

**NEWS HEADLINES**

Financial services industry to unite against Debt Exchange – CIIG President: President of the Chartered Insurance Institute of Ghana (CIIG) has called upon the financial industry to unite in engagements concerning the Domestic Debt Exchange Programme (DDEP), as unfavorable terms will have long-lasting implications on every aspect of the industry. He indicated that insurance companies will fail to meet obligations with total liabilities of over GH¢5.96 billion, affecting more than 7.5 million insurance policies if they are not exempted from the Programme and it would be sad to see all the gains made to increase insurance coverage to more than 40% destroyed. (Business & Financial Times)

Businesses in Ghana warn of negative impact of rising utility tariffs: The Association of Ghana Industries (AGI) has warned that recent hikes in electricity and water tariffs could hamper business recovery and employment prospects in the country. The Public Utilities Regulatory Commission (PURC) recently announced an increase in tariffs for the first quarter of this year, with monthly electricity and water bills set to rise by 29.96% and 8.3% respectively. The AGI has described the level of increases as excessive and believes they will negatively impact businesses' ability to recover from the economic downturns of the past few years. (Norvanreports)

Agric CSOs want tax exemptions on imported inputs: Some agriculture civil society organizations (CSOs) have condemned delays in granting tax exemptions on imported agrochemicals and inputs. The CSOs have explained that the delay in approval since the application was made is already having negative consequences for importers and the sector. The CSOs recommended that the finance ministry, as a matter of urgency, speed up processes and grant the exemptions. (Business & Financial Times)

EQUITIES MARKET

GSE-Cl: **2,431.84** (-2.6 points)
-0.49% (YTD)



GSE-FSI: **2,043.89** (-1.09 points)
-0.42% (YTD)



MARKET CAPITALIZATION
GH¢ 64,512.31 million 0.01% (YTD)



Volume: 55,356 ↑ 1422.86%
Value: 1,975,665.36 ↑ 22866.42%

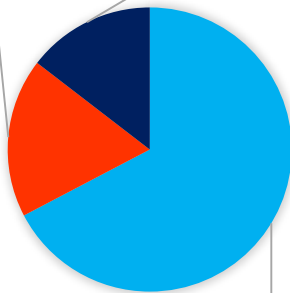
**GAINER****DECLINERS**

CAL: GH¢0.57 Daily Chg: -1.72%
GLD: GH¢240.90 Daily Chg: -2.37%
UNIL: GH¢2.58 Daily Chg: -9.47%
GOIL: GH¢1.70 Daily Chg: -0.58%

FIXED INCOME MARKET

GOG BILLS
18%

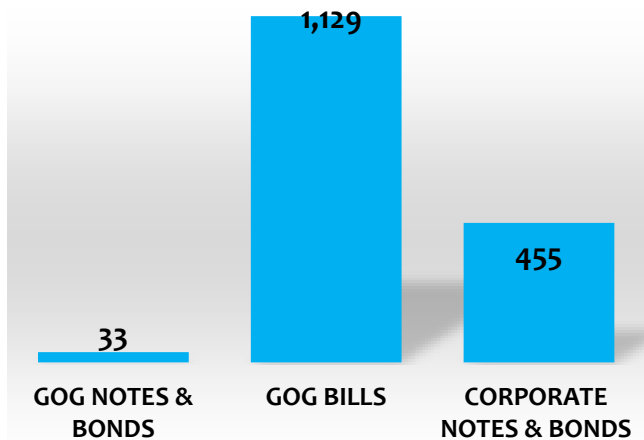
CORPORATE NOTES & BONDS
15%



GOG NOTES & BONDS
67%

VOLUMES TRADED

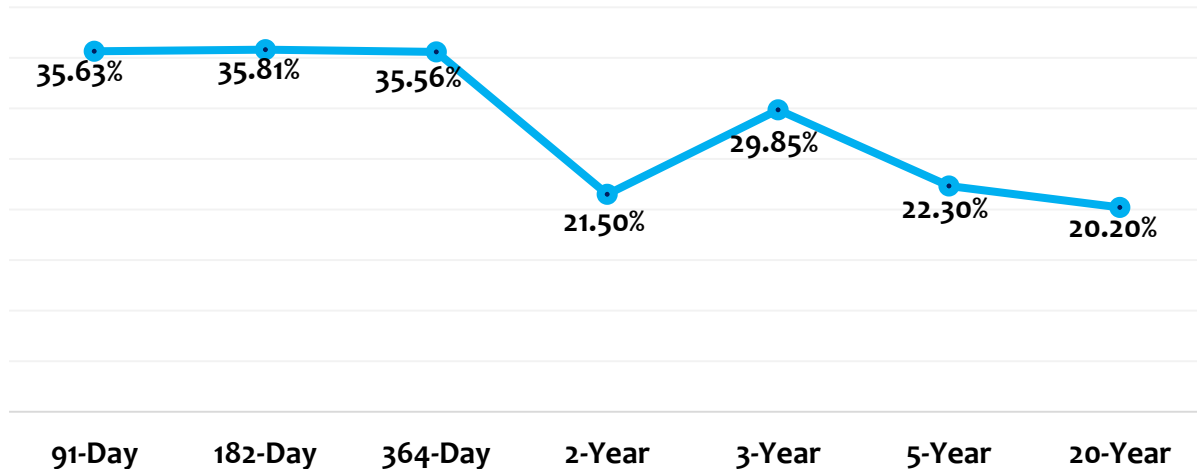
GOG-NOTES & BONDS	185,949,210
GOG-BILLS	50,050,189
CORPORATE-NOTES & BONDS	40,214,933
GRAND TOTALS	276,214,332



NUMBER OF TRADES


GOG-NOTES & BONDS	33
GOG-BILLS	1,129
CORPORATE-NOTES & BONDS	455
GRAND TOTALS	1,617

TREASURIES YIELD CURVE




CURRENCY MARKET


US DOLLAR

 **10.4050**
-17.58% YtD


EURO

 **11.2995**
-19.17% YtD


SA RAND

 **0.6039**
-16.48% YtD

BRITISH POUND

 **12.8112**
-19.51% YtD

CHINESE YUAN

 **1.5334**
-19.16% YtD

CFA FRANCS

 **57.9708**
23.72% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**




INFLATION

INFLATION: **54.1%**



GDP GROWTH: **2.9%**

UPCOMING EVENTS

 BOG Monetary Policy Rate Press Release
Date: **30th January, 2023**