



NEWS HEADLINES

MoMo cash-in and cash-out, remittances, utility payments not to attract E-Levy – GRA: The Ghana Revenue Authority (GRA) has revealed another set of digital transactions that are not to attract the 1.5% E-Levy charge. The tax collection body noted that remittances from Ghanaians abroad, cash-in and cash-out from mobile money accounts will not be charged with E-Levy. Additionally, payments for utility bills and purchases of airtime will also not attract the levy provided the utility or airtime provider is registered with the GRA for income tax or VAT. Withdrawals from ATMs are also exempted from the 1.5% charge. (Norvanreports)

Inflation to revert to medium-term band in the next four quarters – BoG 1st Dep. Governor: The Bank of Ghana’s forecast according to the First Deputy Governor of the Bank of Ghana (BoG), Dr Maxwell Opoku-Afari, indicates that headline is expected to trend back towards the medium-term target band over the next four quarters (1 year). According to the 1st Deputy Governor, there are significant upside risks to the inflation outlook which include increased commodity prices, particularly crude oil, and intensified supply disruptions. The 1st Deputy Governor however asserts that inflation would soon trend back towards the medium-term horizon. (Norvanreports)

EQUITIES MARKET



GSE-CI: **2,691.19** (-7.69 points)

-3.52% (YTD)



GSE-FSI: **2,209.70** (-13.97 points)

2.69% (YTD)



MARKET CAPITALIZATION

GH¢63,817.60 million ↓ -1.05% (YTD)



Volume: 83,522,787 ↑ 52258.49%

Value: GH¢85,298,723.92 ↑ 104788.68%



GAINERS

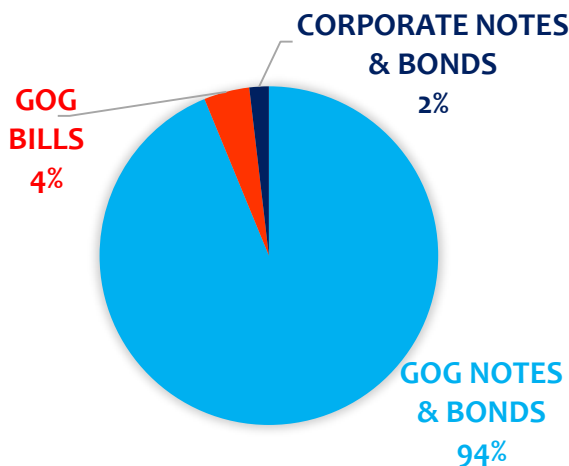


DECLINERS

GCB: GH¢5.10 (-0.39%)

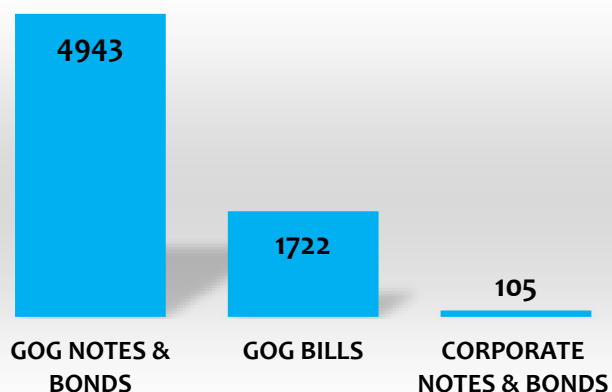
ETI: GH¢0.19 (-5.00%)

FIXED INCOME MARKET



VOLUMES TRADED

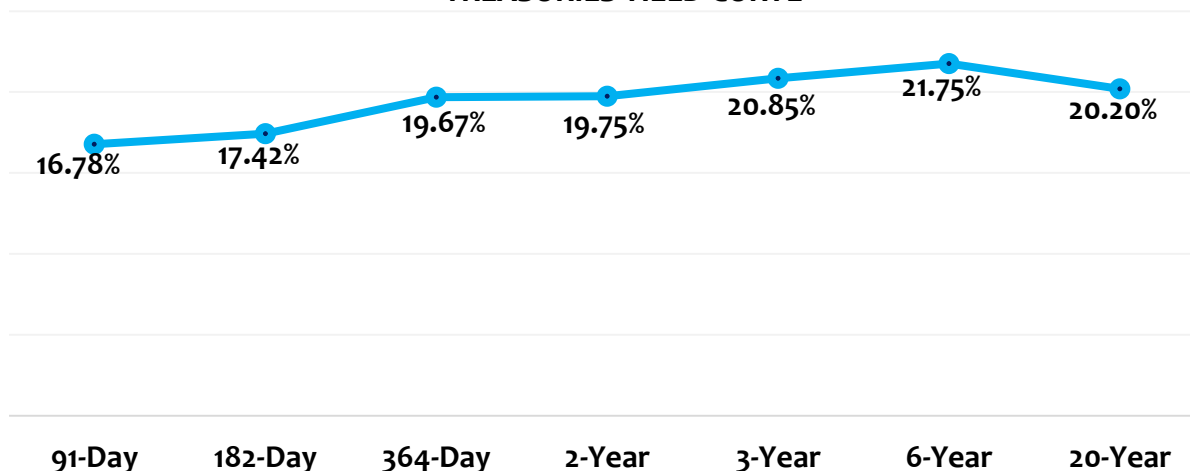
GOG-NOTES & BONDS	1,018,260,571
GOG-BILLS	47,279,751
CORPORATE-NOTES & BONDS	20,135,022
GRAND TOTALS	1,085,675,344



NUMBER OF TRADES

GOG-NOTES & BONDS	4,943
GOG-BILLS	1,722
CORPORATE-NOTES & BONDS	105
GRAND TOTALS	6,770

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



EURO



SA RAND



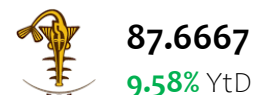
BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 19.4%



GDP GROWTH: 5.4%

UPCOMING EVENTS

- RBGH ex-dividend payment of GH¢0.025
Qualifying date: 6th April, 2022
Dividend payment date: 12th May, 2022
- MTNGH ex-dividend payment of GH¢0.085
Qualifying date: 13th May, 2022
Dividend payment date: 16th June, 2022