



NEWS HEADLINES

- ❖ **IMF to Decide on \$360 Million Disbursement for Ghana in December Review:** The IMF Board is set to convene on December 2 to deliberate Ghana’s Third Programme Review, a meeting that could trigger a critical \$360 million disbursement to shore up the country’s fiscal framework and balance of payments. Following a staff-level agreement reached earlier this month, this infusion would bring Ghana’s cumulative IMF funding under the program to \$1.92 billion. Speaking at a press briefing in Washington during the IMF/World Bank Annual Meetings, Finance Minister Dr. Mohammed Amin Adam underscored that the anticipated IMF tranche, alongside an additional \$300 million from the World Bank, will augment the Bank of Ghana’s reserves, supporting the cedi and reducing currency volatility as the nation heads into 2025. (Norvanreports)
- ❖ **AfDB, ADB Sign \$1 Billion Exchange Exposure Agreement to Increase Development Lending Capacity to African Nations:** The African Development Bank and the Asian Development Bank have signed a \$1 billion exchange exposure agreement (EEA) aimed at enhancing the African Development Bank’s capital position and its capacity for sustainable lending across Africa. The agreement, signed on the sidelines of the IMF /World Bank Annual Meetings in Washington DC on Friday 25 October, is the third exposure exchange transaction under the African Development Bank’s Balance Sheet Optimization strategy. This new agreement will enable the African Development Bank to optimize its capital resources by redistributing sovereign exposures, thus reducing portfolio concentration risks and providing a protective buffer against potential credit migrations of its member countries. (Norvanreports)

EQUITIES

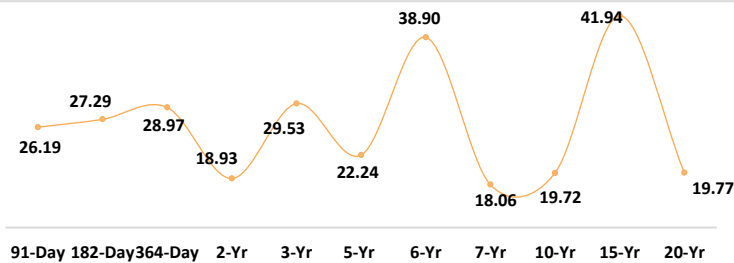
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,368.80	4,369.03	0.01	39.58
GSE-FSI	2,215.22	2,215.22	0.00	16.49
Market Cap (GHSmn)	99,492.22	99,493.22	0.001	34.64
Tot. Value Traded (GHS)	206,654.01	8,157,444.98	3847.39	--
Tot. Volume Traded	65,170	121,224	86.01	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	25.26	0.20	GLD	427.96	-0.15
TOTAL	12.71	0.08	--	--	--
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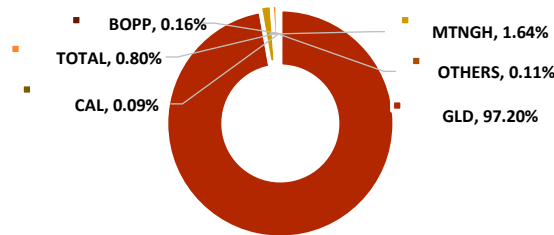
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	33,350,000	4
Old GoG-Notes & Bonds	4,258,000	1
Treasury Bills	193,195,323	628
Corporate Bonds	-	-
Sell/Buy back trades	244,080,437	7
Grand totals	474,883,760	640

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.0700	0.50	-26.44
GBPGHS	20.8275	0.63	-27.79
EURGHS	17.3693	0.53	-24.82
CNYGHS	2.2576	0.45	-26.22
ZARGHS	0.9087	0.57	-28.94

Upcoming Events:

- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.10%