



NEWS HEADLINES

African Development Fund approves USD27.9 million grant for Savannah Agriculture Value Chain Development Project:

The Board of Directors of the African Development Fund has approved a USD27.9 million grant to Ghana for the development of agricultural value chains in the Savannah region. The grant will increase the climate-resilient production of maize, rice, and soybean, support the poultry value chain, and generate employment for women and youth. This grant aligns with the Bank's medium-term development framework for 2022-2025, which seeks to provide conditions for the private sector to boost growth and create abundant employment opportunities, especially for the youth by transforming agriculture and industry. The Savannah Agriculture Value Chain Development Project will be implemented by Ghana's Ministry of Food and Agriculture from 2023 to 2027. (Citibusinessnews)

2023 budget to focus on stabilizing the economy, building resilience, and IMF engagements – Finance Ministry:

Presentation of the 2023 Budget Statement on the floor of Parliament today, Thursday, November 24, will focus on the government's strategies to restore and stabilize the country's macro economy. Aside from that, the 2023 Budget, will also seek to build resilience and promote inclusive growth and value creation in the economy. Furthermore, the budget will feature updates on engagements with the IMF for an IMF-supported Programme, the year-to-date macro-fiscal performance, the YouStart initiative under the Ghana CARES Programme, climate action strategies, fiscal measures, and debt management strategies to ensure fiscal and debt sustainability and promote growth. (Norvanreports)

EQUITIES MARKET



GSE-Cl: **2,463.08** (+2.31 points)
-11.70% (YTD)



GSE-FSI: **2,076.49** (0.00 points)
-3.50% (YTD)



MARKET CAPITALIZATION
GH¢64,845.10 million ↑ 0.54% (YTD)



Volume: 2,114,617 ↑ 21435.97%
Value: GH¢1,932,777.57 ↑ 16112.48%



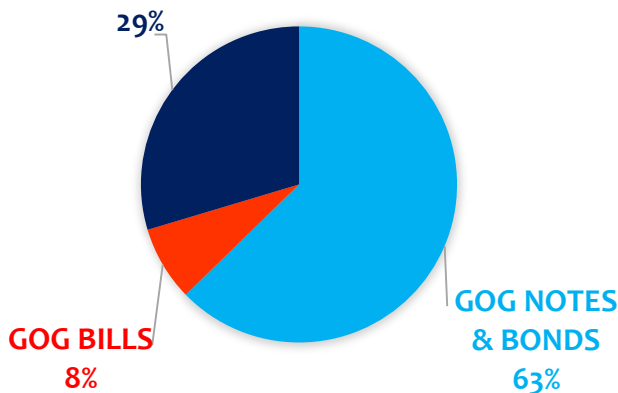
GAINER
BOPP: GH¢7.60
Daily Chg: 9.99%



DECLINER

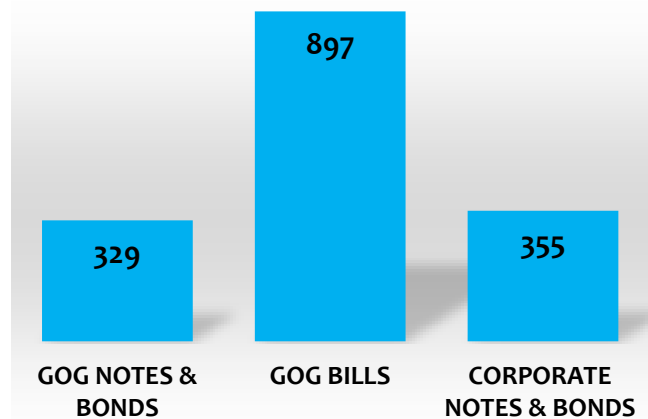
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

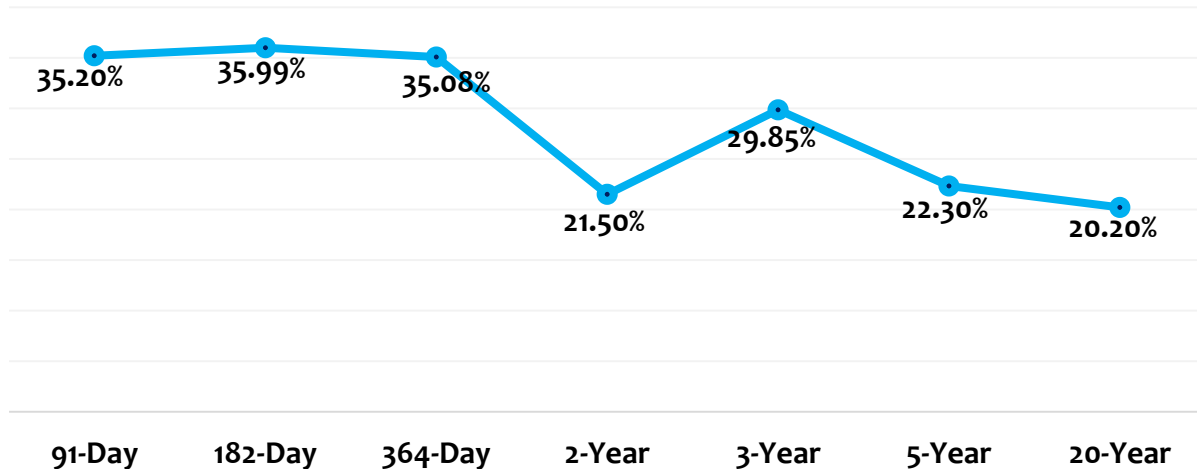
GOG-NOTES & BONDS	489,255,327
GOG-BILLS	62,694,824
CORPORATE-NOTES & BONDS	230,342,911
GRAND TOTALS	782,293,062



NUMBER OF TRADES


GOG-NOTES & BONDS	492
GOG-BILLS	671
CORPORATE-NOTES & BONDS	1,047
GRAND TOTALS	2,210

TREASURIES YIELD CURVE




CURRENCY MARKET

US DOLLAR

 **13.1055**
-54.17% YtD

EURO

 **13.5844**
-49.74% YtD

SA RAND

 **0.7692**
-51.16% YtD

BRITISH POUND

 **15.7810**
-48.50% YtD

CHINESE YUAN

 **1.8323**
-48.44% YtD

CFA FRANCS

 **48.2877**
98.95% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**





INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  **SOGEGH** Final dividend payment of **GH¢0.0682**
Qualifying date: 18th October, 2022
Dividend payment date: 5th December, 2022
-  **SIC** Final dividend payment of **GH¢0.0460**
Qualifying date: 12th December, 2022
Dividend payment date: 13th January, 2023