



**NEWS HEADLINES**

**Ghana earns USD9.0 billion from exports in first six months of 2022:** Exports to the rest of the world earned Ghana some USD9.0 billion within the first six (6) months of 2022. Exports of the three traditional commodities (gold, cocoa and oil) within the review period grew in value from USD392.0 million, USD248.0 million and USD328.0 million to USD3.01 billion, USD1.38 billion and USD2.83 billion respectively. Total imports ended the month of June at a value of USD7.56 billion. This is up from the USD1.13 billion imports value recorded in January 2022. (Norvanreports)

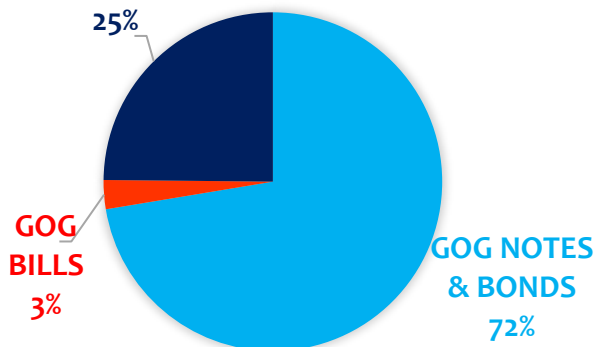
**Mobile Money transactions fall in May but increase in June despite E-levy implementation:** Mobile Money transactions dipped by 18.58% to GH¢71.4 billion in May 2022, the month of implementation of the Electronic Transaction Levy (E-Levy). However, in the month of June 2022, the transactions via Mobile Money went up to GH¢77.4 billion, an 8.4% growth. According to data from the Bank of Ghana, Mobile Money transactions grew consecutively until April 2022 when it dipped slightly. The Mobile Money transactions in the first four months of this year were January 2022 (GH¢76.2 billion), February 2022 (GH¢76.8 billion), March 2022 (GH¢90.5 billion) and April 2022 (GH¢87.7 billion) respectively. Meanwhile, total Mobile Money transactions for the first half of this year were estimated at GH¢480.0 billion. This is compared with GH¢476.7 billion during the same period last year. (Myjoyonline)

**EQUITIES MARKET**

	GSE-Cl: <b>2,440.50</b> (0.00 points) <b>-12.51%</b> (YTD)		GSE-FSI: <b>2,115.61</b> (0.00 points) <b>-1.68%</b> (YTD)
	MARKET CAPITALIZATION GH¢63,475.25 million ↓ -1.58% (YTD)		Volume: 12,363 ↓ -98.73%
	Value: GH¢40,943.55 ↓ -94.99%		<b>GAINERS</b>
			<b>DECLINERS</b>

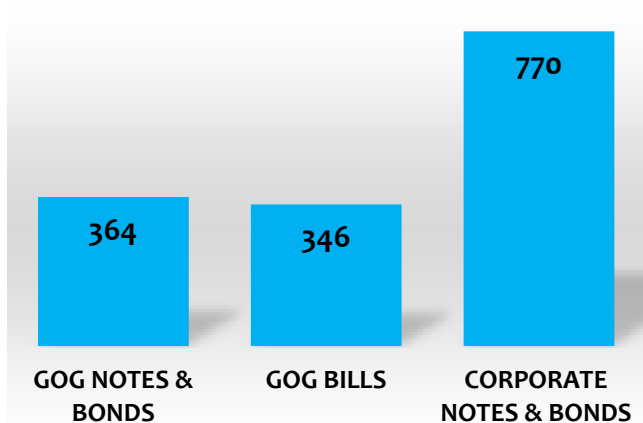
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

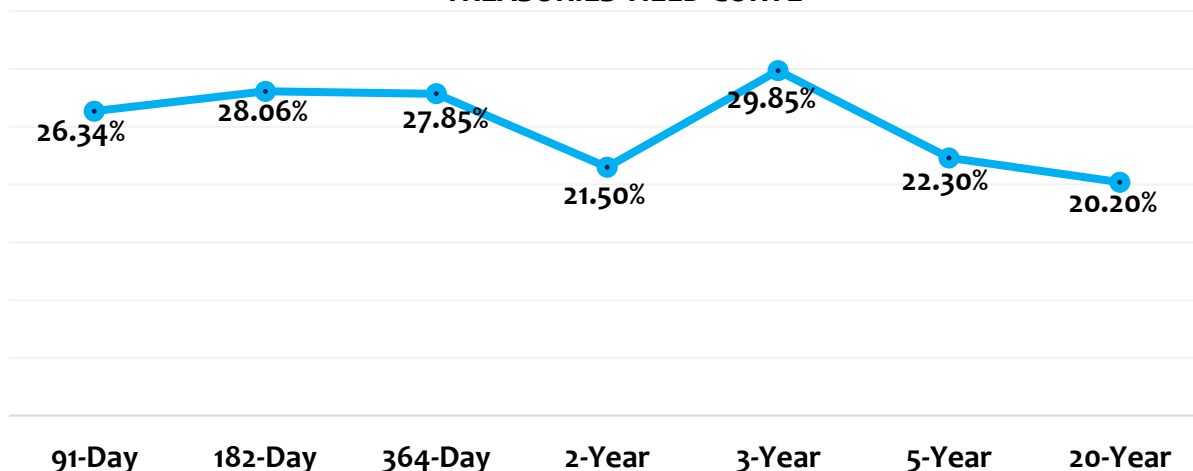
GOG-NOTES & BONDS	406,169,083
GOG-BILLS	15,540,465
CORPORATE-NOTES & BONDS	139,397,905
<b>GRAND TOTALS</b>	<b>561,107,453</b>



#### NUMBER OF TRADES


GOG-NOTES & BONDS	364
GOG-BILLS	346
CORPORATE-NOTES & BONDS	770
<b>GRAND TOTALS</b>	<b>1,480</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET

##### US DOLLAR

 **7.4745**  
-19.65% YtD

##### EURO

 **7.6409**  
-10.64% YtD


##### SA RAND

 **0.4436**  
-15.31% YtD

##### BRITISH POUND

 **8.9915**  
-9.61% YtD

##### CHINESE YUAN

 **1.1072**  
-14.67% YtD

##### CFA FRANCS

 **85.8482**  
11.90% YtD

#### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%**





INFLATION

**INFLATION: 29.8%**



**GDP GROWTH: 3.3%**

#### UPCOMING EVENTS

-  Monetary Policy Rate (MPR) announcement  
Date: Monday, July 25, 2022
-  GCB final dividend payment of GH¢0.50  
Dividend payment date: 1st August, 2022