



## NEWS HEADLINES

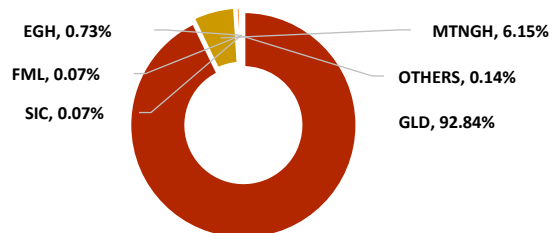
- ❖ **Government allocates GH¢8 billion to provide relief, address dry spell crisis:** In response to the severe dry spell affecting farmers across Ghana, the government has announced a substantial allocation of GH¢8 billion to provide relief and implement mitigation measures. The announcement was made by the Minister for Finance, Dr. Mohammed Amin Adam, on August 26, 2024, at a press briefing. He emphasized the government's commitment to stabilizing the situation and supporting affected farmers. He further explained that the government is seeking to raise approximately US\$500 million U.S. dollars, equivalent to GH¢8 billion, to fund the crisis response program. Dr. Adam detailed the funding sources for the crisis response, noting that GH¢2.5 billion will be drawn from the contingency fund, while GH¢2.4 billion will come from support provided by development partners. (Ghanaweb)
- ❖ **Ghana Implements Grain Export Ban to Prevent Drought-Induced Food Shortage:** Ghana is implementing a ban on the export of key grains, including rice, corn, and soy, as it seeks to avert a potential drought-induced food shortage. The decision, announced by Agriculture Minister Bryan Acheampong, follows two months of drought and near-drought conditions that have severely impacted the northern regions, responsible for approximately 62% of the country's grain production. Ghana's move to restrict grain exports mirrors similar actions by other West African nations, such as Nigeria and Ivory Coast, which have taken steps to protect their food security amid regional climate challenges. This comes in the wake of severe drought conditions in Southern Africa, exacerbated by the El Niño weather phenomenon, which devastated crops earlier this year. (Norvanreports)

## EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,353.38	4,353.38	0.00	+39.08
GSE-FSI	2,118.06	2,118.06	0.00	+11.38
Market Cap (GHSmn)	91,854.74	91,869.82	-0.01	+24.33
Tot. Value Traded (GHS)	6,037,955.49	1,065,959.89	-82.35	--
Tot. Volume Traded	1,487,067	38,946	-97.38	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	381.20	1.38	--	--	--
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## GSE Contributors to Value



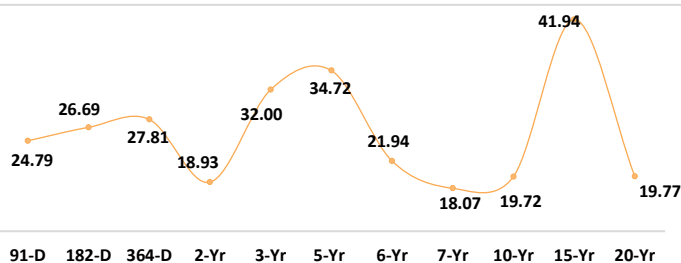
### Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 20.9%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.84%

## FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	30,863,111	24
Old GoG-Notes & Bonds	-	-
Treasury Bills	411,784,395	793
Corporate Bonds	221,781,700	24
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>664,429,206</b>	<b>841</b>

## Treasuries Yield Curve:



## Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.1365	0.03	-21.51%
GBPGHS	19.9855	0.10	-24.28%
EURGHS	16.9132	0.01	-22.39%
CNYGHS	2.1254	0.06	-21.28%
ZARGHS	0.8557	0.27	-24.10%

### Upcoming Events:

- > **MTNGH: Interim Dividend:** GH¢0.065 • **Payment Date:** 6<sup>th</sup> Sept.
  - > **AGA: Interim Dividend:** USD0.22 • **Payment Date:** 13<sup>th</sup> Sept.
  - > **EGL: Final Dividend:** GH¢0.097 • **Payment Date:** 20<sup>th</sup> Sept.
  - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28<sup>th</sup> Sept.
- \*All dates are 2024**