



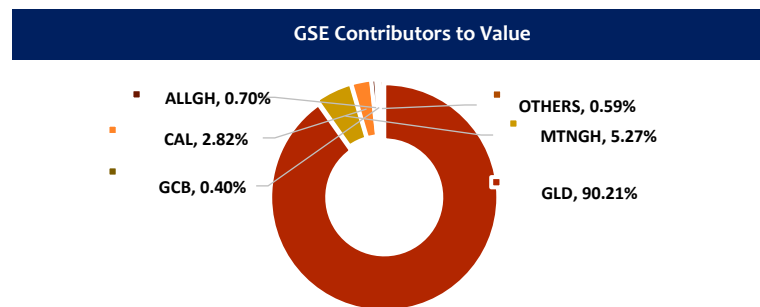
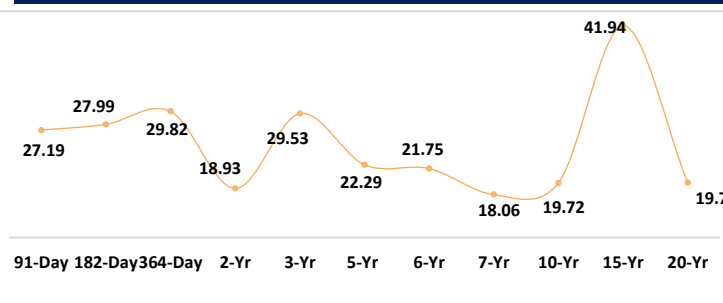
NEWS HEADLINES

- ❖ **Over \$48 Million Laundered Through Ghana’s Real Estate Market, Says Global Financial Integrity:** Global Financial Integrity (GFI), a US-based think tank focused on illicit financial flows, corruption, illicit trade, and money laundering has revealed that approximately \$48.8 million is laundered annually through Ghana’s real estate market. The findings highlight gaps in the identification and verification of beneficial ownership in land and property transactions, which facilitate illicit financial activities. The report recommended to the government, the operationalization of the Real Estate Agency Council to act as a central authority, consolidating oversight of the fragmented regulatory bodies. This, according to GFI, would enhance coordination and supervision to curb money laundering. (Norvanreports)
- ❖ **Oil sector records 33% decline in H1 surface rental revenue:** Ghana has reported a significant drop in revenue from Surface Rentals, also known as acreage fees, in the first half of 2024 despite recording a 55.6 percent increase in total petroleum receipts for the period, according to the Public Interest and Accountability Committee (PIAC). A total lodgment of US\$840,765,266 was made into the Petroleum Holding Fund (PHF) as petroleum receipts for H1 2024 compared with US\$540,456,124 for the same period in 2023, mainly due to increased production for the period. The revenues were derived from Corporate Taxes, Surface Rentals (Acreage Fees), Crude oil liftings, Interest on the PHF and other income. (Business & Financial Times)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CL	4,677.65	4,677.65		0.00	49.43
GSE-FSI	2,342.65	2,342.65		0.00	22.20
Market Cap (GHSmn)	108,034.81	108,034.81		-0.04	46.15
Tot. Value Traded (GHS)	1,263,498.59	1,263,498.59		-89.52	--
Tot. Volume Traded	602,289	602,289		-70.01	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	17,028,000	17
Old GoG-Notes & Bonds	-	-
Treasury Bills	827,765,960	3,471
Corporate Bonds	-	-
Sell/Buy back trades	14,684,511	6
Grand totals	859,478,471	3,494



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	15.7200	-0.64	-23.94
GBPGHS	19.7326	-0.55	-22.88
EURGHS	16.4699	-0.57	-19.84
CNYGHS	2.1701	-0.74	-22.32
ZARGHS	0.1018	-1.16	-24.37

Upcoming Events:

- > **MPC Press Release Date:** 29th Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL – Final Dividend** GH¢0.6580 • **Payment Date:** 27th Dec'24

Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 22.1%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.01%