

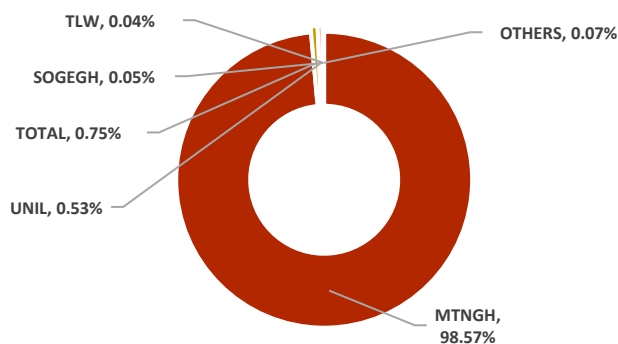
**NEWS HEADLINES**

- ❖ **Ghana's Gross International Reserves Rise to US\$6.59 Billion:** Ghana's gross international reserves have shown significant growth in the first four months of 2024, reaching US\$6.59 billion, which equates to three months of import cover. This positive development was announced by the Governor of the Bank of Ghana, Dr Ernest Addison, during a press conference following a Monetary Policy Committee meeting. Governor Addison reported that as of the end of April 2024, the gross international reserves had increased from US\$5.91 billion at the end of December 2023, a substantial rise from the previous 2.7 months of import cover to the current 3.0 months. This growth highlights the strengthening of Ghana's financial buffers against external shocks and reinforces the country's economic stability. (Norvanreports)
- ❖ **Mobile money transactions increased by 41.55% to GH¢779.1bn in 4 months of 2024:** The total value of mobile money transactions for the first four months of 2024 stood at a record GH¢779.1 billion, about 41.55% year-on-year growth. During the same period in 2023, the total mobile money transactions stood at GH¢330.9 billion. This significant growth in mobile money transactions is coming despite the existence of the Electronic Transactions Levy. According to the March 2024 Summary of Economic and Financial Data by the Bank of Ghana, the value of mobile money transactions in January 2024 stood at GH¢198.4 billion, but dropped to GH¢195.8 in February 2024. It again fell slightly to GH¢181.9 billion in March 2024 but shot up to GH¢203.0 billion in April 2024. (Myjoyonline)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,751.72	3,752.23	0.01	+19.87
GSE-FSI	2,049.94	2,049.94	0.00	+7.80
Market Cap (GHSmn)	83,930.92	83,969.62	0.01	+13.64
Tot. Value Traded (GHS)	1,050,463.51	2,919,005.84	441.12	--
Tot. Volume Traded	111,415	1,606,085	1341.53	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
TOTAL	9.66	0.52	--	--	--
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GSE Contributors to Value

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	4
Old GoG-Notes & Bonds	-	-
Treasury Bills	375,230,894	11,380
Corporate Bonds	-	-
Sell/Buy back trades	155,606,563	2
Grand totals	725,660,978	11,384

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.0478	0.31	-15.43
GBPGHS	17.8541	-0.20	-15.24
EURGHS	15.1866	-0.14	-13.57
CNYGHS	1.9374	0.24	-13.64
ZARGHS	0.7634	-0.05	-14.93

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
Ex-Dividend date: 31st May • **Qualifying Date:** 4th June
- > **TOTAL: Annual General Meeting**
26th June, 2024 at 11:00am. • Virtual
- > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September

***All dates are 2024**