

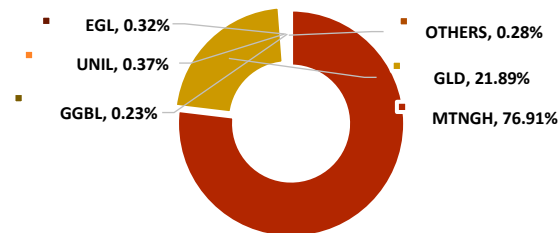
**NEWS HEADLINES**

- ❖ **Bank of Ghana Auctions GHS 929 Million in Bills at 27% Interest Rate:** The Bank of Ghana (BoG) successfully auctioned Central Bank bills worth over GHS 929 million on Wednesday, November 20, 2024. The short-term debt instrument, maturing in 56 days, was issued at an interest rate of 27%, aligning with the BoG's current policy rate. The proceeds from the auction are expected to be loaned to the Central Government, providing support for its short-term financing requirements. Additionally, these bills serve a critical function in managing liquidity within the banking system, ensuring monetary stability. The auction was conducted under the framework of Open Market Operations (OMO), a monetary policy tool employed by central banks to control money supply. (Norvanreports)
- ❖ **Petroleum Commission gives \$3.6 billion contracts to indigenous companies:** The Petroleum Commission (PC) has so far awarded over \$3.6 billion worth of contracts to Indigenous Ghanaian Companies (IGCs), Mr. Kwaku Boateng, the Director, Local Content has announced. Again, about \$8.7 billion worth of contracts have been awarded to foreign companies while \$6.3 billion went to Joint Ventures (JVs). Additionally, Mr. Boateng reported that, more than 10,000 direct jobs had been created with the local content developments in the petroleum upstream activities in Ghana. Key investments in-country, he mentioned, include cementing units, waste management/thermal absorption plants, fabrication, hydraulic among others. (Ghana News Agency)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,654.69	4,665.35	0.23	49.04
GSE-FSI	2,325.64	2,325.64	0.00	22.30
Market Cap (GHSmn)	104,360.66	104,498.82	0.13	41.42
Tot. Value Traded (GHS)	1,133,421.43	1,133,421.43	-76.49	--
Tot. Volume Traded	164,397	164,397	-46.57	--

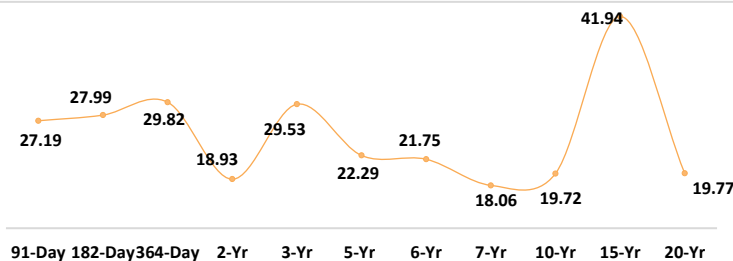
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	2.36	0.43	--	--	--
GLD	410.90	0.49	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 27.0%
- > Inflation – 22.1%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 27.02%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	177,384,276	50
Old GoG-Notes & Bonds	-	-
Treasury Bills	522,989,946	1,166
Corporate Bonds	-	-
Sell/Buy back trades	333,024,583	6
<b>Grand totals</b>	<b>1,033,398,805</b>	<b>1,222</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.8000	-0.32	-28.81
GBPGHS	19.7714	1.04	-23.46
EURGHS	16.4255	-1.24	-20.09
CNYGHS	2.1805	-0.37	-23.26
ZARGHS	0.8726	-0.50	-25.57

**Upcoming Events:**

- > **MPC Press Release Date:** 25<sup>th</sup> Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL – Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL – Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec.'24