



NEWS HEADLINES

- Ghana's IMF programme: Paris Club, China, other creditors agree to form OCC:** The Paris Club, China, India, Saudi Arabia, and Turkey have agreed to form the Official Creditor Committee (OCC) and provide financing assurances for Ghana to the International Monetary Fund as soon as possible, in order to clear the path for a Fund Executive Board approval by early May 2023. This was divulged by Finance Minister, Ken Ofori-Atta, who also requested for China to co-chair the official creditor committee after Ghana made progress with China in negotiating for a debt restructuring. (Myjoyonline)
- Bank of Ghana increases Monetary Policy rate to 29.5%:** The Monetary Policy Committee (MPC) of the Bank of Ghana (BoG) has increased the Monetary Policy Rate by 150 basis points to 29.5 percent. The prime rate, which is of keen interest to businesses, signals the rate at which the Central Bank will lend to commercial banks. It also subsequently influences average lending rates on loans to individuals and businesses. The governor of the Bank of Ghana Dr. Ernest Addison cited the move as a step to resetting the economy and a precautionary measure despite of two consecutive marginal declines in inflation. More specifically it is to re-anchor inflation expectations towards the medium-term target. (Citibusinessnews)
- Ghana: Kamala Harris calls on external creditors to support debt restructuring efforts:** The Vice President of the United States, Kamala Harris, has called on Ghana's foreign creditors to provide support in meeting the country's debt servicing obligations, which would facilitate successful negotiations for a bailout from the International Monetary Fund (IMF). She expressed her support for the engagement with the IMF, stressing that the Biden administration will continue to push for all bilateral creditors to provide meaningful debt reduction for countries that need it, including Ghana. (Norvanreports)

EQUITIES MARKET



GSE 2,802.96 (0.00 points)
CI 14.69% (YTD)

GSE 1,810.90 (0.00 points)
FSI -11.78% (YTD)



MARKET CAPITALIZATION

GH¢68,379.34 million **4.10%** (YTD)



Volume: 619,921 ↓ 1154509.96%
Value: 2,691,316.62 ↓ 807241.46%



GAINER

TICKER	PRICE (GH¢)	CHANGE



DECLINER

TICKER	PRICE (GH¢)	CHANGE
GLD	233.00	-0.46%



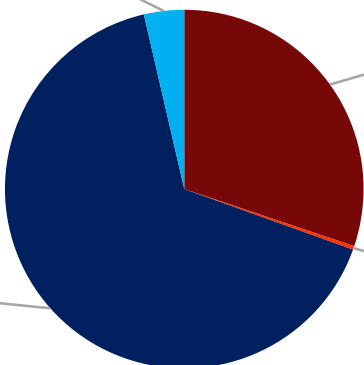
FIXED INCOME MARKET

CORPORATE BONDS
3.62%

NEW GOG NOTES & BONDS
30.16%

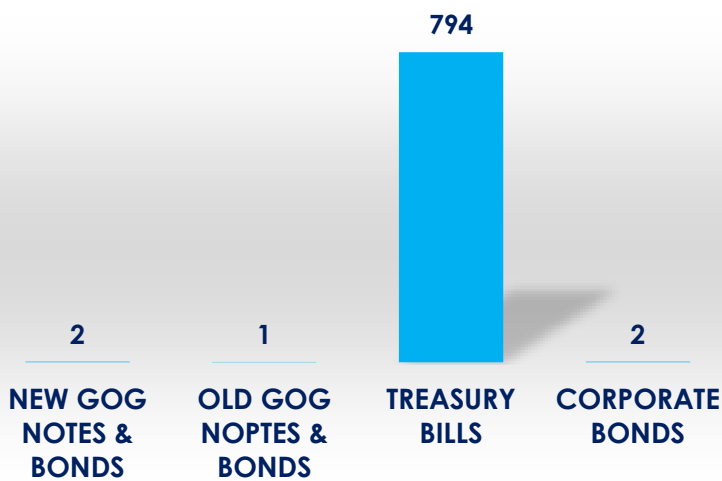
TREASURY BILLS
65.89%

OLD GOG NOTES & BONDS
0.33%



VOLUMES TRADED

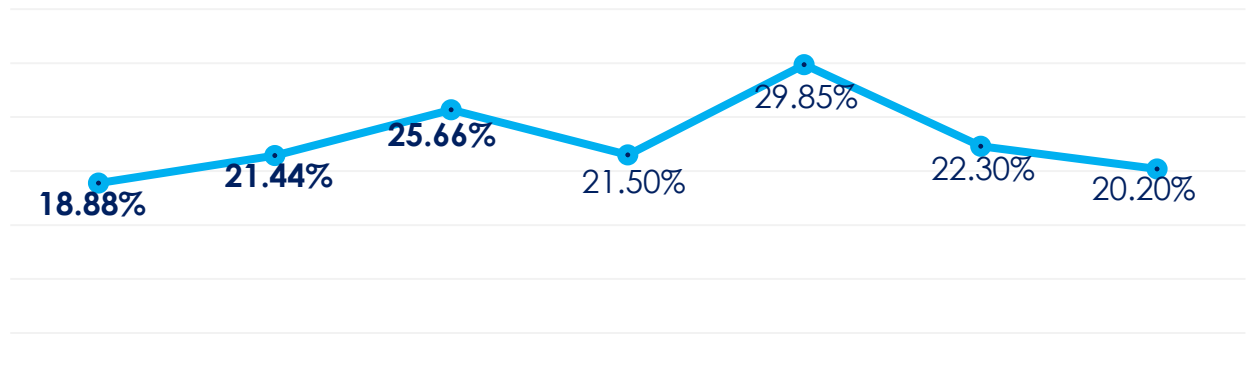
NEW GOG-NOTE & BONDS	20,000,000
OLD GOG-NOTE & BOND	219,636
TREA SURY BILLS	43,690,271
CORPORATE-NOTES BONDS	2,402,985
GRAND TOTALS	66,312,892



NUMBER OF TRADES

<u>NEW GOG-NOTES & BONDS</u>	2
<u>OLD GOG-NOTES & BONDS</u>	1
<u>TREASURY BILLS</u>	794
<u>CORPORATE-NOTES & BONDS</u>	2
GRAND TOTALS	799

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	11.0142	-22.14%
BRITISH POUND	13.5205	-23.73%
EURO	11.8742	-22.98%
CHINESE YUAN	1.5993	-22.49%
SA RAND	0.6009	-16.06%
CFA FRANCS	55.2425	29.83%
CFA FRANCS	55.9421	28.21%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**