



NEWS HEADLINES

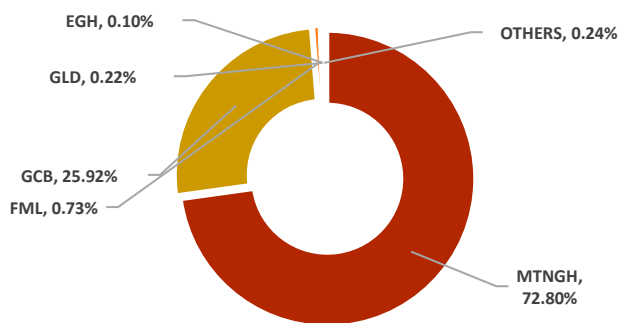
- ❖ **Ghana and AfDB sign \$103m grant agreement:** Ghana and the African Development Bank (AfDB) have formalized an ambitious \$103 million grant agreement, encompassing projects across Small and Medium Enterprises (SMEs), agriculture, and skills development with a focus on digitalisation. This initiative is part of the broader Indicative Operations Programmes for 2024-2025, marking a significant step in Ghana's development agenda. The collaborative efforts between Ghana and the AfDB signal a renewed commitment to sustainable development, with a clear focus on enhancing economic resilience through targeted investments in critical sectors. The proactive measures promised by Ghana's finance ministry aim to streamline project implementation, ensuring timely disbursements and effective use of funds, ultimately driving forward the nation's economic and social progress. (Norvanreports)
- ❖ **EIU Revises Global GDP Forecast Up to 2.5% for 2024:** The Economist Intelligence Unit (EIU) has updated its forecast for global real Gross Domestic Product (GDP) growth in 2024, revising it upward to 2.5% from an earlier estimate of 2.4%. In its global outlook, the London-based EIU highlighted the surprising resilience of growth amid high interest rates and significant geopolitical risks. The EIU's revised global growth projection includes several upward adjustments for key economies. The forecast for US GDP growth in 2024 has been raised to 2.2% from the previous 2%, reflecting strong household finances, rising manufacturing investment, and a booming technology sector. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,752.23	3,753.69	0.04	+19.92
GSE-FSI	2,049.94	2,052.70	0.13	+7.95
Market Cap (GHSmn)	83,969.62	84,016.55	0.06	+13.70
Tot. Value Traded (GHS)	2,919,005.84	3,104,510.92	6.36	--
Tot. Volume Traded	1,606,085	832,341	-48.18	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	4.55	1.33	--	--	--
GLD	353.60	3.12	--	--	--
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	343,096,434	11,380
Corporate Bonds	46,055,546	11
Sell/Buy back trades	-	-
Grand totals	389,151,980	1,103

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.0979	0.36	-15.73
GBPGHS	17.9558	0.57	-15.72
EURGHS	15.2783	0.60	-14.09
CNYGHS	1.9493	0.61	-14.16
ZARGHS	0.7569	0.85	-14.20

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
- > **TOTAL: Annual General Meeting** 26th June, 2024 at 11:00am. • Virtual
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
- > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
- > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September

*All dates are 2024