the tail of the Top 5 trade activity pile was CAL, trading 137,233 shares worth GH¢75,478.15.

TICKER	PRICE	WEEKLYCHANGE	YTD (%)
GAINERS			
GLD	364.60	3.62	-6.63
SCB	28.00	3.00	21.74
RBGH	0.90	1.44	36.36
TBL	1.00	0.07	20.48
GOIL	2.11	0.05	38.82
CLYD	0.09	0.04	200.00

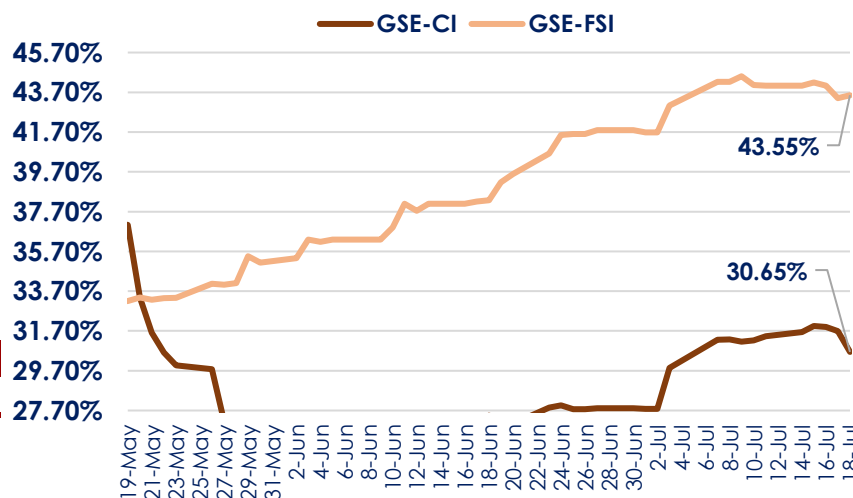
TICKER	PRICE	WEEKLYCHANGE	YTD(%)
DECLINER			
SIC	1.13	-0.43	318.52
UNIL	20.49	-0.01	5.08
MTNGH	2.98	-0.03	19.20
ETI	0.82	-0.03	164.52

### MARKET DATA

	THIS WEEK	LAST WEEK
<b>GSE-COMPOSITE INDEX</b>	6,386.76	6,424.90
<b>YTD</b>	30.65%	31.43%
<b>1 WEEK RETURN</b>	-0.59%	1.22%
<b>GSE-FINANCIAL STOCK INDEX</b>	3,417.71	3,428.97
<b>YTD</b>	43.55%	44.03%
<b>1 WEEK RETURN</b>	-0.33%	0.69%
<b>MARKET CAP. (GH¢ MN)</b>	138,597.82	139,555.47
<b>VOLUME TRADED</b>	9,754,240	3,597,193
<b>VALUE TRADED (GH¢)</b>	38,323,553.20	15,763,815.49

Source: Ghana Stock Exchange, SBL Research

### GSE-CI & GSE-FSI YTD PERFORMANCE



### TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	7,900,535	23,605,897.74
GCB	1,089,269	10,315,396.43
ETI	269,255	225,599.31
SIC	191,100	217,646.58
CAL	137,233	75,478.15

## SBL RECOMMENDED PICKS

TICKER	RECOMMENDATION
MTNGH	LONG TERM BUY
BOPP	LONG TERM BUY
TOTAL	LONG TERM BUY
UNIL	HOLD
SIC	BUY
GCB	BUY
SOGEGH	BUY

## GSE AGAINST SELECTED AFRICAN STOCK MARKETS

COUNTRY	MARKET LEVEL	YTD
 (Ghana) GSE-CI	6,386.76	30.65%
 (Botswana) BGSMDC	10,428.27	3.77%
 (Egypt) EGX-30	33,821.03	13.72%
 (Kenya) NSE ASI	157.93	27.90%
 (Nigeria) NGSE ASI	131,585.66	27.84%
 (South Africa) JSE ASI	98,687.00	17.35%
 (WAEMU) BRVM	306.95	11.19%

Source: Bloomberg

## SUMMARY OF JUNE 2025 EQUITY MARKET ACTIVITIES

INDICATOR	JUNE 2025	JUNE 2024	CHANGE
GSE-CI YTD CHANGE	27.82%	22.34%	-
GSE-CI	6,248.48	3,829.61	63.16%
GSE-FSI YTD CHANGE	41.80%	11.23%	-
GSE-FSI	3,376.01	2,115.04	59.62%
VOLUME	32.18 M	39.75 M	-19.04%
VALUE (GH¢)	128.29 M	87.97 M	-45.83%
MARKET CAPITALIZATION (GH¢M)	137,286.09	85,096.58	61.33%
ADVANCERS	BOPP, TOTAL, ACCESS, GCB, SCB, EGH, SOGEGH, GOIL, SIC		
DECLINERS	CAL, MTNGH, ETI, GLD		

## COMMODITIES MARKET UPDATE

COMMODITY	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 BRENT CRUDE OIL (US\$/bbl.)	69.33	70.37	-7.29%
 GOLD (US\$/oz)	3,353.61	3,353.79	27.77%
 COCOA (US\$/MT)	6,670.79	7,327.31	-38.73%

Source: Bloomberg, Bullion by Post, ICCO

## CURRENCY MARKET UPDATE

FOREX	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 US DOLLAR	GH¢10.4300	GH¢10.4000	40.94%
 BRITISH POUND	GH¢14.0164	GH¢14.0489	31.28%
 EURO	GH¢12.1475	GH¢12.1625	25.24%
 CHINESE YUAN	GH¢1.4535	GH¢1.4506	38.53%
 SA RAND	GH¢0.5901	GH¢0.5800	31.94%
 CFA FRANCS	GH¢53.9994	GH¢53.9330	-20.16%

Source: Bank of Ghana

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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