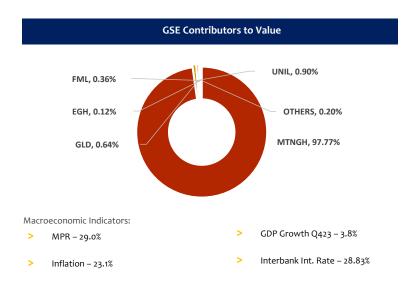
24th JUNE 2024 MORNING BRIEF

NEWS HEADLINES

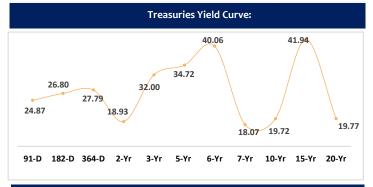
- * Finance Ministry to disburse GHS 1.5bn in bailout package to banking sector clean-up victims: President Nana Akufo-Addo has directed the Finance Ministry to disburse GHS 1.5 billion to customers affected by the banking sector clean-up. This adds up to the already spent GHS 25bn by the Government in the banking sector clean-up exercise which took place in 2017. The directive by the President was revealed by Finance Minister Dr. Mohammed Amin Adam over the weekend during a UK Town Hall meeting, where Dr. Amin Adam emphasized the urgency of the disbursement, which is to be completed between June and October. (Norvanreports)
- Second gold-backed Exchange Traded Fund coming to the GSE this year: The Ghana Stock Exchange (GSE) is anticipating the listing of a gold-backed exchange-traded fund (ETF) on the bourse this year. According to the Managing Director of the Ghana Stock Exchange (GSE), Abena Amoah, the Minerals Income Investment Fund (MIIF) will be behind this listing of the gold ETF. The MIIF Gold ETF will be supported by sustainably mined gold from small-scale mining firms under the MIIF's Small-Scale Mining Incubation Program. The small-scale mining incubation program is a direct investment by MIIF into the small-scale sector. Additionally, the small-scale mining companies under the MIIF incubation program will be listed on the alternative exchange of the GSE in line with the plan to develop mining juniors and very good mid-tier Ghanaian mining companies. (Norvanreports)

| EQUITIES | | | | | | |
|-------------------------|----------------|---------------|------------|---------|--|--|
| Daily Statistics | Previous Level | Current Level | Daily∆ (%) | YTD (%) | | |
| GSE-CI | 3,788.84 | 3,788.84 | 0.00 | +21.04 | | |
| GSE-FSI | 2,097.73 | 2,097.73 | 0.00 | +10.32 | | |
| Market Cap (GHSmn) | 84,384.61 | 84,537.22 | 0.17 | +14.40 | | |
| Tot. Value Traded (GHS) | 239,260.76 | 1,079,482.06 | 66.33 | | | |
| Tot. Volume Traded | 95,190 | 590,178 | 644.03 | | | |

| GSE Gainers | | | GSE Decline | ers | |
|-------------|--------|------------|-------------|--------|------------|
| Stock | Cl. Px | Daily∆ (%) | Stock | Cl. Px | Daily∆ (%) |
| GLD | 345.50 | 0.51 | | - | |
| | | | | | |
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| | | | | | |



| FIXED INCOME | | | | |
|-----------------------|------------------|-----------------|--|--|
| Summary of GFIM | Volume of Trades | No.of Trades | | |
| New GoG-Notes & Bonds | 13,269,466 | 2 | | |
| Old GoG-Notes & Bonds | - | - | | |
| Treasury Bills | 263,232,994 | 480 | | |
| Corporate Bonds | - | - | | |
| Sell/Buy back trades | - | - | | |
| Grand totals | 276,502,460 | 482 | | |



| Currency Movement | | | | | |
|-------------------|-------------------|------------|----------|--|--|
| Currency Pairs | Midpoint (BoG) | Daily∆ (%) | YTD∆ (%) | | |
| USDGHS | 14.4467 | 0.28 | -17.77 | | |
| GBPGHS | 18.2643 | 0.10 | -17.14 | | |
| EURGHS | 15.4474 | 0.12 | -15.03 | | |
| CNYGHS | 1.9893 | 0.27 | -15.89 | | |
| ZARGHS | 0.8042 | 0.88 | -19.24 | | |

Upcoming Events:

- > BOPP: Final Dividend: GH¢1.0073 Payment Date: 28th June
- > TOTAL: Annual General Meeting 26th June at 11:00am. • Virtual
- GOIL: Final Dividend: GH¢0.056 Payment Date: 15th July
- > FML: Final Dividend: GH¢0.05 Payment Date: 6th August
- CMLT: Final Dividend: GH¢o.057 Payment Date: 28th September *All dates are 2024