



NEWS HEADLINES

Energy Minister promotes offshore oil blocks to investors: Energy Minister Dr. Matthew Opoku Prempeh together with senior officials of the Petroleum Commission, Ghana National Petroleum Corporation (GNPC) and Goil Company Limited is in Houston-Texas, USA, on an oil and gas roadshow. At a strategic roadshow event, the delegation is seeking to promote five available offshore oil blocks in Ghana. These are the Deep-Water Cape Three Points Block, Offshore Cape Three Points South Block, Shallow Water Cape Three Points Block, the Southwest Saltpond block as well as the Expanded Shallow Water Tano (ESWT) block. (Business & Financial Times)

BoG says it is open to dialogue on cryptocurrency: In what could mark the beginning of a new epoch in the nation’s digital finance journey, the Bank of Ghana (BoG) has given the clearest indication yet that it is open to dialogue with cryptocurrency stakeholders on a comprehensive regulatory framework for the asset class. The Head of FinTech and Innovation, Kwame Oppong, remarked at the West African Edition of the Africa Money & Decentralized Finance (DeFi) Summit held in Accra. Currently, cryptocurrencies are not legal tender as they are not regulated under any of the country’s laws, nonetheless, regulators have begun to concede some ground; most notably by asking crypto exchanges to introduce know-your-customer (KYC) verifications. (Norvanreports)

EQUITIES MARKET

GSE-CI: **2,460.12** (-1.34 points)
-11.80% (YTD)

MARKET CAPITALIZATION
GH¢63,985.81 million ↓ -0.79% (YTD)

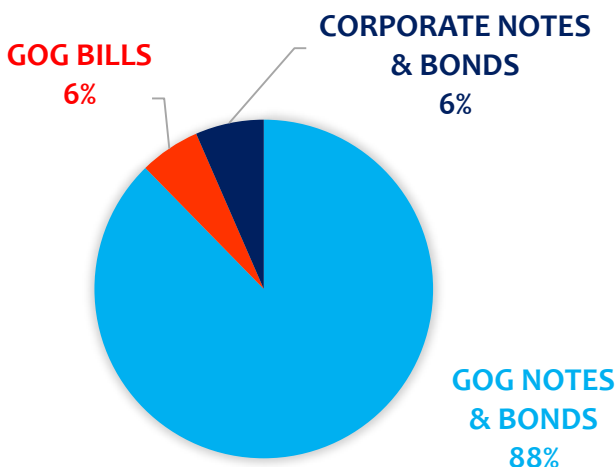
GAINERS

GSE-FSI: **2,070.10** (-2.43 points)
-3.80% (YTD)

Volume: 24,446 ↓ -96.61%
Value: GH¢324,680.72 ↓ -87.20%

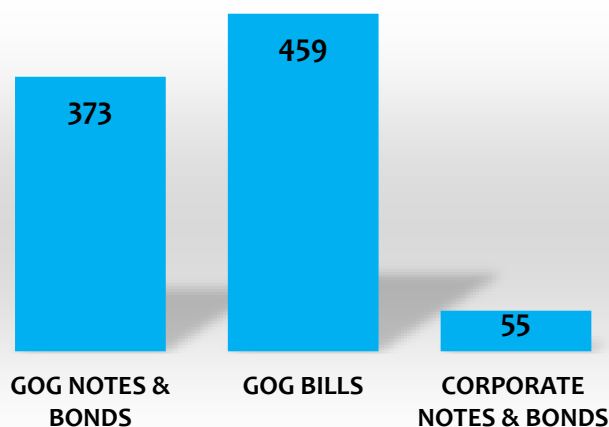
DECLINERS
EGH: GH¢6.64 Daily Chg: -0.15%
SCB: GH¢20.16 Daily Chg: -0.40%

FIXED INCOME MARKET



VOLUMES TRADED

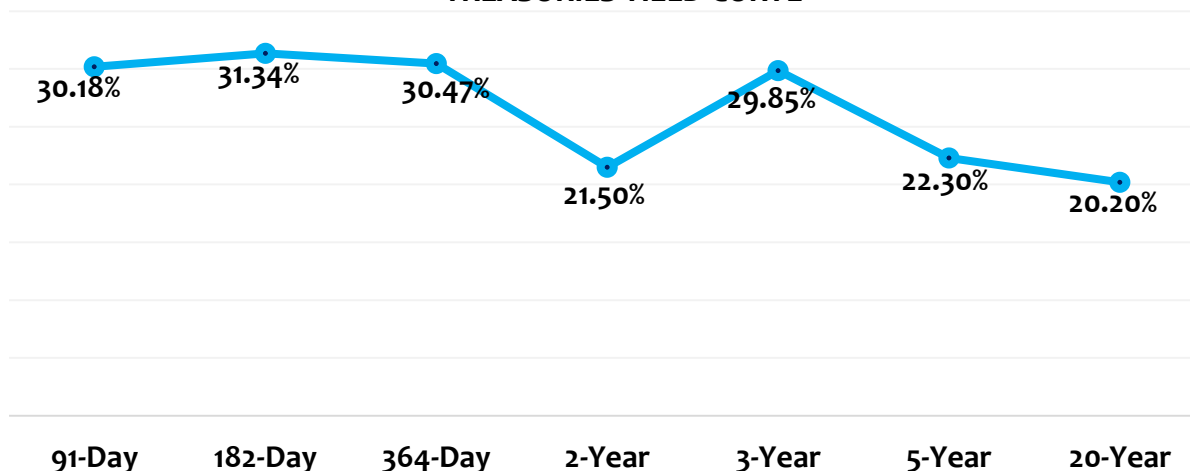
GOG-NOTES & BONDS	801,569,033
GOG-BILLS	52,966,529
CORPORATE-NOTES & BONDS	59,745,678
GRAND TOTALS	914,281,240



NUMBER OF TRADES

GOG-NOTES & BONDS	373
GOG-BILLS	459
CORPORATE-NOTES & BONDS	55
GRAND TOTALS	887

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **9.5585**
-37.16% YtD

EURO

 **9.3415**
-26.91% YtD

SA RAND

 **0.5308**
-29.22% YtD


BRITISH POUND

 **10.5564**
-23.01% YtD

CHINESE YUAN

 **1.3407**
-29.53% YtD

CFA FRANCS

 **70.2197**
36.81% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 22%





INFLATION

INFLATION: 33.9%



GDP GROWTH: 4.8%

UPCOMING EVENTS

-  108th Monetary Policy Committee Press Briefing
Date: Friday, 7th October, 2022
-  SOGEGH Final dividend payment of GH¢0.0682
Ex-dividend date: 14th October, 2022
Qualifying date: 18th October, 2022
Dividend payment date: 5th December, 2022