



NEWS HEADLINES

Ghana's debt-to-GDP ratio falls to 76.6%: Ghana's public debt expressed as a percentage of Gross Domestic Product (GDP) has witnessed a decline of 3.5 percentage points. The decline in the country's debt-to-GDP ratio is attributed to the recorded 5.4% GDP growth for 2021 as against the projected 4.4% growth rate for 2021. According to the Finance Ministry, nominal GDP at end-2021 is estimated at GHS 459bn, some GHS 18bn more than the projected outturn of GHS 440bn for end-2021 on the back of the higher-than-projected GDP growth (5.4% GDP growth rate). Adding that, implications for the 5.4% GDP growth rate for 2021 include changes in all economic indicators expressed as a ratio of GDP. (Norvanreports)

Cedi to record modest gains against dollar in coming months – Fitch Solutions: Fitch Solutions has projected modest gains for the Ghana cedi against the dollar in the coming months. In the first three months of 2022, the local currency came under severe pressure making it the worst performing currency on the African continent during the period. But the recent monetary policy actions by the Bank of Ghana and fiscal measures from the Finance Ministry appears to be yielding results hence recording gains. (Myjoyonline)

EQUITIES MARKET



GSE-CI: **2,698.88** (-0.19 points)

-3.24% (YTD)



GSE-FSI: **2,223.67** (-0.34 points)

3.34% (YTD)



MARKET CAPITALIZATION

GH¢64,063.58 million ↓ -0.67% (YTD)



Volume: 159,521 ↓ -90.17%

Value: GH¢81,323.10 ↓ -94.84%



GAINERS

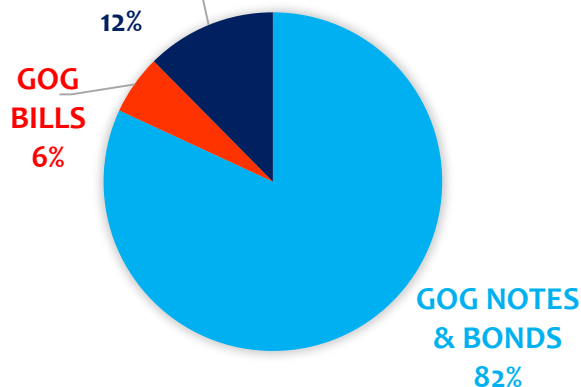


DECLINERS

SIC: GH¢0.25 (-3.85%)

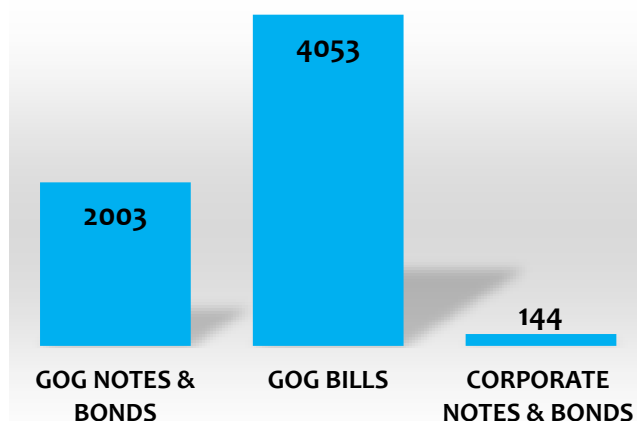
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

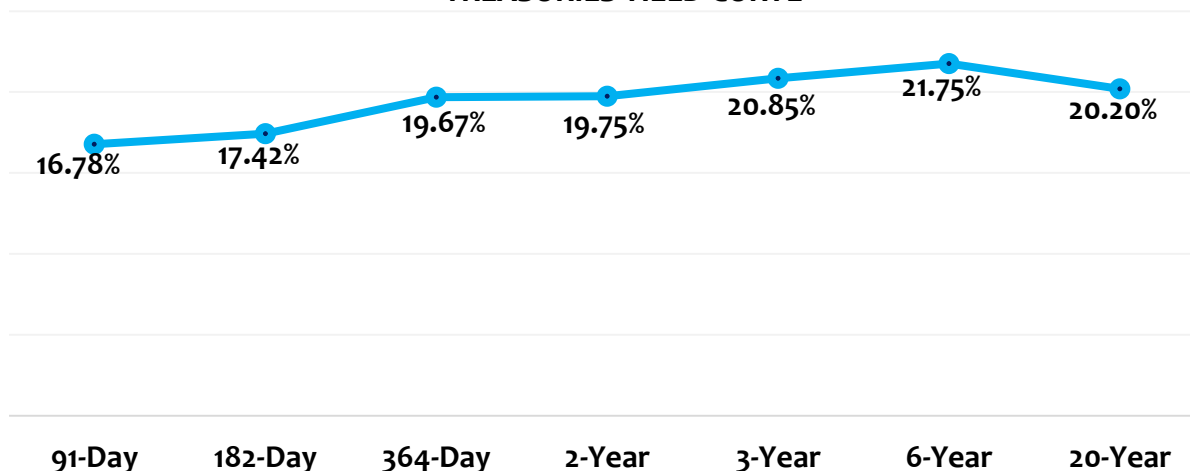
GOG-NOTES & BONDS	1,210,495,229
GOG-BILLS	84,059,862
CORPORATE-NOTES & BONDS	183,361,322
GRAND TOTALS	1,477,916,413



NUMBER OF TRADES

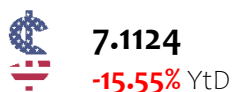
GOG-NOTES & BONDS	2,003
GOG-BILLS	4,053
CORPORATE-NOTES & BONDS	144
GRAND TOTALS	6,200

TREASURIES YIELD CURVE

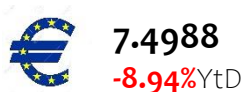


CURRENCY MARKET

US DOLLAR



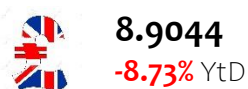
EURO



SA RAND



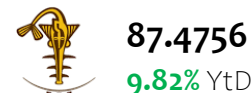
BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 19.4%



GDP GROWTH: 5.4%

UPCOMING EVENTS

- RBGH ex-dividend payment of GH¢0.025
Qualifying date: 6th April, 2022
Dividend payment date: 12th May, 2022