

#### **NEWS HEADLINES**

- Online version of eCedi can be tested by Vodafone Cash users, CalBank customers BoG: The Bank of Ghana (BoG) have restricted the opportunity to test the online version of Central Bank Digital Currency (CBDC), the eCedi to Vodafone Cash users and customers of CalBank in Accra and Tarkwa in the Western Region. For the offline version of the eCedi which is currently being piloted in a small town called Sefwi Asafo in the Western North Region, the Central Bank asserts it is encouraged by the usage and uptake of the digital currency with select users in the said town using the eCedi for daily purchases such as food, grocery and drinks. Governor of the Central Bank, Dr Ernest Addison, has said feedback received from the piloting of the eCedi has been positive and encouraging, and implies that the Central Bank can go ahead with a national rollout of the eCedi immediately after the pilot. (Norvanreports)
- Gov't misses revenue target by GH¢2.6bn as fiscal deficit hits 2.6% of GDP in 1st quarter of 2022: Total revenue and grants mobilised by government within the first quarter of 2022 amounted to GH¢16.7bn (3.3% of GDP). This is below the projected total revenue and grants target of GH¢19.3bn (3.8% of GDP) for the quarter. Provisional data for the first quarter of 2022, indicated an overall broad fiscal deficit (cash, excluding energy sector payments, financial sector clean-up costs) of 2.6% of GDP, against the programmed target of 2.3% of GDP (Norvanreports)



**X** GSE

GSE-CI: **2,556.42** (-7.18 points)

-8.35% (YTD)



GSE-FSI: **2,196.29** (-13.05 points)

2.07% (YTD)



MARKET CAPITALIZATION

GH¢62,293.55 million ↓-3.41% (YTD)



**Volume:** 4,614,801

7688.96%

**Value:** GH¢4,028,291.50

3851.43%



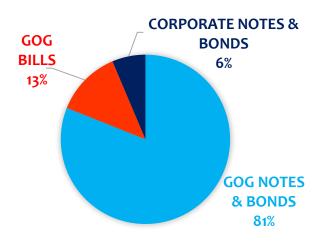
**GAINERS** 



#### **DECLINERS**

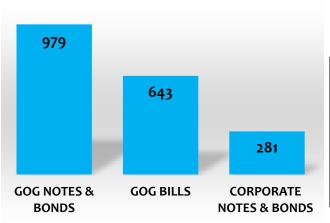
**ETI:** GH¢0.18 Daily Chg: -5.26%

#### FIXED INCOME MARKET



## **VOLUMES TRADED**

GOG-NOTES & BONDS	917,199,874
GOG-BILLS	142,446,836
CORPORATE-NOTES & BONDS	72,078,136
GRAND TOTALS	1,131,724,846



## **NUMBER OF TRADES**

GRAND TOTALS	1,903
CORPORATE-NOTES & BONDS	281
GOG-BILLS	643
GOG-NOTES & BONDS	979

## TREASURIES YIELD CURVE



91-Day	182-Day	364-Day	2-Year	3-Year	5-Year	20-Year
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## **CURRENCY MARKET**

**US DOLLAR** 

7.1353

**-15.83%** YtD

**EURO** 



7.6541

**-10.79%** YtD

**SA RAND** 



**0.4544 -17.32%** YtD

**CFA FRANCS** 



**85.7002 12.10%** YtD

# **BRITISH POUND**



8.9373

**-9.06%** YtD

**CHINESE YUAN** 



**1.0722 -11.89%** YtD

## KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%** 



INFLATION: 23.6%



GDP GROWTH: 5.4%

## UPCOMING EVENTS

- MTNGH ex-dividend payment of GH¢0.085

  Qualifying date: 13<sup>th</sup> May, 2022

  Dividend payment date: 16<sup>th</sup> June, 2022
- CAL final dividend payment of GH¢0.11
  Qualifying date: 3<sup>rd</sup> June, 2022
  Ex-dividend date: 1<sup>st</sup> June, 2022

Dividend payment date: 30<sup>th</sup> June, 2022