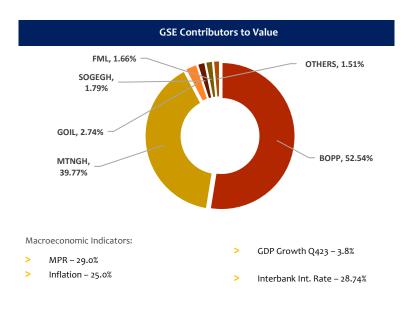
28th MAY 2024 MORNING BRIEF

NEWS HEADLINES

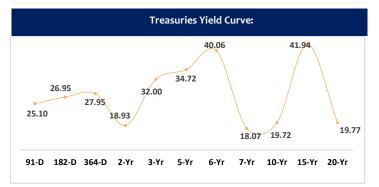
- Central Bank of Ghana Maintains Prime Rate at 29% for Second Consecutive Time: The Bank of Ghana (BoG) has announced the retention of its Monetary Policy Rate at 29 percent, marking the second consecutive time the rate has been held steady. This decision follows a 100-basis points reduction to the current rate in January. The announcement was made by Dr. Ernest Addison, Governor of the Bank of Ghana, during the 118th Monetary Policy Committee (MPC) press briefing. The decision comes after a thorough review of the country's macroeconomic developments over the past two months. The BoG's decision underscores its ongoing efforts to balance economic growth with inflation control in Ghana's dynamic economic landscape. (Norvanreports)
- * Africa Energy Bank Set to Launch by Third Quarter of 2024: The Africa Energy Bank (AEB), a crucial initiative aimed at driving investment in oil and gas projects across the continent, is on track to commence operations by the third quarter of 2024. This development marks a significant milestone in the collaborative efforts of the Africa Petroleum Producers Organization (APPO) and the African Export-Import Bank (Afreximbank). Dr. Omar Farouk Ibrahim, the Secretary General of APPO, announced in Accra that the preparations for the launch of the AEB have reached an advanced stage. The bank's establishment is seen as a strategic move to bolster the energy sector in Africa, providing much-needed financial backing for various oil and gas projects. (Vaultznews)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)	
GSE-CI	3,751.07	3,751.10	0.001	+19.83	
GSE-FSI	2,049.94	2,049.94	0.00	+7.80	
Market Cap (GHSmn)	83,930.57	83,930.92	0.0004	+13.58	
Tot. Value Traded (GHS)	1,050,463.51	1,050,463.51	-84.52		
Tot. Volume Traded	36,928	36,928	-98.85		

GSE Gainers			GSE Declin	ers	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
ВОРР	21.56	0.05	-		



FIXED INCOME				
Summary of GFIM	Volume of Trades	No.of Trades		
New GoG-Notes & Bonds	-	-		
Old GoG-Notes & Bonds	-	-		
Treasury Bills	186,418,717	714		
Corporate Bonds	-	-		
Grand totals	186,418,717	714		



Currency Movement				
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)	
USDGHS	14.0050	0.36	-15.17	
GBPGHS	17.8900	0.61	-14.41	
EURGHS	15.2074	0.43	-13.68	
CNYGHS	1.9328	0.33	-13.43	
ZARGHS	0.7638	0.83	-14.97	

Upcoming Events:

- > BOPP: Final Dividend: GH¢1.0073 Payment Date: 28th June
- GOIL: Final Dividend: GH¢o.o56
 Payment Date: 15th July
 Ex-Dividend date: 31st May
 Qualifying Date: 4th June
- > TOTAL: Annual General Meeting
 26th June, 2024 at 11:00am. Virtual
- > CMLT: Final Dividend: GH¢0.057 Payment Date: 28th September

*All dates are 2024