

**SIC BROKERAGE LTD.***Your Preferred Stockbroker*

(Member of the Ghana Stock Exchange)

# WEEKLY MARKETS REPORT

**8<sup>th</sup> AUGUST, 2025**

**Stock Quote:** A stock quote is the price of a stock as quoted on an exchange. A basic quote for a specific stock provides information, such as its bid and ask price, last traded price, and volume traded. Pricing displayed with a stock quote reflects the buying and selling activity that influences the value of a given security. A stock quote is generally displayed with supplemental information, such as high and low prices for a given security in a day or its change in value.

## JUSTIFICATIONS FOR INCLUDING STOCKS IN A PORTFOLIO

- Typically, stocks outperform all other investment options over a ten-year period making them a must for long term.
- They are excellent vehicles for retirement.
- Except for a few short periods, stocks have consistently outpaced the rate of inflation.

## EQUITIES MARKET UPDATE



**HIGHLIGHTS: GSE-CI up by 391.96 points to 7,386.41 points; YTD return closes at 51.10%.**

The GSE-CI jumped from 6,994.45 points to 7,386.41 points this week, rising by 5.60% compared to the 4.82% climb last week. The GSE-FSI fell 0.57% lower at 3,408.78 with its YTD return currently at 43.18%.

The market capitalization climbed to GH¢150,825.99 million as trading volumes fell 71.15% over the week, with trade turnover down by 96.66%.

GLD led the gainers this week, closing at GH¢407.99, while ETI recorded the lowest decline to sit at GH¢0.80.

MTNGH topped the weekly trade volume charts, trading 6,851,582 shares at a total value of GH¢24,718,224.58.

We expect more activity in MTNGH for the coming week. GCB could also see some price gain in the upcoming week. SIC, ETI, and CAL shares could also record dips in price next week on the back of increased selling pressures.

TICKER	PRICE	WEEKLYCHANGE	YTD (%)
GAINERS			
GLD	407.99	46.41	4.48
GCB	9.54	0.02	49.76
MTNGH	3.93	0.38	57.20
GOIL	2.18	0.02	43.42

TICKER	PRICE	WEEKLYCHANGE	YTD(%)
DECLINERS			
ETI	0.80	-0.02	158.06
CAL	0.52	-0.02	48.57
ACCESS	16.37	-0.01	214.81
SIC	1.04	-0.01	285.19

## MARKET DATA

**THIS WEEK****LAST WEEK**

### GSE-COMPOSITE INDEX

**YTD****1 WEEK RETURN**

### GSE-FINANCIAL STOCK INDEX

**YTD****1 WEEK RETURN****MARKET CAP. (GH¢ MN)****VOLUME TRADED****VALUE TRADED (GH¢)**

7,386.41

51.10%

5.60%

3,408.78

43.18%

-0.57%

150,825.99

2,668,056

11,256,138.48

6,994.45

43.08%

4.82%

3,428.15

43.99%

0.46%

146,129.29

60,828,644

275,423,565.67

Source: Ghana Stock Exchange, SBL Research

## GSE-CI & GSE-FSI YTD PERFORMANCE

55.00%

50.00%

45.00%

40.00%

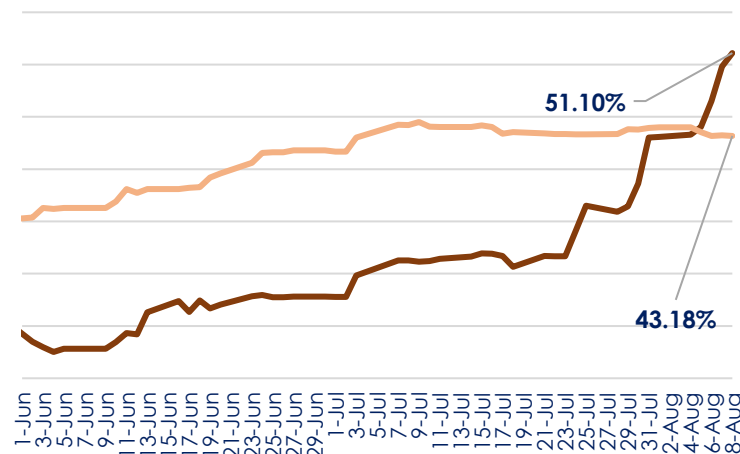
35.00%

30.00%

25.00%

20.00%

— GSE-CI — GSE-FSI



## TOP TRADED EQUITIES

TICKER	VOLUME	VALUE (GH¢)
MTNGH	6,851,582	24,718,224.58
SOGEGH	1,694,785	3,389,570.00
CAL	1,079,522	564,386.83
ETI	477,270	384,309.62
FML	311,484	1,370,529.60

## SBL RECOMMENDED PICKS

TICKER	RECOMMENDATION
MTNGH	LONG TERM BUY
BOPP	LONG TERM BUY
TOTAL	LONG TERM BUY
UNIL	HOLD
SIC	BUY
GCB	BUY
SOGEGH	BUY
FML	BUY

## GSE AGAINST SELECTED AFRICAN STOCK MARKETS

COUNTRY	MARKET LEVEL	YTD
 (Ghana) GSE-CI	7,386.41	51.10%
 (Botswana) BGSMDC	10,527.93	4.76%
 (Egypt) EGX-30	35,809.36	20.41%
 (Kenya) NSE ASI	161.19	30.54%
 (Nigeria) NGSE ASI	145,756.50	41.61%
 (South Africa) JSE ASI	100,855.19	19.93%
 (WAEMU) BRVM	311.72	12.92%

Source: Bloomberg

## SUMMARY OF JULY 2025 EQUITY MARKET ACTIVITIES

INDICATOR	JULY 2025	JULY 2024	CHANGE
GSE-CI YTD CHANGE	43.03%	43.56%	-
GSE-CI	6,992.29	4,493.92	43.56%
GSE-FSI YTD CHANGE	43.95%	10.53%	-
GSE-FSI	3,427.06	2,101.90	10.53%
VOLUME	358 M	45.82 M	681.75%
VALUE (GH¢)	1,730.48 M	125.29 M	1281.20%
MARKET CAPITALIZATION (GH¢M)	146,120.15	93,348.22	26.33%
ADVANCERS	GLD, BOPP, TOTAL, ACCESS, SCB, EGH, GOIL, FML, TBL, CLYD, ETI, RBGH,		
DECLINERS	MTNGH		
	CAL, IIL, UNIL, SOGEGH, SIC, GCB		

## COMMODITIES MARKET UPDATE

COMMODITY	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 BRENT CRUDE OIL (US\$/bbl.)	66.79	69.68	-10.68%
 GOLD (US\$/oz)	3,396.99	3,342.87	29.42%
 COCOA (US\$/MT)	7,687.97	7,580.93	-29.39%

Source: Bloomberg, Bullion by Post, ICCO

## CURRENCY MARKET UPDATE

FOREX	CLOSING WEEK	PREVIOUS WEEK	Y-t-D CHANGE
 US DOLLAR	GH¢10.6000	GH¢10.5001	38.68%
 BRITISH POUND	GH¢14.2555	GH¢13.9062	29.08%
 EURO	GH¢12.3589	GH¢12.1166	23.10%
 CHINESE YUAN	GH¢1.4756	GH¢1.4601	36.46%
 SA RAND	GH¢0.5986	GH¢0.5807	30.06%
 CFA FRANCS	GH¢53.0757	GH¢54.1371	-18.77%

Source: Bank of Ghana

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

**Disclaimer** - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.