



NEWS HEADLINES

- ❖ **Housing Minister engages banks on National Homeownership Fund:** Minister for Works and Housing Kojo Opong Nkrumah has held a meeting with local banks to discuss the successes and lessons learned from the pilot phase of the National Homeownership Fund (NHF). This initiative, which has already shown promise, is now poised for expansion to benefit both public and private sector workers across the nation. The pilot phase of the NHF saw a collaborative effort between the Fund and three local banks where plans are advanced in the underwriting of local currency mortgages for public sector workers and providing much-needed construction finance to developers. (Myjoyonline)
- ❖ **Parliament approves \$150m GARID funds:** The Ministry of Finance has explained that the additional \$150 million World Bank financing for the implementation of solid waste management, drainage improvement and other mitigation measures will help to prevent floods in the Greater Accra Region. A statement from the ministry said the fund would support a broad range of initiatives targeted at mitigating flooding and improving solid waste management in the Odaw River Basin under the Greater Accra Resilience and Integrated Development (GARID) project. It said the money would be invested in repair works on sections of the Odaw Basin, construction of storm drains in Kaneshie and Nima-Paloma, and the establishment of flood early warning systems in the region. (Graphiconline)

EQUITIES

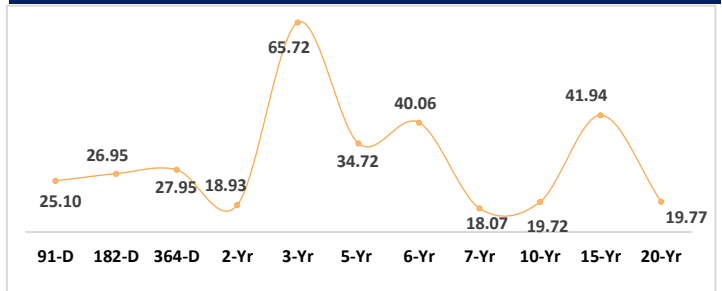
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,744.97	3,744.97	0.00	+19.83
GSE-FSI	2,049.94	2,049.94	0.00	+7.80
Market Cap (GHSmn)	83,941.19	83,941.19	-0.01	+13.59
Tot. Value Traded (GHS)	19,800,471.52	6,783,846.54	-65.74	--
Tot. Volume Traded	10,440,288	3,223,842	-69.12	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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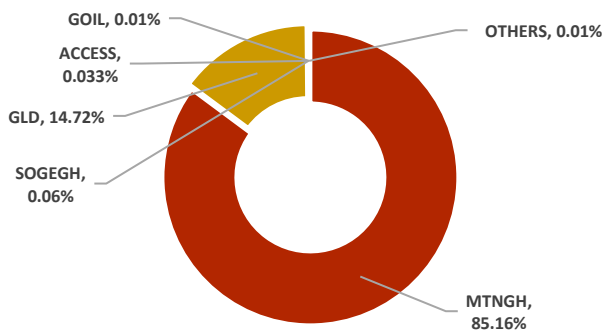
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	15,124	3
Treasury Bills	288,940,138	545
Corporate Bonds	-	-
Grand totals	288,955,262	548

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.0%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.9295	0.16	-14.71
GBPGHS	17.7163	0.04	-14.58
EURGHS	15.0796	0.06	-12.95
CNYGHS	1.9233	0.15	-13.00
ZARGHS	0.7557	0.91	-14.05

Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28th June
- > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15th July
Ex-Dividend date: 31st May • **Qualifying Date:** 4th June
- > **TOTAL: Annual General Meeting**
26th June, 2024 at 11:00am. • Virtual
- > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September

*All dates are 2024