

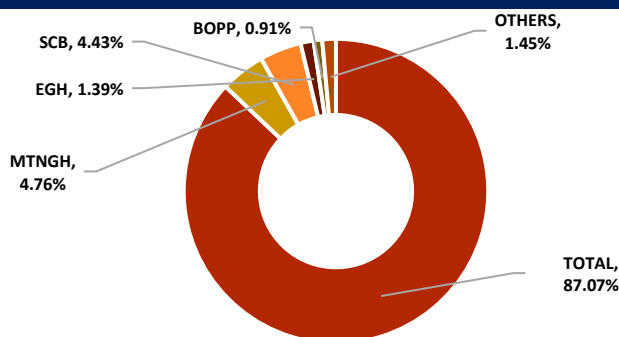
**NEWS HEADLINES**

- ❖ **Ghana Set to Finalize External Debt Restructuring by June- Fitch Ratings:** In an assessment of Ghana's economic trajectory, Fitch Ratings has projected that the nation will conclude its external debt restructuring by June 2024. This forecast comes as a significant development in Ghana's ongoing efforts to steer its fiscal challenges and ensure financial stability. Ghana has already made substantial progress in addressing its debt obligations, having secured an agreement with bilateral creditors earlier in January. Now, the focus shifts towards negotiating the terms of restructuring with commercial creditors, a process anticipated to be finalized by the latter half of 2024. (Vaultznews)
- ❖ **DBG pledges GHS 700m financing support to Women-led businesses over the next 5 years:** Deputy Chief Executive Officer (CEO) of the Development Bank Ghana (DBG), Michael Mensah-Baah, has announced plans by the wholesale, long-term capital provider to commit some GHS 700m to financing women-led businesses in the country. The allocated GHS 700m which forms 10% of DBG's total funding, will be disbursed over a period of three to five years. Further he stated that, the DBG is committed to ensuring that 20% of all the businesses that receive DBG funding are owned by women. Per the Mastercard Index of Women's Entrepreneurship (MIWE), 46.4% of businesses in Ghana are owned by women. Despite the critical role women play in economic development, access to finance has been a major constraint for women-owned businesses. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,190.22	3,215.68	0.80	+2.73
GSE-FSI	1,922.90	1,993.92	3.69	+4.86
Market Cap (GHSmn)	74,606.11	74,937.75	00.0	+1.41
Tot. Value Traded (GHS)	1,032,478.52	436,453.84	-57.73%	--
Tot. Volume Traded	322,009	66,868	-79.23%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGH	6.05	10.00	MTNGH	1.39	-0.71
SCB	19.25	9.81	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 28.50%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	53,426,025	9
Old GoG-Notes & Bonds	876,150	3
Treasury Bills	1,124,654,142	12,172
Corporate Bonds	-	-
Grand totals	1,178,956,317	12,184

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.4283	0.26	-4.41
GBPGHS	15.7212	-0.01	-3.74
EURGHS	13.4605	0.10	-2.48
CNYGHS	1.7266	0.24	-3.09
ZARGHS	0.6449	0.78	0.71

Upcoming Events:

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