



## NEWS HEADLINES

**Fuel prices expected to go up by 9.0% from August 1, 2023 – COPEC:** Fuel prices are expected to go up from tomorrow August 1, 2023, the Chamber of Petroleum Consumers (COPEC) has disclosed. According to the Chamber, the prices of petrol and diesel are likely to increase on average by about 9.0% over the current mean price of ₵11.90 per liter, whilst the price of Liquefied Petroleum Gas (LPG) goes up by about 20.0%. Petrol will therefore sell at ₵13.27 per liter, whilst diesel will go for ₵13.93 per liter. All pump prices are expected to be within ±5% error margin of COPEC's prediction. COPEC said the expected increment of prices of petroleum products will be due to the rise in prices of finished products on the world market though the cedi improved in performance against the US dollar during the period. (Myjoyonline)

**BoG, banks and non-banks held GH\$ 180.1bn of Gov't debt at end-2022:** The Bank of Ghana (BoG) has released its highly anticipated 2022 Annual Report, offering critical insights into the Government of Ghana's debt landscape. As of end-December 2022, the cumulative holdings of Ghana's total debt stock by the BoG, 23 domestic banks, and select non-bank entities, including insurance companies, SSNIT, and rural banks, amounted to an impressive GH\$180.1 billion. Notably, Ghana's total debt stock stood at GH\$473 billion by the end of the specified period, with the domestic debt segment accounting for GH\$247.9 billion, a substantial portion of the nation's overall financial commitments. Delving into the report's granularity, the Central Bank and the 23 domestic banks held a considerable share of GH\$103.6 billion in debt owed by the Government. This robust exposure reinforces their pivotal role in shaping the country's financial landscape. (Norvanreports)

## EQUITIES MARKET



**GSE** 2,969.69 (+36.93 points)  
**CI** +21.51% (YTD)

**GSE** 1,715.17 (0.00 points)  
**FSI** -16.44% (YTD)



### MARKET CAPITALIZATION

GH\$71,998.81 million 11.61(YTD)



**Volume:** 47,928 ↑ 290.07%

**Value:** 82,170.75 ↑ 221.43%

### GAINERS



TICKER	PRICE (GH\$)	CHANGE(%)
<b>TOTAL</b>	6.80	0.59%
<b>MTNGH</b>	1.43	2.14%

### DECLINER



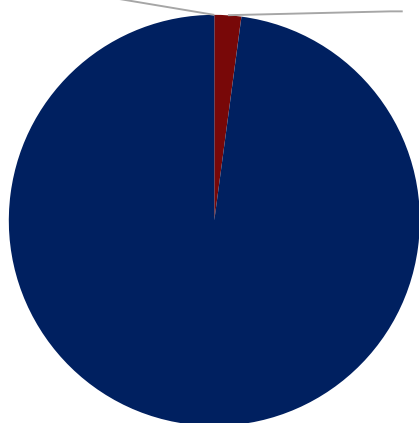
TICKER	PRICE (GH\$)	CHANGE(%)
<b>GLD</b>	218.90	-1.04%



## FIXED INCOME MARKET

CORPORATE BONDS, 0.00%

NEW GOG NOTES & BONDS, 2.10%



TREASURY BILLS, 97.89%

### VOLUMES TRADED

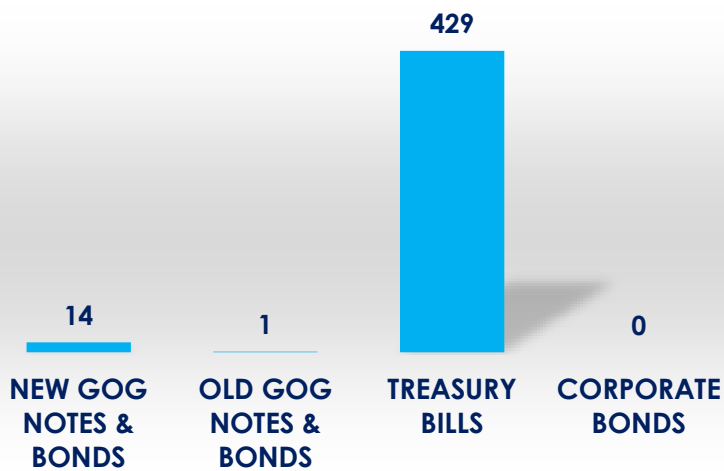
NEW GOG-NOTE & BONDS 3,249,505

OLD GOG-NOE & BOND 7,606

TREASURY BILLS 151,332,687

CORPORATE-NOTES BONDS -

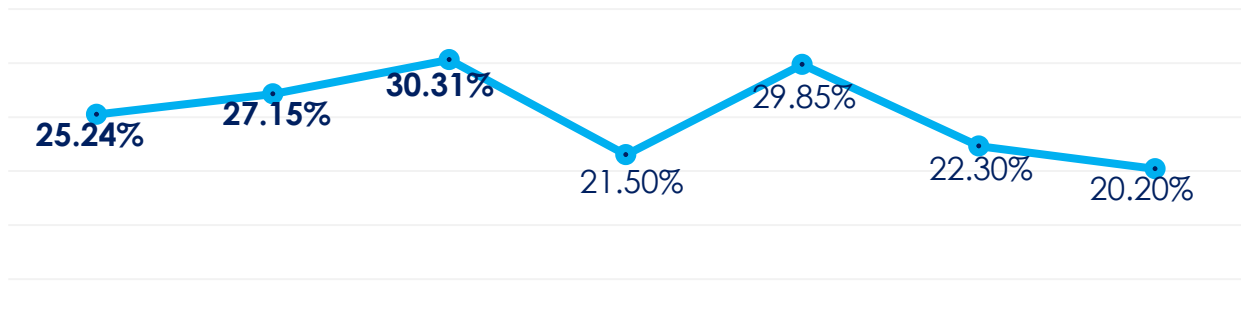
**GRAND TOTALS 154,589,798**



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	14
OLD GOG-NOTES & BONDS	1
TREASURY BILLS	429
CORPORATE-NOTES & BONDS	-
<b>GRAND TOTALS</b>	<b>444</b>

## TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>		11.0036	-22.06%
<b>BRITISH POUND</b>		14.1485	-27.12%
<b>EURO</b>		12.1274	-24.59%
<b>CHINESE YUAN</b>		1.5404	-19.52%
<b>SA RAND</b>		0.6247	-19.26%
<b>CFA FRANCS</b>		54.0889	32.60%

## KEY MACROECONOMIC DATA



**MONETARY POLICY RATE**  
JULY, 2023: **30.00%**



**INFLATION**

**CONSUMER INFLATION**  
JUNE, 2023: **42.5%**



**GROSS DOMESTIC PRODUCT**  
Q1 2023: **4.2%**

## UPCOMING EVENTS

- BOPP** Final dividend payment of **GH¢0.9434**  
Dividend payment date: 3<sup>rd</sup> August, 2023
- GOIL** Final dividend payment of **GH¢0.056**  
Dividend payment date: 07<sup>th</sup> August, 2023
- EGL** Final dividend payment of **GH¢0.0744**  
Dividend payment date: 15<sup>th</sup> August, 2023