









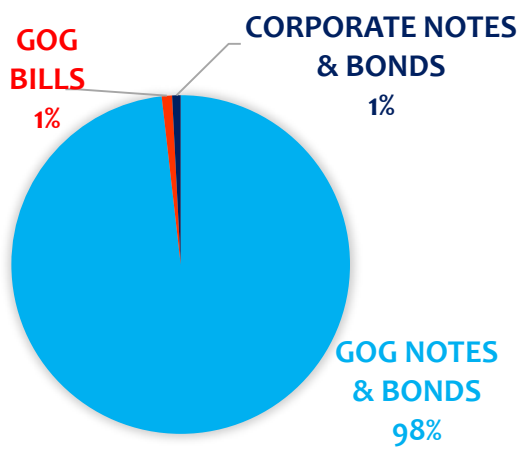
NEWS HEADLINES

- ❖ **ICUMS rakes in GHS 16bn in revenue for government – President:** President Nana Akufo-Addo disclosed during the presentation of the State of the Nation Address (SONA) on the floor of Parliament on Wednesday, March 30, 2022 that the Integrated Customs Management System (ICUMS), has raked in some GH¢16.08bn in total revenue for government at the end of 2021 This is against some GH¢11.25bn revenue generated in 2019 from port trading activities prior to the formal introduction of the ICUMS system. Compared to the GH¢14.36bn generated in 2020, this marks an increase of 27.6% in revenue mobilisation by the Ghana Revenue Authority (GRA) at the nation’s sea ports on a year-on-year basis. The increase in mobilised revenue is despite the severe impact of the Covid pandemic on port activities in 2020 and 2021. (Norvanreports)
- ❖ **Guidelines for allocation of foreign exchange to BDCs announced:** Guidelines for allocation of foreign exchange (FX) through forward auctions to Bulk Distribution Companies (BDCs) in the country has been announced by the Bank of Ghana (BoG). For publication, the BoG will publish an auction target incorporating inputs received from the National Petroleum Authority (NPA) for the foreign exchange forwards on a bi-weekly basis. In terms of eligibility, participation in the auction is restricted to only authorised Bulk Distribution Companies licensed by the NPA through their authorized Licensed Foreign Exchange Dealing Banks. With regard to the auction schedule and frequency, it will be done in consultation with the NPA on pricing window schedules. The FX auction shall be held bi-weekly and conducted no later than three working days before the 1st and 16th of each month. FX Auction results will also be published on REFINITIV dealing system by 3.00pm on the day of the auction. (Norvanreports)

EQUITIES MARKET

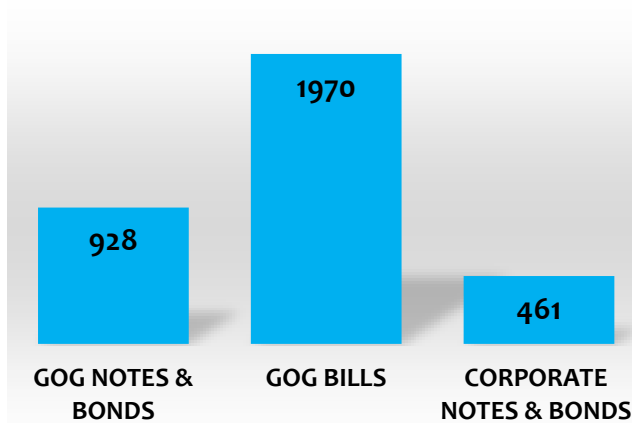
	GSE-CI: 2,742.85 (0 points) -1.67% (YTD)		GSE-FSI: 2,174.96 (0 points) 1.07% (YTD)
	MARKET CAPITALIZATION GH¢64,029.79 million ↓ -0.72% (YTD)		Volume: 424,666 ↓ -99.48% Value: GH¢511,391.35 ↓ -99.41%
	GAINERS		DECLINERS

FIXED INCOME MARKET



VOLUMES TRADED

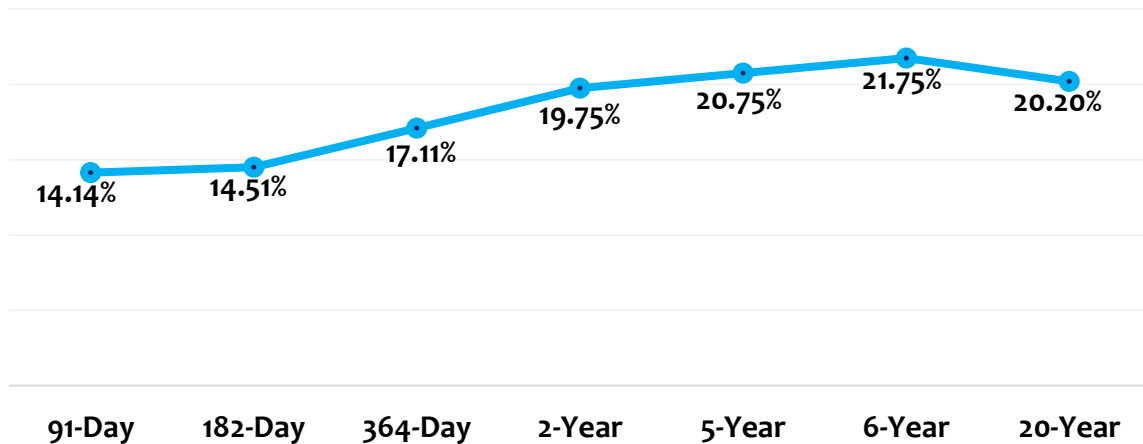
GOG-NOTES & BONDS	4,474,856,432
GOG-BILLS	44,926,184
CORPORATE-NOTES & BONDS	36,870,327
GRAND TOTALS	4,556,652,943



NUMBER OF TRADES

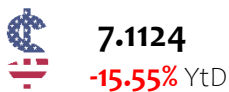
GOG-NOTES & BONDS	928
GOG-BILLS	1,970
CORPORATE-NOTES & BONDS	461
GRAND TOTALS	3,359

TREASURIES YIELD CURVE

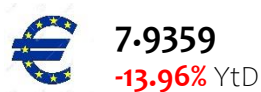


CURRENCY MARKET

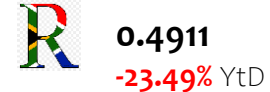
US DOLLAR



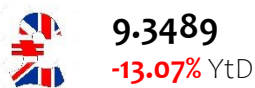
EURO



SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 15.7%



GDP GROWTH: 6.6%

UPCOMING EVENTS

Standard Chartered Bank Pref. Shares (SCB PEF) ex-dividend payment date, March 31, 2022.