



NEWS HEADLINES

Bankers apprehensive over Treasury debt restructuring: Amid the imminent restructuring of the nation’s public debt, bankers in the country are entreating managers of the economy to be circumspect in their decision-making so as not to destabilize the budding financial sector and erode recent gains made, especially as it pertains to investor confidence. (Business & Financial Times)

We have sufficient stocks of petroleum products to last into the new year – Ghana Chamber of Bulk Oil Distributors: The Ghana Chamber of Bulk Oil Distributors has dismissed reports about the pertinent fuel shortage, describing them as “unfounded”. The Chamber has assured the nation that there are sufficient stocks of all petroleum products to satisfy national demand well into the new year. (Myjoyonline)

IMF wants Sinohydro, COCOBOD loans added to existing debt stock: The International Monetary Fund (IMF), as part of the country’s debt stock, wants the government to add the USD2 billion Sinohydro loan from China and the USD1.5 billion COCOBOD syndicated loan taken for the 2021/2022 season. This is to give a comprehensive picture of the country’s total debt stock. The inclusion of the USD2 billion Sinohydro loan and the USD1.5 billion syndicated loan will hike the country’s debt to GDP ratio from the present 78% to over 80% of GDP. (Norvanreports)

EQUITIES MARKET

GSE GSE-Cl: **2,498.15** (+9.94 points)
-10.44% (YTD)

MARKET CAPITALIZATION
GH¢64,382.82 million ↓ -0.17% (YTD)

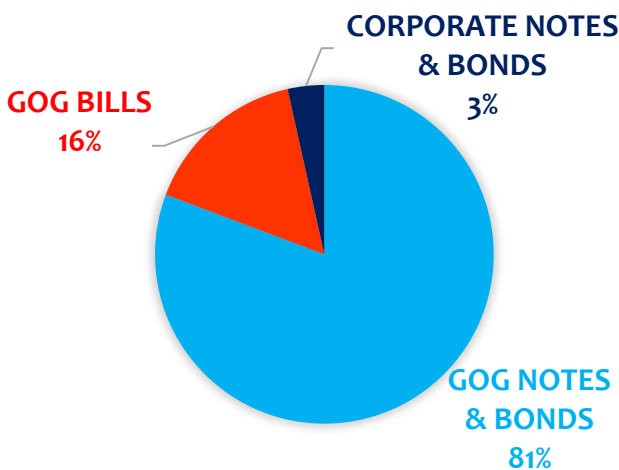
GAINERS
EGH: GH¢6.67 ACCESS: GH¢4.01 GCB: GH¢4.00
Daily Chg: 1.06% Daily Chg: 0.25% Daily Chg: 8.11%

FINANCE GSE-FSI: **2,073.65** (+18.01 points)
-3.63% (YTD)

Volume: 59,391 ↓ -92.15%
Value: GH¢94,163.65 ↓ -91.85%

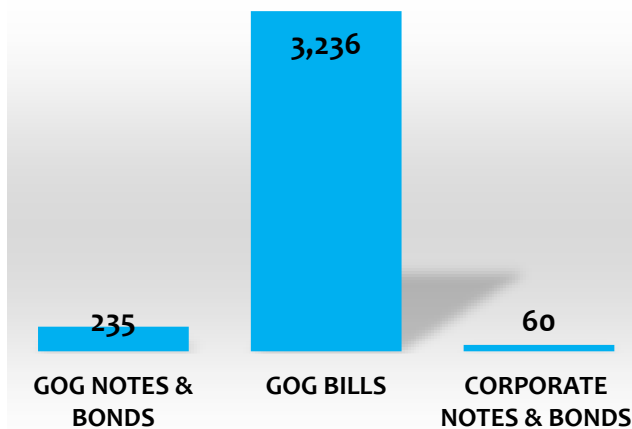
DECLINERS

FIXED INCOME MARKET



VOLUMES TRADED

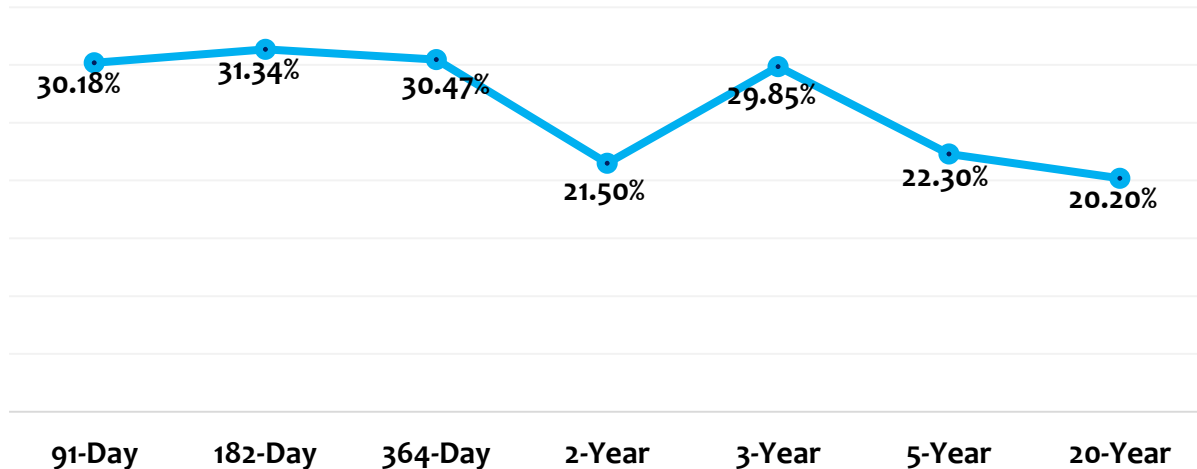
GOG-NOTES & BONDS	657,250,133
GOG-BILLS	128,488,921
CORPORATE-NOTES & BONDS	28,388,027
GRAND TOTALS	814,127,081



NUMBER OF TRADES


GOG-NOTES & BONDS	235
GOG-BILLS	3,236
CORPORATE-NOTES & BONDS	60
GRAND TOTALS	3,531

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **9.5413**
-37.05% YtD


EURO

 **9.1767**
-25.59% YtD

SA RAND

 **0.5268**
-28.68% YtD


BRITISH POUND

 **10.1815**
-20.18% YtD

CHINESE YUAN

 **1.3170**
-28.26% YtD

CFA FRANCS

 **71.4808**
34.40% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **22%**





INFLATION

INFLATION: **33.9%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  SOGEGH virtual Annual General Meeting (AGM)
Date: Thursday 29th September 2022 at 11:00am
Venue: Live streaming on <https://sgghanaagm.com>
-  108th Monetary Policy Committee Press Briefing
Date: Friday, 7th October, 2022