

MID-WEEK REVIEW



GSE Market Summary (midweek-on-midweek)

Indicator	Current	Previous	Chg(%)
Volume	349,070	2,195,660	▼-84.10
Value (GH¢)	191,223.63	3,890,010.83	▼-95.08

GSE Index Performance (midweek-on-midweek)

Index	Current	Previous	Chg (%)
GSE-CI	2,398.06	2,422.68	▼-1.02
YTD (GSE-CI)	-6.77%	-5.81%	
GSE-FSI	2,069.59	2,086.11	▼-0.79
YTD (GSE-FSI)	-3.91%	-3.14%	
Mkt Cap (GH¢'m)	58,764.97	59,214.41	▼-0.76

GAINERS

Equity	Open Px (GH¢)	Close Px(GH¢)	▲ Gain (%)
SPL	0.03	0.04	33.33
CAL	0.80	0.85	6.25

LAGGARDS

Equity	Open Px (GH¢)	Close Px (GH¢)	▼ Loss (%)
SIC	0.12	0.11	8.33
EGH	8.00	7.80	2.50
BOPP	3.51	3.50	0.28
SCB	21.64	21.60	0.18
FML	7.00	6.99	0.14

GoG Treasury Bill (June 17, 2019- June 21, 2019)

	Current	Previous	Chg (bps)
91-Day Bill	14.7567%	14.7478%	▲0.89
182-Day Bill	15.2436%	15.2449%	▼-0.13
364- Day Bill	17.9228%		

Source: Bank of Ghana change is on a midweek-on-midweek

Ghana Fixed Income Market (GFIM)

DATE	TOTAL TRADES	VOLUME-BLOOMBERG	VOLUME-CSD
Monday	329	15,268,000.00	170,856,480.00
Tuesday	236	33,197,000.00	126,571,170.00
Total	565	48,465,000.00	297,427,650.00

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Currency Market (as at June 19, 2019)

Currency	Buying	Selling	Chg (%)
USDGHS	5.2471	5.2523	▼0.37
GBPGHS	6.6266	6.6352	▲-0.36
EURGHS	5.8856	5.8901	▲-0.54

Source: Bank of Ghana change is on a midweek-on-midweek

Mid-Week Market Highlights (June 19, 2019)

- The stock market remained bearish this week as the GSE Composite Index (GSE-CI) dropped 24.62 points on a midweek-on-midweek basis.
- Likewise, the Financial Stock Index reached a year-to-date loss of 3.91%, down 96 basis points from the previous week.
- Prices of stocks continued to see a downward trend causing the market capitalization to fall 0.76% to GH¢58.76 billion
- By midweek, shares of 17 companies traded a total of 349,070 shares, 84% lower than the previous week. This resulted in two gainers and five laggards.
- Ecobank Transnational Incorporated, (ETI), announced that The International Finance Corporation (IFC), a member of the World Bank Group, and investment funds managed by the IFC Asset Management Company (“AMC” a wholly-owned subsidiary of IFC) have entered into a Share Purchase Agreement with a leading Dutch investment firm Arise B. V for the sale of their circa 14.1 per cent stake in ETI. Completion of the transaction is expected in the coming months, subject to due diligence, internal and regulatory approvals.
- Investors may contact SIC Brokerage Ltd. for further information and investment advisory.

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