



**NEWS HEADLINES**

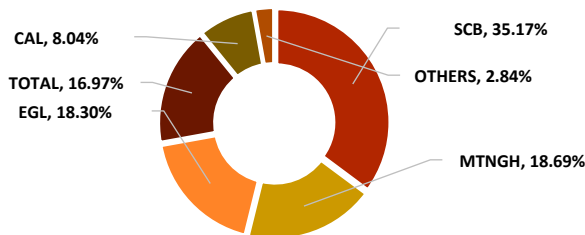
- ❖ Parliament Approves \$38.66m Tax Waiver for Ghana Bauxite Company In Equity Conversion:
- ❖ New CRR Policy Successfully Withdraws Excess Cedi Liquidity In Economy – BoG:

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,490.18	4,490.80	0.01	+43.47
GSE-FSI	2,094.90	2,096.06	0.06	+10.23
Market Cap (GHSmn)	93,307.40	93,314.14	0.01	+26.28
Tot. Value Traded (GHS)	640,497.96	72,004.55	-89.05	--
Tot. Volume Traded	316,510	34,660	-88.76	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
SCB	20.10	0.25	--	--	--
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**GSE Contributors to Value**



**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 22.8%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.83%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	398,716,090	2,656
Corporate Bonds	-	-
Sell/Buy back trades	106,498	1
<b>Grand totals</b>	<b>398,822,588</b>	<b>2,657</b>

**Treasuries Yield Curve:**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.8358	0.37	-20.22%
GBPGHS	19.0648	0.19	-20.77%
EURGHS	16.0539	0.25	-18.44%
CNYGHS	2.0436	0.49	-18.53%
ZARGHS	0.8028	1.03	-19.92%

**Upcoming Events:**

- > **FML: Final Dividend:** GH¢0.05 • Payment Date: 6<sup>th</sup> August
  - > **ADB: Annual General meeting** • 7<sup>th</sup> August at 11:00am
  - > **CMLT: Final Dividend:** GH¢0.057 • Payment Date: 28<sup>th</sup> Sept.
  - > **TOTAL: Final Dividend:** GH¢0.724 • Payment Date: 31<sup>st</sup> July
- \*All dates are 2024**