

**NEWS HEADLINES**

- ❖ **Climate financing hits record \$125 billion in 2023:** Multilateral development banks (MDBs) including the African Development Bank announced today that their collective financing for climate action hit a record high of \$125 billion in 2023, more than doubling levels in 2019, when MDBs agreed new targets at the United Nations Secretary General’s Climate Action Summit. Of the \$125 billion, MDBs allocated \$74.7 billion to low- and middle-income economies. Sixty-seven percent of this—or \$50 billion—went to finance climate mitigation, which refers to actions that reduce, avoid, limit or sequester greenhouse gas emissions, while \$24.7 billion, or 33 percent, was directed to climate adaptation. Adaptation finance involves activities and measures aiming at reducing the risks or vulnerabilities posed by climate change, and at increasing climate resilience. (Norvanreports)
- ❖ **MIIF prioritising ESG for sustainable mining:** The Minerals Income Investment Fund (MIIF) has placed Environmental, Social, and Governance (ESG) principles at the core of its investment strategy as it aims to transform the mining sector into the first pillar of the economy while ensuring long-term environmental sustainability. The emphasis on ESG comes at a critical time for Ghana’s mining industry. The sector, particularly illegal small-scale mining, also known as ‘galamsey’, has been under scrutiny for its environmental impact, including the destruction of cocoa farms and pollution of water bodies. (Business & Financial Times)

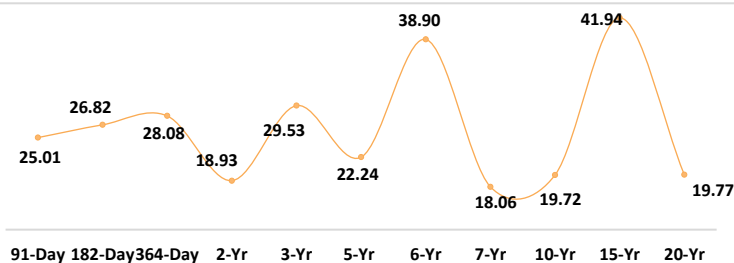
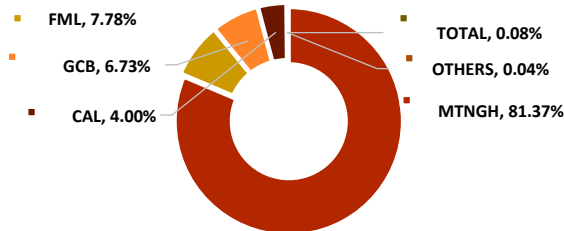
EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,381.86	4,381.86	0.00	39.35
GSE-FSI	2,153.83	2,153.83	0.00	11.34
Market Cap (GHSmn)	92,663.02	92,663.02	0.00	24.63
Tot. Value Traded (GHS)	714,820.61	244,302.16	-65.82	--
Tot. Volume Traded	350,389	130,204	-62.84	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	97,070,865	20
Old GoG-Notes & Bonds	-	-
Treasury Bills	602,002,683	2,671
Corporate Bonds	21,108,741	1
Sell/Buy back trades	484,092,768	18
Grand totals	1,204,275,057	2,710

Treasuries Yield Curve:**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 20.4%
- > GDP Growth Q224 – 6.90%
- > Interbank Int. Rate – 28.84%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.7559	0.16	-24.60
GBPGHS	20.9877	0.44	-27.89
EURGHS	17.6027	0.35	-25.43
CNYGHS	2.2347	0.35	-25.12
ZARGHS	0.9023	0.28	-28.02

Upcoming Events:

- > **30th Sep 24: SCBPREF Interim Dividend:** GH¢0.810
- > **30th Sep 24 - SCB Final Dividend Payment:** GH¢ 2.9454