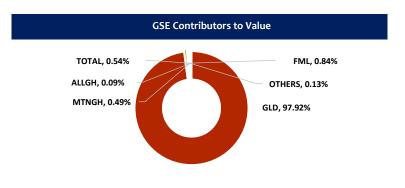
## 29th August 2024 MORNING BRIEF

## **NEWS HEADLINES**

- World Bank to disburse \$830m to Ghana after parliamentary approval: The World Bank has revealed that it will start disbursing some US\$830 million for various projects in Ghana before the end of 2024. The bank, however explained that this will be dependent on parliament passing three loan agreements currently before the House for consideration. The agreement includes, \$250 million Ghana Financial Stability Fund, and \$250 million for the Energy Sector Reforms, and \$30 million for the Greater Accra Metropolitan Area Sanitation and Water Project (GAMA SWP). The World Bank Country Director, Robert O'Brien revealed that the disbursement will be done on the procurement processes approved by the Board of the bank. (Myjoyonline)
- NPRA to Automate Operations to Safeguard Pension Fund Assets: The National Pensions Regulatory Authority (NPRA) is rolling out a new software to fully automate its internal and external operations to safeguard pension fund assets. The Minister for Employment and Labour Relations, Mr. Ignatius Baffour Awuah, who disclosed this on Wednesday in Accra during a press briefing, added that this is critical to safeguard pension fund assets which are growing rapidly and require prudent management. Mr Baffour Awuah indicated that over the last seven years, the number of zonal offices for the NPRA has increased from two in 2016 to seven as of August 2024. The addition of five new zonal offices has enhanced the visibility of the NPRA and brought pension services closer to the people. (Norvanreports)

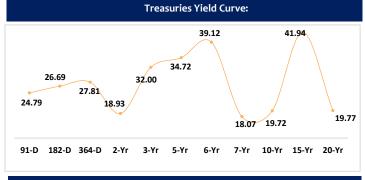
EQUITIES				
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)
GSE-CI	4,353.38	4,353.79	0.01	+39.09
GSE-FSI	2,118.06	2,118.06	0.00	+11.38
Market Cap (GHSmn)	91,869.82	91,971.92	0.00	+24.47
Tot. Value Traded (GHS)	9,553,241.01	6,450,375.50	-32.48	
Tot. Volume Traded	77,834	73,527	-5.53	

GSE Gainers			GSE Declir	ners	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
TOTAL	12.40	0.32	GLD	381.26	-0.01
	-				
	-				
	-				



Macro	peconomic Indicators:		
>	MPR – 29.0%	>	GDP Growth Q124 – 4.70%
>	Inflation – 20.9%	>	Interbank Int. Rate – 28.84%

FIXED INCOME			
Summary of GFIM	Volume of Trades	No.of Trades	
New GoG-Notes & Bonds	116,791,286	105	
Old GoG-Notes & Bonds	596,000	2	
Treasury Bills	634,280,912	2,228	
Corporate Bonds	-	-	
Sell/Buy back trades	-	-	
Grand totals	751,668,198	2,335	



Currency Movement			
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)
USDGHS	15.1580	0.15	-21.63%
GBPGHS	19.9775	-0.27	-24.25%
EURGHS	16.8381	-0.36	-22.04%
CNYGHS	2.1266	0.10	-21.32%
ZARGHS	0.8494	-0.40	-23.54%

## Upcoming Events:

- > MTNGH: Interim Dividend: GH¢0.065 Payment Date: 6<sup>th</sup> Sept.
- > AGA: Interim Dividend: USD0.22 Payment Date: 13th Sept.
- > **EGL: Final Dividend:** GH¢0.097 **Payment Date:** 20<sup>th</sup> Sept.
- > CMLT: Final Dividend: GH¢0.057 Payment Date: 28<sup>th</sup> Sept. \*All dates are 2024