



NEWS HEADLINES

- ❖ **Ghana ISSER Forecasts 4.5% GDP Growth Rate for Ghana in 2024:** Ghana's economic growth is projected to reach 4.5% by year-end, according to new estimates from the Institute of Statistical, Social, and Economic Research (ISSER). This outlook exceeds the International Monetary Fund's recent revision, which adjusted Ghana's growth forecast from 3.1% to 4% for 2024. The IMF's upward adjustment of the GDP growth for Ghana at end-2024 is attributed to the reforms Ghana is implementing under the IMF programme, which are significantly aiding its economic recovery. ISSER's optimism of surpassing the 4% end-2024 GDP growth rate forecast by the IMF is corroborated by the Finance Minister, Dr Mohammed Amin Adam, who has also voiced confidence in Ghana's positive economic trajectory. According to the Finance Minister, investments made by the Government in key sectors such as agriculture, rural infrastructure, tourism, and ICT are expected to bolster the nation's growth momentum. (Norvanreports)
- ❖ **African Countries Push for \$25 Billion Replenishment of African Development Fund:** Sudan has increased its pledged contribution to the replenishment of the African Development Fund to US\$3 million, its Minister for Finance and Economic Planning Dr Gebreil Ibrahim Mohamed Fediel announced. The governments of the Gambia, Liberia, Sierra Leone and Sudan are supporting efforts by the African Development Bank Group to push for a US\$25 billion replenishment of the African Development Fund, its concessional window. The four countries, together with Ghana, last year pledged to contribute a minimum of US\$1 million each to the African Development Fund's 17th replenishment scheduled for 2025. (Norvanreports)

EQUITIES

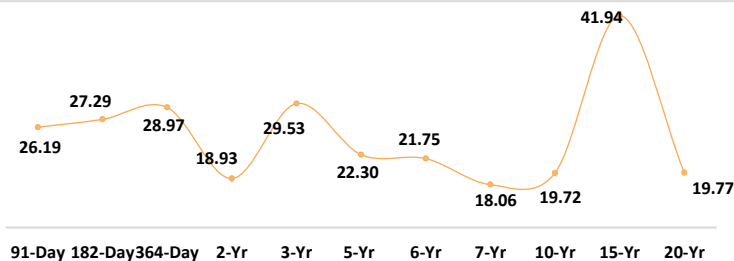
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	4,369.03	4,316.70	-1.20	37.90
GSE-FSI	2,215.22	2,215.22	0.00	16.49
Market Cap (GHSmn)	99,504.65	98,902.59	-0.61	33.85
Tot. Value Traded (GHS)	4,463,177.96	44,572,346.44	1316.20	--
Tot. Volume Traded	148,923	2,109,041	898.67	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	448.26	3.79	--	--	-2.31
TOTAL	12.82	0.87	--	--	--
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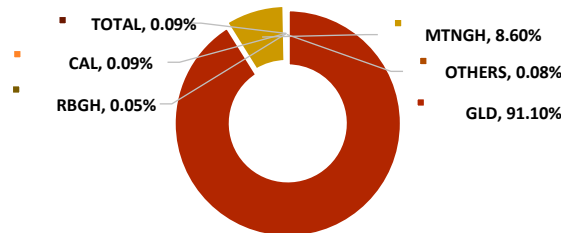
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	43,300,000	4
Old GoG-Notes & Bonds	250,000	2
Treasury Bills	430,819,170	2,381
Corporate Bonds	309,056	2
Sell/Buy back trades	8,431,473	1
Grand totals	483,109,699	2,390

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.2148	0.40	-26.73
GBP GHS	21.0882	0.59	-28.24
EUR GHS	17.5275	0.34	-25.11
CNY GHS	2.2749	0.41	-26.45
ZAR GHS	0.9173	0.54	-29.20

Upcoming Events:

- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**

Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 21.5%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.07%