

**NEWS HEADLINES**

Ghanaians to pay more for goods, and services as VAT goes up 2.5% in 2023: Ghanaians will pay more for goods and services from 2023, as the government has reviewed upwards the Value Added Tax (VAT) by 2.5 percent. This was announced by the Finance Minister, Ken Ofori-Atta on Thursday when he delivered the 2023 budget statement in Parliament. Mr. Ofori-Atta further indicated that the increase is expected to yield GH¢2.70 billion, which will be used to augment funding for road infrastructure development. (Citibusinessnews)

2023 Budget: DBG to inject GH¢500 million into the agriculture sector: The Development Bank of Ghana (DBG) is set to support the agricultural sector with some GH¢500 million financing through its Special Credit Programme. Making the 2023 Budget Statement presentation on the floor of Parliament on Thursday, November 24, Finance Minister Ken Ofori-Atta averred the DBG through the Special Credit Programme, will support the production of poultry, rice, cereals, pharmaceutical manufacturing, tourism, garment and textiles to help build economic resilience. (Norvanreports)

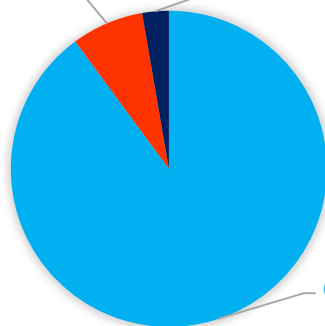
No decision has been made on debt operations – Deputy Finance Minister: The Deputy Finance Minister, Dr. John Kumah, has clarified that government is yet to reach a decision on its debt operations announced in the 2023 Budget reading. He explained that before the government would roll out the programme an agreement would first have to be reached with both domestic and international investors to discuss the terms of the operation. (Myjoyonline.com)

EQUITIES MARKETGSE-Cl: **2,463.27** (+0.19 points)**-11.69%** (YTD)GSE-FSI: **2,076.84** (+0.35 points)**-3.49%** (YTD)

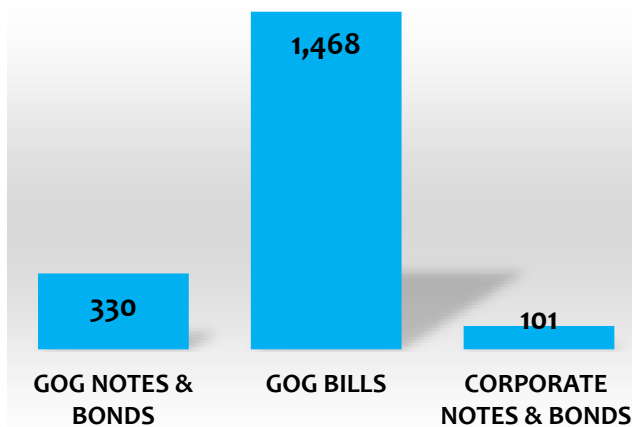
MARKET CAPITALIZATION

GH¢64,847.14 million **↑0.55%** (YTD)**Volume:** 137,902 **↓ -93.48%****Value:** GH¢117,633.14 **↓ -93.91%****GAINER****TBL:** GH¢0.76
Daily Chg: 2.70%**DECLINER****SIC:** GH¢0.31
Daily Chg: -3.13%**FIXED INCOME MARKET****GOG BILLS**

7%

**CORPORATE
NOTES & BONDS**
3%**GOG NOTES
& BONDS**
90%**VOLUMES TRADED**

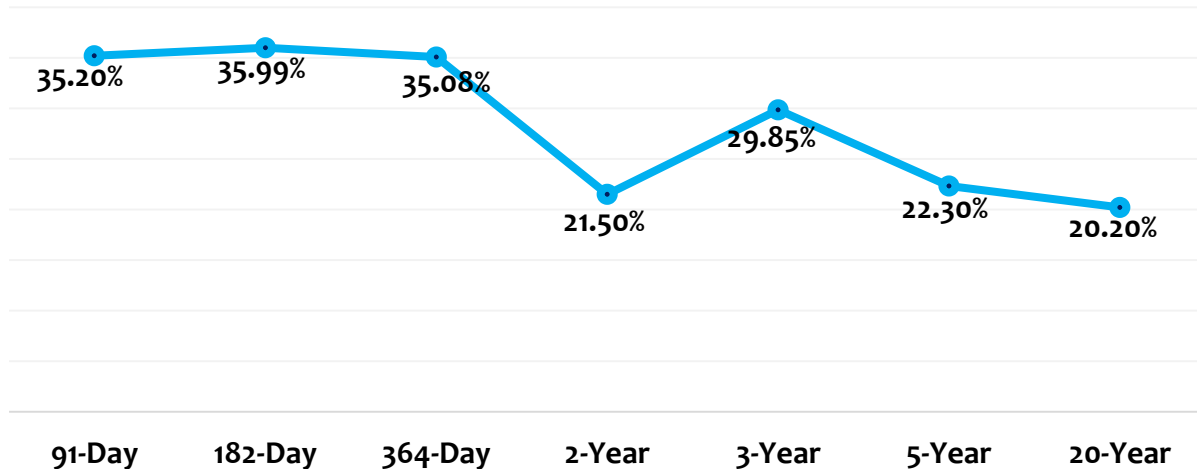
GOG-NOTES & BONDS	462,150,702
GOG-BILLS	37,966,402
CORPORATE-NOTES & BONDS	13,938,327
GRAND TOTALS	514,055,431



NUMBER OF TRADES


GOG-NOTES & BONDS	330
GOG-BILLS	1,468
CORPORATE-NOTES & BONDS	101
GRAND TOTALS	1,899

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **13.1053**
-54.17% YtD


EURO

 **13.6436**
-49.95% YtD

SA RAND

 **0.7708**
-51.26% YtD

BRITISH POUND

 **15.9112**
-48.92% YtD

CHINESE YUAN

 **1.8317**
-48.42% YtD

CFA FRANCS

 **48.0782**
98.81% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**





INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  **SOGEGH** Final dividend payment of **GH¢0.0682**
Qualifying date: 18th October, 2022
Dividend payment date: 5th December, 2022
-  **SIC** Final dividend payment of **GH¢0.0460**
Qualifying date: 12th December, 2022
Dividend payment date: 13th January, 2023