

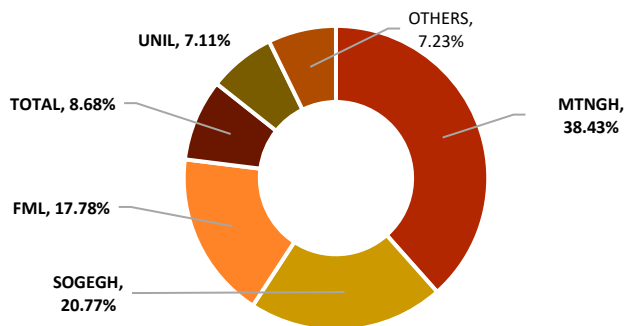
**NEWS HEADLINES**

- ❖ **ICCO raises alarm over cocoa sector challenges:** The International Cocoa Organisation (ICCO) has sounded a warning to Ghana, urging swift action to address significant “structural issues” within its cocoa sector. The organisation highlights the potential for a cascade of problems amid a deepening supply crisis, revealing a 35 percent year-on-year plunge in graded and sealed cocoa purchases in January 2024. The ICCO’s concern centres on the long-term sustainability of Ghana’s cocoa sector, grappling with challenges such as aged trees, diseases, inadequate farm gate prices and climatic difficulties. Also, the looming enforcement of the European Union’s deforestation regulation could restrict cocoa production if farms fail to comply. It advised major players in the cocoa sector to reconsider the structural challenges [aged trees, diseases, remunerative farm gate prices, climatic challenges, among others] faced by the sector. (Business & Financial Times)
- ❖ **BoG, DBG set to launch the inaugural 3i Africa Summit:** The Bank of Ghana and the Development Bank Ghana are set to launch the inaugural 3i Africa Summit on Monday, February 26th 2024 — a fintech festival to drive Innovation, Investment and Impact for Africa’s Fintech and Financial Services sectors. The 3i Africa Summit jointly developed by the Bank of Ghana, the Monetary Authority of Singapore, Development Bank Ghana, and supported by Elevandi, aims to spearhead transformative discussions, address key growth and investment opportunities, and explore how market players in the financial ecosystem are leapfrogging in digital transformation and pioneer the much-needed dialogues and actions to drive Africa’s Fintech growth. The summit is slated for 13th to 15th May, 2024. (Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,184.64	3,185.18	0.02	+1.76
GSE-FSI	1,922.90	1,922.90	0.00	+1.12
Market Cap (GHSmn)	74,600.30	74,606.11	0.01	+0.96
Tot. Value Traded (GHS)	343,336.40	113,909.04	-81.05	--
Tot. Volume Traded	326,397	61,840	-66.82	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
FML	3.35	1.52	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 28.85%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	602,652	2
Old GoG-Notes & Bonds	-	-
Treasury Bills	252,582,486	516
Corporate Bonds	13,061,920	3
Grand totals	266,247,058	521

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.3877	0.00	-4.10
GBPGHS	15.7058	0.45	-3.64
EURGHS	13.4031	0.04	-2.06
CNYGHS	1.7212	-0.01	-2.79
ZARGHS	0.6408	-0.97	1.36

Upcoming Events:

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