



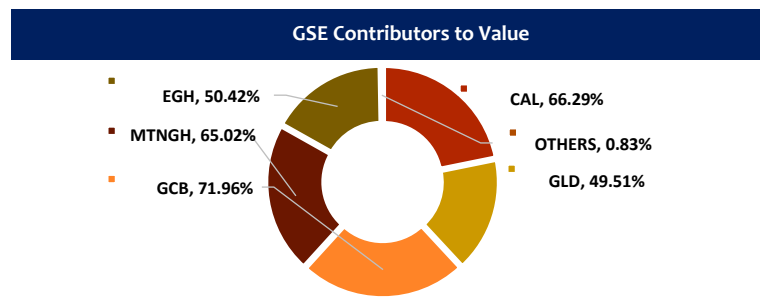
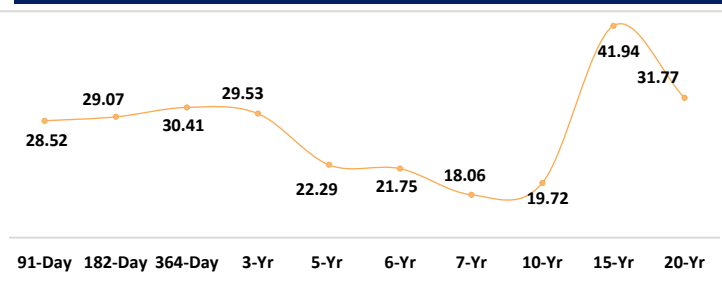
**NEWS HEADLINES**

- ❖ **Ghana: Remittance Leads FDI With \$4.9 Billion Gap in 2024:** Remittances into the country by Ghanaians abroad significantly outpaced foreign direct investments (FDI) received from foreign investors for the year 2024. Per the Bank of Ghana’s January 2025 Summary of Economic and Financial Data, the value of recorded remittances at the close of 2024 amounted to \$6.65 billion. This is against the \$1.73 billion in FDI recorded within the same period. A perusal of the BoG report, reveals that remittance value grew by more than \$5 billion in 2024 alone, increasing from \$1.69 billion in March 2024 to \$6.65 billion in December 2024. On a year-on-year basis, the remittance value recorded at end-2024 was some \$1.53 billion higher than the \$5.11bn remittance value recorded at the end of 2023. (Norvanreports)
- ❖ **Ghana to get \$150m from WB to improve energy sector:** The World Bank Board of Directors has approved a \$1.6 billion landmark investment programme to bolster regional power system integration, enhance energy security, and advance the transition to a more affordable, sustainable, and lower carbon power sector in West Africa. Out of the portfolio would be allocated \$150 million to support the country’s energy sector to ensure reliable electricity supply to households in the country, industries and businesses. The \$1.6 billion multiphase West Africa Regional Electricity Market Programme (WA-REMP), supported by the International Development Association (IDA), would address crucial electricity needs for households, industries, and medium-sized companies, as well as regional and national power sector institutions. (GhanaianTimes)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	5,083.84	5,149.28		1.29	5.33
GSE-FSI	2,424.14	2,441.15		0.70	2.54
Market Cap (GHSmn)	114,530.89	115,656.95		0.98	3.86
Tot. Value Traded (GHS)	392,527.67	1,300,618.27		231.34	--
Tot. Volume Traded	155,568	2,321,930		1392.55	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.37	5.71	GLD	414.23	-1.40
MTNGH	2.70	1.89	--	--	--
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	279,069,600	70
Old GoG-Notes & Bonds	-	-
Treasury Bills	758,231,846	2,386
Corporate Bonds	-	-
Sell/Buy back trades	208,196,885	2
<b>Grand totals</b>	<b>1,245,498,331</b>	<b>2,458</b>



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.2500	0.33	-3.61
GBPGHS	18.9550	-0.07	-2.92
EURGHS	15.8945	-0.46	-4.28
CNYGHS	2.1040	0.31	-4.30
ZARGHS	0.8136	0.00	-4.30

Upcoming Events:

**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.8%
- > Interbank Int. Rate – 27.08%

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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