

**NEWS HEADLINES**

- ❖ **African Development Bank Hits Record \$11 Billion in New Investments:** The African Development Bank Group on Tuesday announced a record-breaking \$11 billion in new operations for 2024, its highest ever. This includes \$5.5 billion dedicated to climate finance, underscoring its pivotal role in catalyzing inclusive growth and resilience across Africa. The announcement came within the Bank's Annual Development Effectiveness Review (ADER) for 2025, a comprehensive results report assessing its impact in supporting development across the African continent over the past year. In a global context marked by global economic turbulence, geopolitical tension, rising conflict and growing climate pressures, Africa continues to demonstrate notable resilience. The 2025 ADER demonstrates the Bank's response to these challenges and its work with countries to accelerate inclusive growth, strengthen resilience, and drive long-term development. (Norvanreports)
- ❖ **Ghana EXIM Bank signs strategic MoU with Saudi EXIM to boost export-led growth:** In a significant step toward strengthening Ghana's international trade partnerships, the Ghana Export-Import Bank (GEXIM) has signed a Memorandum of Understanding (MoU) with the Saudi Export-Import Bank. The strategic partnership aims to deepen cooperation between the two institutions in key areas such as export promotion, knowledge exchange, capacity building, project financing, credit facilities for importing Saudi equipment, and the provision of transactional guarantees. (Classfmonline)

EQUITIES

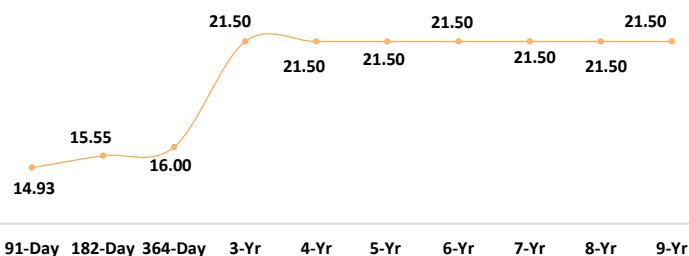
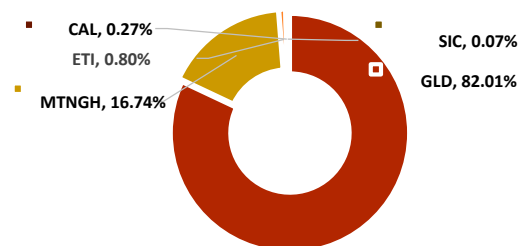
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,215.71	6,152.98	-1.01	25.87
GSE-FSI	3,190.92	3,192.69	-0.06	34.10
Market Cap (GHSmn)	137,487.78	136,754.04	-0.53	22.81
Tot. Value Traded (GHS)	4,629,038.34	4,954,887.92	7.04	--
Tot. Volume Traded	336,108	359,324	6.91	--

GSE Gainers

Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
SIC	0.92	9.52	MTNGH	3.00	-1.69
GLD	354.27	4.56	--	--	--
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GSE Decliners**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	511,928,537	41
Old GoG-Notes & Bonds	122,500	2
Treasury Bills	529,124,989	2,012
Corporate Bonds	-	-
Sell/Buy back trades	340,426,530	39
Grand totals	1,381,602,556	2,094

Treasuries Yield Curve:**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q424 – 5.70%
- > Inflation – 21.2%
- > Interbank Int. Rate – 27.02%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.2800	-0.19	43.00
GBPGHS	13.8364	-0.62	32.99
EURGHS	11.6009	-0.66	31.15
CNYGHS	1.4286	-0.20	40.95
ZARGHS	0.5721	-0.50	32.10

Upcoming Events:

- > UNIL Final Dividend • Payment Date: 23rd June, 2025
- > BOPP Final Dividend • Payment Date: 10th July, 2025
- > FML Final Dividend • Payment Date: 11th July, 2025