



**NEWS HEADLINES**

- ❖ **Ghana Launches Gold Coin to Boost Financial Markets and Investment Options:** The Bank of Ghana (BoG) has unveiled a new financial instrument, the Ghana Gold Coin (GGC), in a move aimed at deepening the country's financial markets and providing citizens with a novel investment opportunity. The announcement, made by BoG Governor Dr. Ernest Addison, marks a significant milestone in Ghana's monetary policy and gold market integration. The GGC, available in denominations of 1 oz, 1/2 oz, and 1/4 oz, is manufactured from 99.99% pure gold sourced from responsibly mined deposits within Ghana. The introduction of the GGC serves Ghana's multiple purposes. Primarily, it allows the central bank to manage liquidity more effectively by mopping up excess cedi in the banking sector. This tool will complement existing monetary policy instruments such as Bank of Ghana Bills and overnight deposits in open market operations. (Norvanreports)
- ❖ **Ghana's Water, electricity tariffs up for Q3 2024:** The Public Utilities Regulatory Commission (PURC) has announced an upward adjustment in electricity and water tariffs for the third quarter of 2024 with a 3.02 per cent increase in electricity and a 1.86 per cent rise in water, set to take effect from October 1. In a statement issued on Saturday, 28 September 2024, the Commission cited factors such as inflation, fluctuations in the exchange rate, and changes in gas prices as the main drivers behind the decision. The tariff adjustments will affect all categories of consumers nationwide. (Classfmonline)

**EQUITIES**

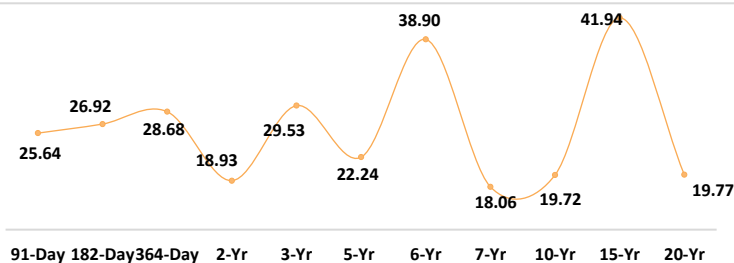
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,395.90	4,380.10	-0.36	39.93
GSE-FSI	2,200.01	2,190.37	-0.44	15.19
Market Cap (GHSmn)	99,423.82	99,234.23	-0.19	34.29
Tot. Value Traded (GHS)	2,940,222.12	895,804.61	-69.53	--
Tot. Volume Traded	1,340,120	212,601	-84.14	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGL	1.99	9.94	ACCESS	4.32	-10.00
UNIL	16.50	3.06	CAL	0.28	-9.68
GLD	405.90	0.54	GGBL	4.70	-8.91
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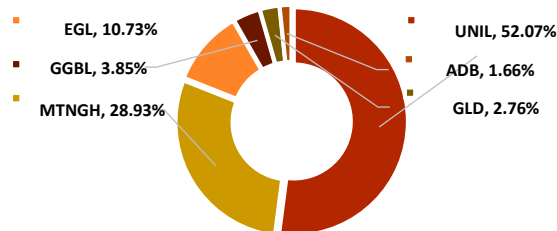
**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	209,483,866	22
Old GoG-Notes & Bonds	-	-
Treasury Bills	536,712,226	3,551
Corporate Bonds	21,759,073	6
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>767,955,165</b>	<b>3,579</b>

**Treasuries Yield Curve:**



**GSE Contributors to Value**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.8000	0.19	-24.95
GBPGHS	21.2028	0.06	-28.67
EURGHS	17.6676	0.09	-25.77
CNYGHS	2.2537	0.23	-25.93
ZARGHS	0.9209	0.48	-29.81

**Upcoming Events:**

- > **30th Sep 24: SCBPREF Interim Dividend:** GH¢0.810
- > **30th Sep 24 - SCB Final Dividend Payment:** GH¢ 2.9454
- >

**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 20.4%
- > Interbank Int. Rate – 28.77%