

**NEWS HEADLINES**

Fuel prices expected to jump in February – IES projects: Prices of fuel at the various pumps is expected to inch higher in the first pricing-window of February, says the Institute for Energy Security (IES). Prices of diesel, petrol and LPG are going to go up by some 7% to 13%. Following a global market rise in the price of petrol, diesel, and LPG by some 14%, 7.5% and 10% respectively, the domestic fuel market is expected to experience a hit since almost all these commodities are imported for consumption. The second pricing-window for January 2023 saw price increases for petroleum products on the domestic market. Prices increased by some 9% and 6.67% for Gasoline and Gasoil respectively. (Norvanreports)

Ghana’s public debt stock hits GH¢575.7 billion in November 2022; more than 90% of GDP – BoG: Latest Bank of Ghana Data puts Ghana’s total public debt stock as at November 2022, at GH¢575.7 billion. The November 2022 debt figure brings Ghana’s debt to Gross Domestic Product (GDP) ratio to 93.5%. Per the data, the external component of Ghana’s total public debt hit USD29.2 billion in November 2022, equivalent to 62.1% of GDP. The significant increase in the cedi component of the external debt is attributed to a 37% depreciation of the cedi to the dollar in 2022. The increase in the debt figure highlights the country’s deepened debt crisis and comes at a time when government is seeking to an IMF economic bailout of USD3 billion to get the country’s debt under control, restore financial stability. (Citibusinessnews)

EQUITIES MARKET

GSE-CI: **2,429.55** (-1.69 points)
-0.59% (YTD)



GSE-FSI: **2,040.96** (-1.84 points)
-0.57% (YTD)



MARKET CAPITALIZATION
GH¢64,495.09 million **-0.02%** (YTD)



Volume: 24,687 ↑ 84.33%
Value: 50,020.26 ↑ 236.82%



GAINER
BOPP: GH¢8.80
Daily Chg: 10.00%

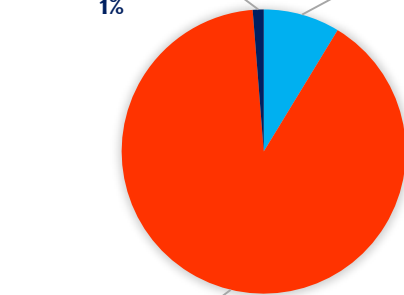


DECLINERS
FML: GH¢2.70
Daily Chg: -10.00%
GCB: GH¢3.90
Daily Chg: -1.02%

FIXED INCOME MARKET

**CORPORATE
NOTES & BONDS**
1%

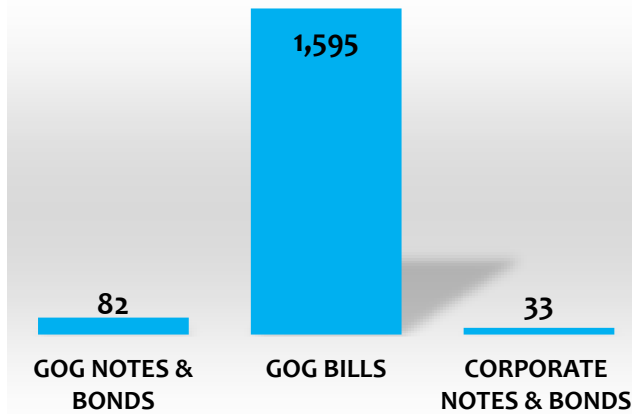
**GOG NOTES
& BONDS**
9%



GOG BILLS
90%

VOLUMES TRADED

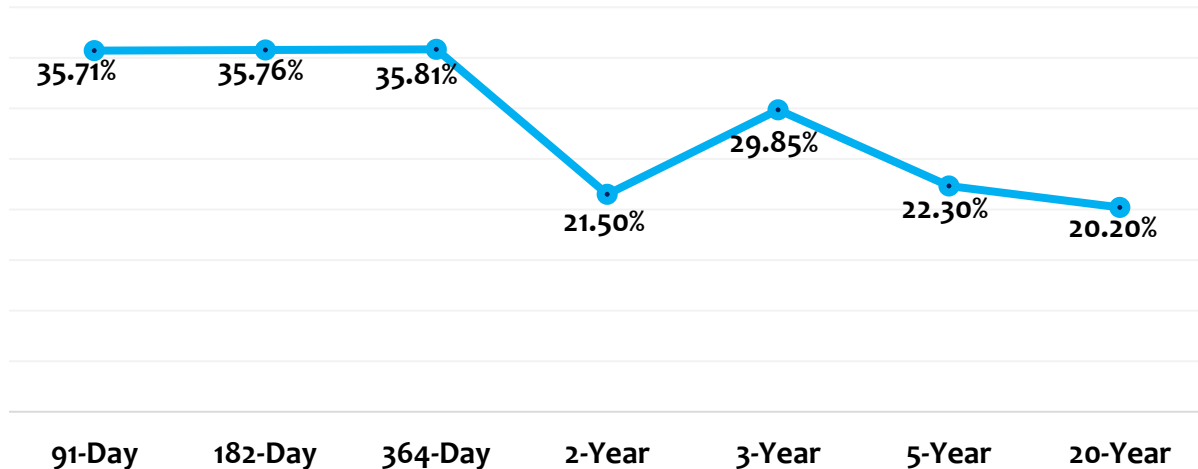
GOG-NOTES & BONDS	43,776,323
GOG-BILLS	453,033,281
CORPORATE-NOTES & BONDS	6,270,454
GRAND TOTALS	503,080,058



NUMBER OF TRADES

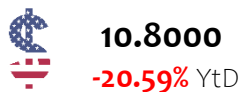
GOG-NOTES & BONDS	82
GOG-BILLS	1,595
CORPORATE-NOTES & BONDS	33
GRAND TOTALS	1,710

TREASURIES YIELD CURVE



CURRENCY MARKET

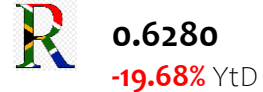
US DOLLAR



EURO



SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**



INFLATION

INFLATION: **54.1%**



GDP GROWTH: **2.9%**

UPCOMING EVENTS

BOG Monetary Policy Rate Press Release
Date: **30th January, 2023**