



NEWS HEADLINES

Govt pays additional coupons on matured bonds: Government has made payments to bondholders who chose not to exchange their old bonds for new ones under the domestic debt exchange programme. This is the second tranche paid to bondholders after the government announced a payment plan and date to honour the coupons on matured bonds. After much agitation from the Coalition of Individual Bondholders, the government on March 15 began paying outstanding coupons to bondholders who failed to participate in the Domestic Debt Exchange programme. The Ministry of Finance in a statement dated March 24 announced that additional coupon payments have been made on Thursday 23rd March 2023. (Citibusinessnews)

Gold, cocoa and oil boosts exports to \$2.7bn at end-February 2023; trade surplus hit \$752m: The country's latest economic data, released in the March 2022 Summary of Economic and Financial Data, reveals that total exports at the end of February 2022 stood at \$2.7bn, representing an increase of \$300m compared to the same period the previous year. This surge was primarily driven by an uptick in gold and cocoa exports, offset by a decline in crude oil exports. According to the data, the value of gold exports rose from \$824m to \$1.1bn between February 2022 and February 2023, while cocoa exports increased from \$489m to \$546m over the same period. However, the value of crude oil exports declined from \$688m to \$562m, tempering the overall export growth rate. Furthermore, the data shows that the total value of imports at the end of February 2023 stood at \$2.01bn, representing a decrease of \$269m compared to the same period the previous year, which has contributed to a trade surplus. (Norvanreports)

EQUITIES MARKET



GSE CI
2,802.96 (0.11 points)
14.69% (YTD)

GSE FSI
1,810.90 (0.00 points)
-11.78% (YTD)



MARKET CAPITALIZATION
GH¢68,382.45 million 4.10% (YTD)



Volume: 159,798,018 ↑ 1154509.96%
Value: 143,005,523.54 ↑ 807241.46%



GAINER

TICKER	PRICE (GH¢)	CHANGE
TOTAL	6.39	0.16%



DECLINER

TICKER	PRICE (GH¢)	CHANGE



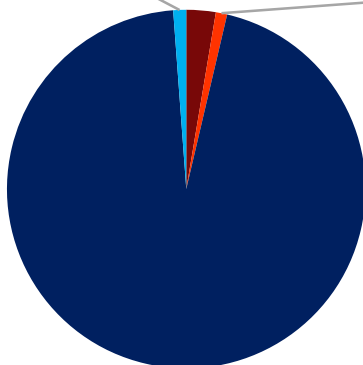
FIXED INCOME MARKET

CORPORATE BONDS
1.17%

NEW GOG NOTES & BONDS...

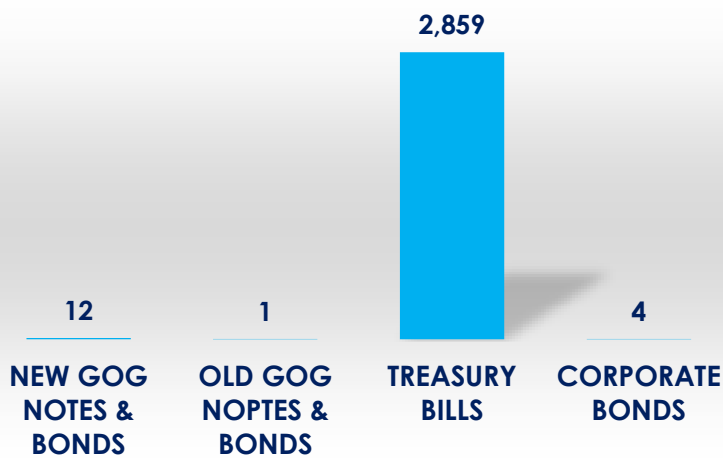
OLD GOG NOTES & BONDS
1.02%

TREASURY BILLS
95.17%



VOLUMES TRADED

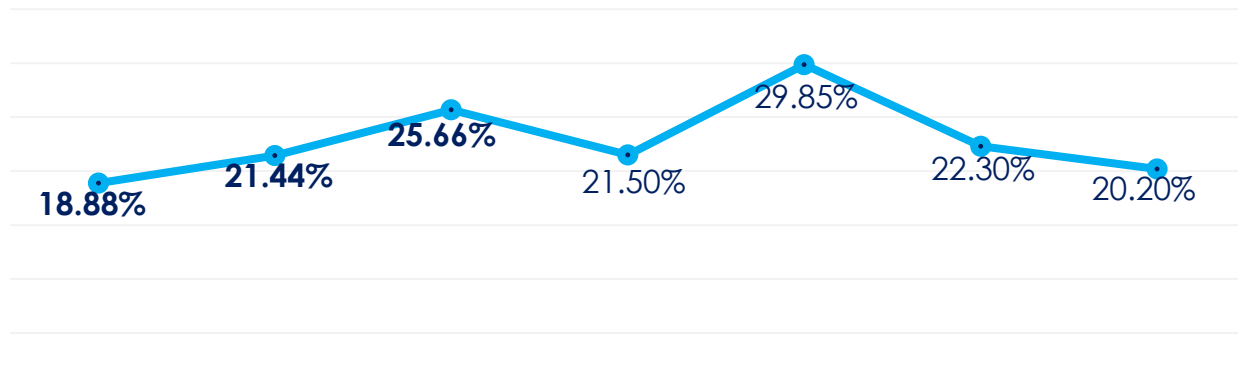
NEW GOG-NOTE & BONDS	2,033,288
OLD GOG-NOTE & BOND	783,266
TREA SURY BILLS	73,142,911
CORPORATE-NOTES BONDS	898,411
GRAND TOTALS	76,857,876



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	12
OLD GOG-NOTES & BONDS	1
TREASURY BILLS	2,859
CORPORATE-NOTES & BONDS	4
GRAND TOTALS	2,876

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	11.0143	-22.14%
BRITISH POUND	13.4678	-23.43%
EURO	11.8429	-22.77%
CHINESE YUAN	1.6034	-22.68%
SA RAND	0.6056	-16.71%
CFA FRANCS	55.3883	29.49%
CFA FRANCS	55.9421	28.21%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**

MPC Meeting Press Release –
Monday 27th March 2023



INFLATION

CONSUMER INFLATION
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**