



NEWS HEADLINES

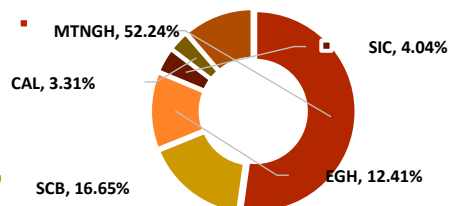
- ❖ **Ghana attracts \$652m investments in 2024 despite FDI value dip:** Ghana's investment climate showed resilience in 2024, attracting an estimated \$651.7 million in investments even as overall Foreign Direct Investment (FDI) value dipped by 5% year-on-year. This is according to the Ghana Investment Promotion Centre's (GIPC) Q4-2024 Investment Report. The total comprised an FDI component of \$617.61 million and a local component of \$34.11 million. While the value of inflows moderated compared to 2023, investor appetite for Ghana remained strong, with 140 projects registered—an over 11 percent increase over the previous year. This rise in project numbers signals sustained business confidence in Ghana's economy, despite global FDI slowdowns linked to geopolitical tensions and industrial policy shifts. (Citinewsroom)
- ❖ **GRA to Tax Cryptocurrency Gains as Authority Prepares Digital Tracking System:** The Commissioner-General of the Ghana Revenue Authority (GRA), Anthony Kwasi Sarpong, has disclosed that cryptocurrency traders in Ghana will soon be brought under the tax net as the Authority rolls out new technology to track digital asset transactions. He explained that the GRA is developing systems to identify and monitor digital transactions, stressing that the technology will enable the Authority to bring crypto accounts into focus and ensure compliance. Mr Sarpong underscored that the initiative forms part of the broader goal of aligning Ghana's tax administration with the digital economy. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	7,348.65	7,335.76	-0.18	50.06
GSE-FSI	3,409.46	3,405.89	-0.10	43.06
Market Cap (GHSMM)	149,927.67	149,603.31	-0.22	34.35
Tot. Value Traded (GHS)	706,541.34	1,816,802.87	157.14	--
Tot. Volume Traded	239,052	699,169	192.48	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGH	9.02	1.23	ACCESS	16.36	-0.06
GOIL	2.28	0.44	ETI	0.77	-1.28
RBGH	1.10	0.92	MTNGH	3.88	-0.26
SCB	28.01	0.04	GLD	378.53	-0.12
ILL	0.05	25.00	--	--	--
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GSE Contributors to Value



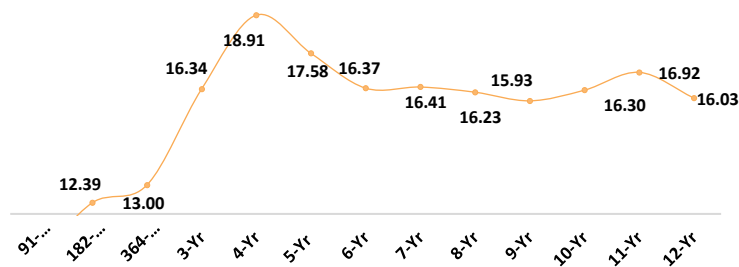
Macroeconomic Indicators:

- > MPR – 25.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 12.1%
- > Interbank Int. Rate – 24.18%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	166,265,662	13
Old GoG-Notes & Bonds	6,566,220	2
Treasury Bills	251,620,560	879
Corporate Bonds	4,101,100	8
BOG Bills	17,459,607	5
Sell/Buy back trades	42,301,032	10
Grand totals	488,314,181	917

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.9800	0.27	33.88
GBPGHS	14.8060	0.24	24.28
EURGHS	12.7991	0.18	18.87
CNYGHS	1.5347	0.23	31.20
ZARGHS	0.6234	0.13	24.89

Upcoming Events:

- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **CMLT Final Dividend** • Payment Date: 27th Aug. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **MTNGH interim Dividend** • Payment Date: 11th Sept. 2025
- > **TOTAL Final Dividend** • Payment Date: 27th Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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