



NEWS HEADLINES

- ❖ **BoG Survey Shows 50% Willingness of Ghanaians to Adopt eCedi as Digital Currency Pilot Hits GHS 473M Transaction Milestone:** A recent survey conducted by the Bank of Ghana (BoG) on the pilot of its central bank digital currency (CBDC), the eCedi, has revealed that over half of Ghanaians are inclined to adopt the digital currency. The survey findings suggest that participants demonstrated a strong likelihood of embracing the eCedi, with those already using digital payment instruments displaying a markedly higher preference for the digital currency. The BoG pilot saw engagement from 2,750 participants in the online phase, executing a wide range of transactions, including peer-to-peer, person-to-business, business-to-person, and bill payments. (Norvanreports)
- ❖ **President Akufo-Addo to Launch \$450M Manganese Plant:** President Nana Addo Dankwa Akufo-Addo is set to cut the sod for the construction of a \$450 million manganese processing plant at Nsuta in the Western Region on Thursday, November 25, 2024. This development is part of the government's broader vision to position Ghana as a hub for the addition of value to its mineral resources, thereby moving away from the longstanding practice of raw mineral exports. Once operational, the refinery is expected to boost employment in the local community and the wider region. The value addition process will require skilled labor, creating opportunities for training and development in the mining sector. (Norvanreports)

EQUITIES

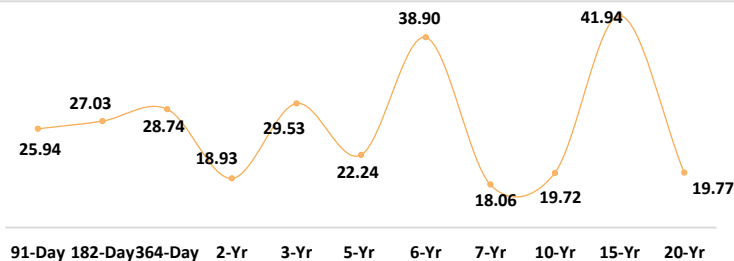
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,360.51	4,368.80	0.19	39.57
GSE-FSI	2,206.71	2,215.22	0.39	16.49
Market Cap (GHSmn)	99,223.45	99,502.08	0.28	34.66
Tot. Value Traded (GHS)	1,725,338.00	412,420.63	-76.10	--
Tot. Volume Traded	435,027	159,038	-63.44	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.19	5.56	ALLGH	6.14	-0.16
FML	3.70	5.71	--	--	--
TOTAL	12.70	0.32	--	--	--
GLD	432.00	1.35	--	--	--
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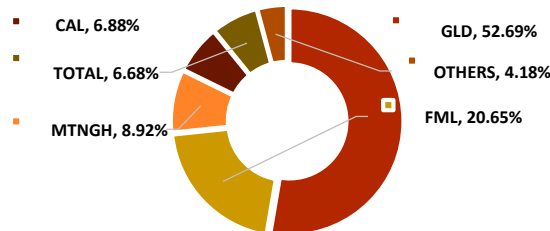
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	120,347,364	5
Old GoG-Notes & Bonds	-	-
Treasury Bills	754,963,563	9,813
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	875,310,927	9,818

Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.0000	0.94	-26.44
GBP GHS	20.7688	0.63	-27.59
EUR GHS	17.2951	0.67	-24.61
CNY GHS	2.2461	0.86	-26.14
ZARGHS	0.9136	-1.06	-28.15

Upcoming Events:

- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.17%