








NEWS HEADLINES

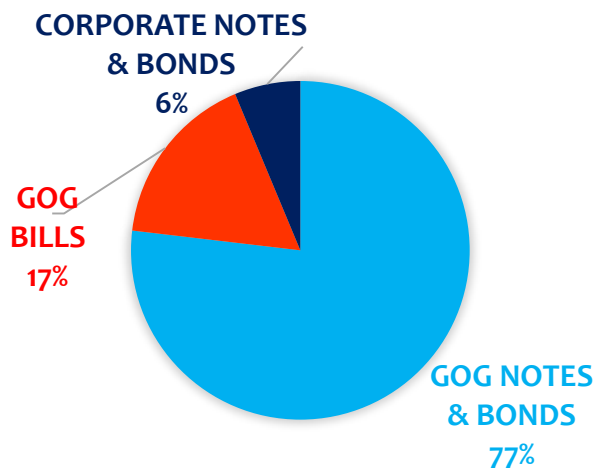
Tullow, Government to conclude 200 million cubic feet per day (MMcf/d) gas supply deal: Tullow Ghana is confident of reaching a gas commercial deal with the government that will see the company supply a minimum of 200 million cubic feet of gas per day (MMcf/d) over the next 13 years. The company has been supplying foundation gas to the state at no cost since it began operations in Ghana. Given that those foundation volumes will expire soon, the company is now seeking to commercialize its gas from the Jubilee and TEN Fields which is estimated at around two (2) trillion cubic feet (Tcf). An agreement will pave the way for new capital investment into facilities and pipelines to carry the resource. (Business & Financial Times)

Financial sector assets climb to 59.1% of GDP at end of 2021 - BOG: Total assets value of Ghana’s financial sector amounted to GH¢260.43 billion at the end of 2021. According to the Central Bank, asset size growth was broad-based with the securities industry excluding pension funds recording the highest growth rate of 77.4%, a strong rebound after the contraction experienced in 2020. The insurance and banking industries followed with a growth rate of 29.4% and 19.7% respectively, while the pensions sector grew by 18.2%. At the end of December 2021, total financial assets to GDP increased by 3.5 percentage points. Per the Central Bank’s Financial Stability Review report for 2021, the GH¢260.43 billion total assets value accounted for 59.1% of GDP. (Norvanreports)

EQUITIES MARKET

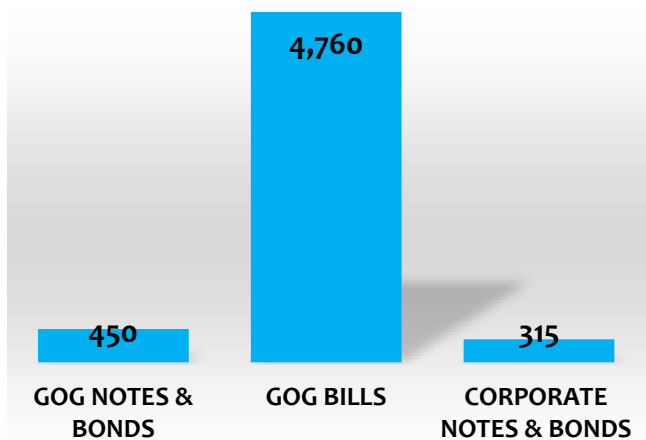
 <p>GSE-CI: 2,488.21 (-10.75 points) -10.80% (YTD)</p>  <p>MARKET CAPITALIZATION GH¢64,279.00 million ↓ -0.34% (YTD)</p>  <p>GAINERS</p>	 <p>GSE-FSI: 2,055.64 (-19.47 points) -4.47% (YTD)</p> <p>Volume: 756,319 ↑ 824.35% Value: GH¢1,154,916.13 ↑ 498.01%</p>  <p>DECLINERS EGH: GH¢6.60 Daily Chg: -2.22% SOGEGH: GH¢1.00 Daily Chg: -8.26%</p>
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FIXED INCOME MARKET



VOLUMES TRADED

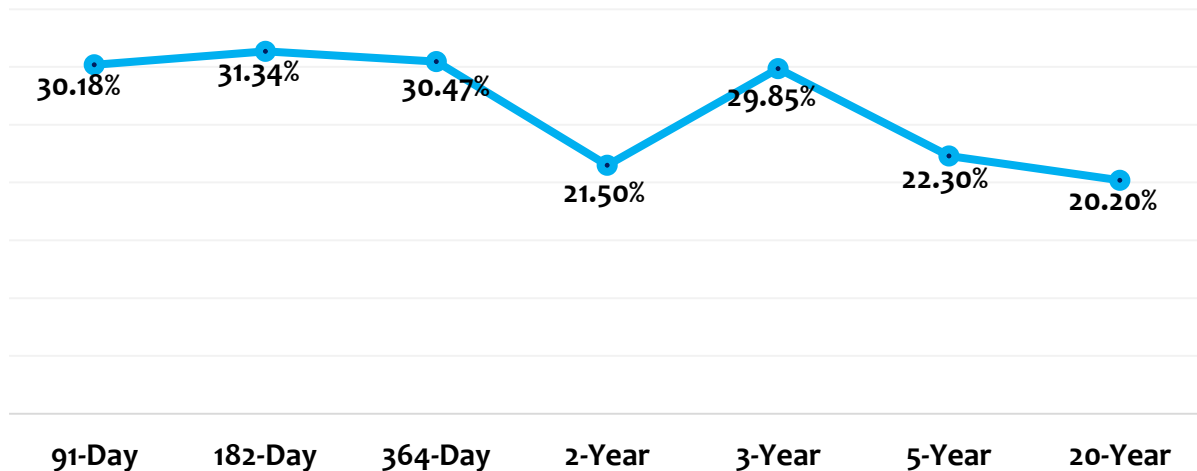
GOG-NOTES & BONDS	565,738,190
GOG-BILLS	123,948,751
CORPORATE-NOTES & BONDS	46,318,750
GRAND TOTALS	736,005,691



NUMBER OF TRADES


GOG-NOTES & BONDS	450
GOG-BILLS	4,760
CORPORATE-NOTES & BONDS	315
GRAND TOTALS	5,525

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **9.5414**
-37.05% YtD


EURO

 **9.2721**
-26.36% YtD

SA RAND

 **0.5312**
-29.27% YtD


BRITISH POUND

 **10.4150**
-21.97% YtD

CHINESE YUAN

 **1.3385**
-29.42% YtD

CFA FRANCS

 **70.7453**
35.79% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **22%**





INFLATION

INFLATION: **33.9%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  SOGEGH virtual Annual General Meeting (AGM)
Date: Thursday 29th September 2022 at 11:00am
Venue: Live streaming on <https://sgghanaagm.com>
-  108th Monetary Policy Committee Press Briefing
Date: Friday, 7th October, 2022