

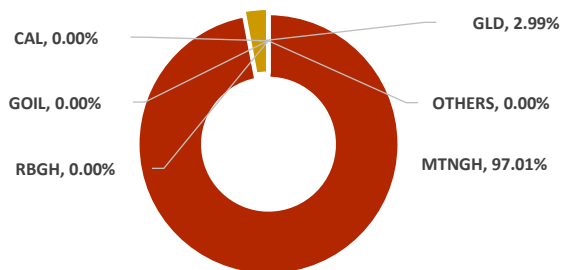
**NEWS HEADLINES**

- ❖ **Imports: BoG quadruples advance payment per importer to \$200,000:** The Bank of Ghana has amended the rules on advance payments for the imports of goods and services into the country. Per the new amendment made, importers using the Advance Payment Option for imports are required to make a maximum payment of \$200,000. The new \$200,000 maximum amount to be paid by importers following the amendment, represents a 300% increase or a quadruple of the \$50,000 maximum amount paid by importers prior to the new amendment. (Norvanreports)
- ❖ **Government finalizes arrears restructuring pact with IPPs:** Ghana's Finance Minister, Dr. Mohammed Amin Adam, has announced the successful conclusion of negotiations with Independent Power Producers (IPPs) aimed at restructuring long-standing arrears. After six years of deliberations, the agreement entails IPPs accepting reduced claims, allowing the government to stagger payments over a five-year period. The deal, finalized with four major IPPs, is expected to provide substantial fiscal relief, addressing persistent financial challenges within the sector. (Norvanreports)
- ❖ **NTEs grow 11.75% to US\$3.94bn:** Non-Traditional Exports (NTEs) earnings recorded an 11.75 percent increase, reaching US\$3.94billion at the end of 2023 and accounting for 24 percent of total merchandise exports. The driving force behind this expansion was the rise in exports of iron/steel circles, rods, sheets and billets. A total of 1,702 companies exported 625 non-traditional products to 156 countries. (Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,798.01	3,798.01	0.00	+21.33
GSE-FSI	2,115.04	2,115.04	0.00	+11.23
Market Cap (GHSmn)	84,636.94	84,635.46	-0.002	+14.54
Tot. Value Traded (GHS)	301,009.56	65,047,691.80	21509.84	--
Tot. Volume Traded	199,758	35,067,880	17455.18	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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GSE Contributors to Value

Macroeconomic Indicators:

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 23.1%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	500,000	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	460,109,520	3,071
Corporate Bonds	-	-
Sell/Buy back trades	139,790,528	2
Grand totals	600,400,048	3,074

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.4467	0.27	-18.21
GBPGHS	18.2643	0.23	-17.81
EURGHS	15.4474	0.05	-15.59
CNYGHS	1.9893	0.22	-16.34
ZARGHS	0.8042	-0.18	-18.51

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
 - > **TOTAL: Annual General Meeting** 26th June at 11:00am. • Virtual
 - > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
 - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September
- *All dates are 2024