








NEWS HEADLINES

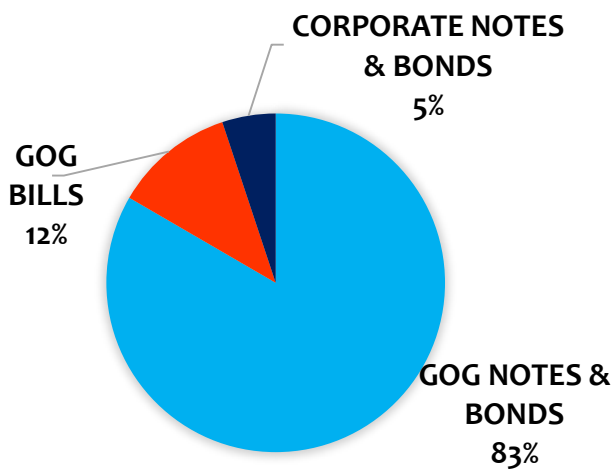
First tranche of Cocoa Loan Syndication to hit BoG accounts in October 2022: The first tranche of USD1.3 billion COCOBOD Cocoa Loan Syndication is expected to hit Bank of Ghana’s (BoG) account from October 2022. The second tranche of USD390 million, which would be spread over three months should be coming in from November 2022 to February 2023. BoG is expected to “draw down” the funds from the Ghana International Bank in London, one of the participating banks in the Cocoa Loan Syndication programme. The inflows may help boost BoG’s reserves — a move that could help in slowing the sharp depreciation of the Ghana cedi over the past month. (Myjoyonline)

New data from Finance Ministry shows government rakes in less than 7% of E-levy target: Provisional data span in the first and second quarters of 2022 from the Finance Ministry has shown a significant shortfall in revenue from the controversial electronic transfer levy. The Ministry reported that it has collected GH¢93.7 million from e-levy which was initially expected to rake in GH¢6.9 billion by the end of 2022 but was revised significantly to GH¢4.5 billion. Comparing the amount raised (GH¢93.7 million) to the initial target (GH¢6.9 billion) indicate that a percentage of 6.4% has been raked. (Goldstreetbusiness)

EQUITIES MARKET

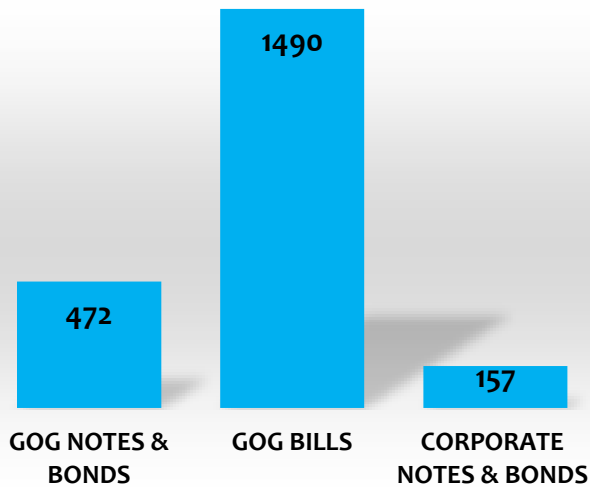
 GSE-Cl: 2,485.63 (0.00 points)		 GSE-FSI: 2,034.82 (0.00 points)	
-10.89% (YTD)		-5.44% (YTD)	
MARKET CAPITALIZATION		Volume: 528,064 ↓ -51.44%	
 GH¢63,867.40 million ↓ -0.97% (YTD)		Value: GH¢317,069.43 ↓ -72.58%	
 GAINERS		 DECLINER	

FIXED INCOME MARKET



VOLUMES TRADED

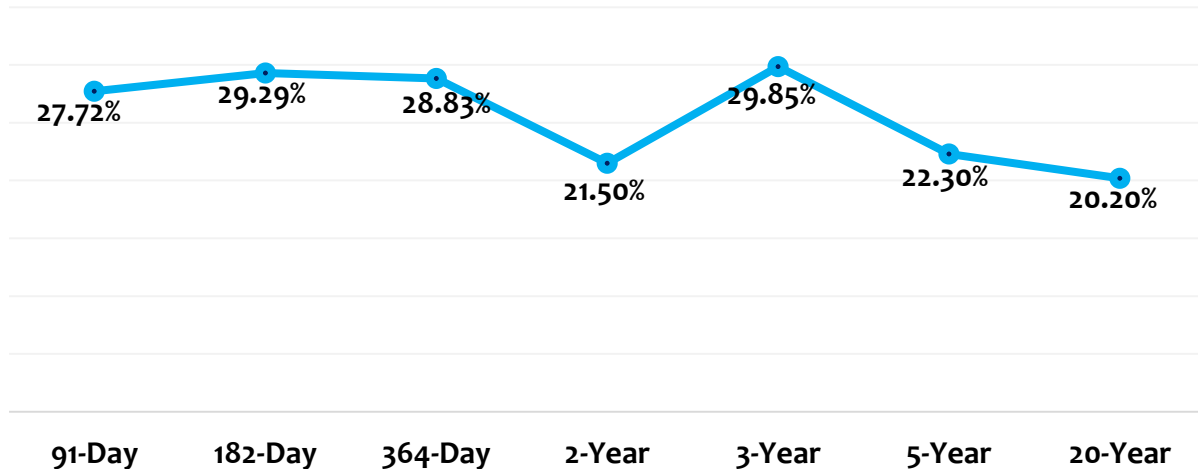
GOG-NOTES & BONDS	560,237,508
GOG-BILLS	77,410,115
CORPORATE-NOTES & BONDS	34,291,468
GRAND TOTALS	671,939,091



NUMBER OF TRADES

GOG-NOTES & BONDS	472
GOG-BILLS	1,490
CORPORATE-NOTES & BONDS	157
GRAND TOTALS	2,119

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **8.2251**
-26.98% YtD


EURO

 **8.2015**
-16.75% YtD


SA RAND

 **0.4862**
-22.73% YtD


BRITISH POUND

 **9.7065**
-16.27% YtD

CHINESE YUAN

 **1.1990**
-21.20% YtD

CFA FRANCS

 **79.9802**
20.11% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **22%**




INFLATION

INFLATION: **31.7%**



GDP GROWTH: **3.3%**

UPCOMING EVENTS

 MTNGH interim dividend payment of GH¢0.04
Ex-Dividend date: 17th August, 2022
Qualifying date: 19th August, 2022
Dividend payment date: 22nd September, 2022