



**NEWS HEADLINES**

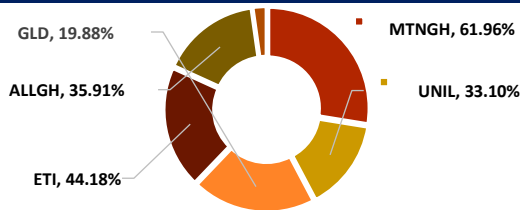
- ❖ **Central Bank Urges Cybersecurity Overhaul to Safeguard Digital Finance on the Continent:** Ghana's central bank has sounded the alarm on rising cyber threats to Africa's rapidly digitizing financial systems, calling for coordinated regional action to strengthen cyber resilience as digital financial services expand across the continent. Speaking on behalf of the Governor at the 14th AFI Leaders' Roundtable in Accra, First Deputy Governor of the Bank of Ghana, Dr. Zakari Mumuni, underscored the dual challenge of deepening financial inclusion while safeguarding the integrity of financial infrastructure. Ghana's financial sector alone recorded over 21,000 cyber fraud attempts in 2022, with most targeting digital platforms. Across Africa, losses from cybercrime are estimated to exceed \$4 billion annually, according to INTERPOL. (Norvanreports)
- ❖ **Gov't Set to Launch 24-hour Economy Policy on July 2:** The government is set to officially launch its flagship 24-hour Economy policy on Wednesday, July 2, 2025, Presidential Advisor on the programme, Mr. Goosie Tanoh, has disclosed. The policy, one of the National Democratic Congress' (NDC) key campaign promises ahead of the 2024 general elections, seeks to reduce unemployment by creating more job opportunities through a three-shift working system across key sectors of the economy. Speaking at a brief ceremony in Parliament on Thursday, June 26, where he presented the official policy document to the Speaker, Mr. Tanoh. (Norvanreports)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,245.66	6,245.66	0.00	27.76
GSE-FSI	3,371.40	3,371.40	0.00	41.61
Market Cap (GHSMM)	137,266.71	137,267.01	0.00	23.27
Tot. Value Traded (GHS)	4,307,109.32	4,307,109.32	-84.98	--
Tot. Volume Traded	685,078	685,078	-67.13	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	353.88	0.03	--	--	--
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**GSE Contributors to Value**



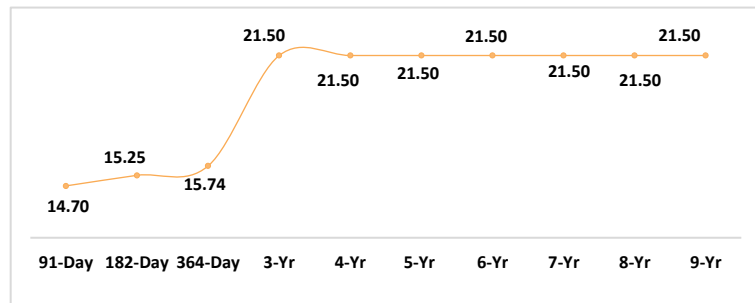
**Macroeconomic Indicators:**

- > MPR – 28.0%
- > Inflation – 18.4%
- > GDP Growth Q424 – 5.70%
- > Interbank Int. Rate – 27.02%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	359,497,421	41
Old GoG-Notes & Bonds	--	--
Treasury Bills	50,550,958	235
Corporate Bonds	123,524,342	3
Sell/Buy back trades	--	--
<b>Grand totals</b>	<b>533,572,721</b>	<b>279</b>

**Treasuries Yield Curve:**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.3100	-0.10	42.58
GBPGHS	14.1706	0.80	29.85
EURGHS	12.0750	0.69	26.00
CNYGHS	1.4383	0.02	40.00
ZARGHS	0.5794	-0.23	34.38

**Upcoming Events:**

- > **SCB Final Dividend** • Payment Date: 31<sup>st</sup> July, 2025
- > **FML Final Dividend** • Payment Date: 11<sup>th</sup> July, 2025
- > **GOIL Final Dividend** • Payment Date: 12<sup>th</sup> Sept. 2025
- > **EGH Final Dividend** • Payment Date: 27<sup>th</sup> June 2025
- > **SOGEGH Final Dividend** • Payment Date: 25<sup>th</sup> Aug. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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