



NEWS HEADLINES

Finance Ministry announces resumption of coupons and principals' payment of old bonds: The Finance Ministry of Ghana has announced that payments for coupons and principals under the Domestic Debt Exchange Programme (DDEP) will resume on March 13, 2023. This applies solely to old bondholders who did not sign up for the DDEP. The Coalition of Individual Bondholders Groups marched to the Finance Ministry to check on the payment of coupons and principals for bondholders whose bonds had matured but whose payment had not been honored despite government's promise. In response, the Finance Minister, Ken Ofori-Atta, assured the pensioner individual bondholders that outstanding bonds which matured on February 6th, for which government defaulted, would be honored after February 21st. (Norvanreports)

Cedi lost 1.94% value to dollar last week; \$1 equals ₵13.05: The Ghana cedi lost about 1.94% value to the US dollar last week to trade at an average of ₵13.0. The local currency closed the week at an indicative rate of ₵11.01/\$1 on the interbank market. Although the Bank of Ghana increased dollar support on the market, it could not tame the demand for the American greenback. Meanwhile, analysts are hopeful the successful settlements of the new bonds and Ghana's upcoming debt cancellation talks with China are expected to improve investor confidence and the outlook of the cedi. (Myjoyonline)

EQUITIES MARKET



2,426.81 (1.44 points)
-0.70% (YTD)

1,983.51 (0.00 points)
-3.37% (YTD)



MARKET CAPITALIZATION

GH₵64,451.21million -0.09% (YTD)



Volume: 45,247 ↑ 104.30%

Value: 77,192.70 ↓ -93.60%

GAINER



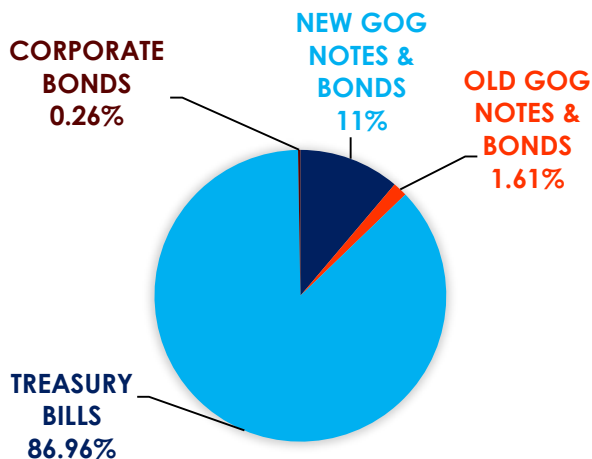
| TICKER | PRICE (GH₵) | CHANGE |
|--------|-------------|--------|
| UNIL | 2.72 | 9.68% |

DECLINER



| TICKER | PRICE (GH₵) | CHANGE |
|--------|-------------|--------|
| | | |

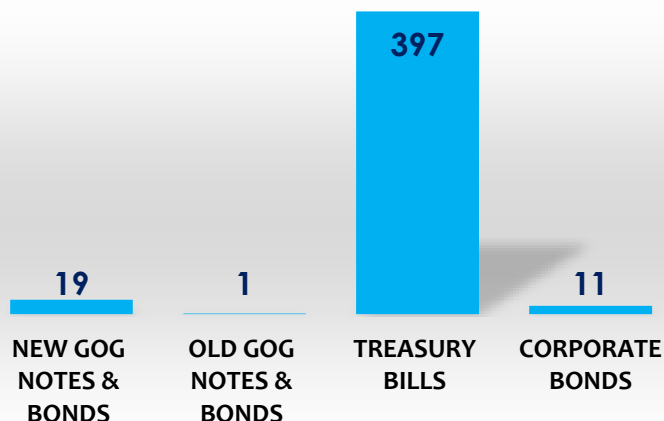
FIXED INCOME MARKET



VOLUMES TRADED

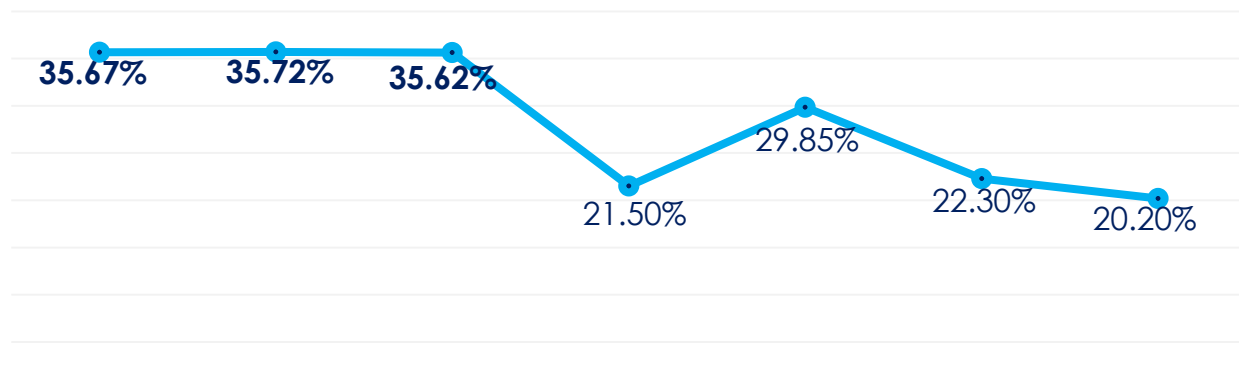
| | |
|-----------------------|--------------------|
| NEW GOG-NOTE & BONDS | 34,745,164 |
| OLD GOG-NOTE & BONDS | 5,000,000 |
| TREASURY BILLS | 270,277,270 |
| CORPORATE-NOTES BONDS | 797,252 |
| GRAND TOTALS | 310,819,686 |

NUMBER OF TRADES



| | |
|-------------------------|------------|
| NEW GOG-NOTES & BONDS | 19 |
| OLD GOG-NOTES & BONDS | 1 |
| TREASURY BILLS | 397 |
| CORPORATE-NOTES & BONDS | 11 |
| GRAND TOTALS | 428 |

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year



CURRENCY MARKET

| | FOREX | BoG MID RATE(GH¢) | Y-t-D CHANGE |
|--|----------------------|-------------------|--------------|
| | US DOLLAR | 11.0130 | -22.13% |
| | BRITISH POUND | 13.2470 | -22.16% |
| | EURO | 11.6806 | -21.70% |
| | CHINESE YUAN | 1.5859 | -21.83% |
| | SA RAND | 0.5976 | -15.59% |
| | CFA FRANCS | 56.1578 | 27.72% |
| | CFA FRANCS | 55.9421 | 28.21% |

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION
JANUARY, 2023: **53.6%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**