

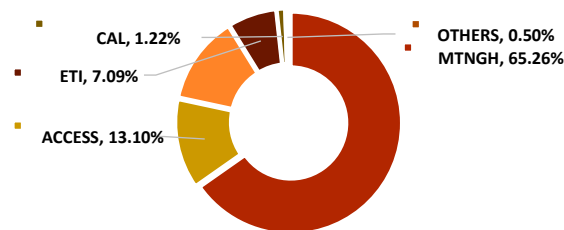
**NEWS HEADLINES**

- ❖ **Ghana's Fuel Consumption Surges Amid Regional Growth Disparities:** Ghana's overall petroleum consumption saw an upward trajectory in 2024, according to the Ghana Chamber of Oil Marketing Companies (COMAC) 2024 Annual Report. The Report provided a comprehensive analysis of regional petroleum product consumption trends across Ghana, highlighting key shifts in energy use, economic activity, and regional development. Greater Accra maintained its position as the leading consumer, with fuel usage increasing from 1,786 million litres in 2023 to 1,848 million litres in 2024, reflecting a 3.47% growth. This trend was attributed to the region's high urbanization rate, expanding transport sector, and improved access to liquefied petroleum gas (LPG) infrastructure. (Vaultznews)
- ❖ **BoG Monetary Policy Committee to begin deliberation on new policy rate:** The Monetary Policy Committee (MPC) of the Bank of Ghana will today Monday, March 24, 2025 commence its 123rd meeting to assess Ghana's economic conditions and implement measures to maintain fiscal stability. The meeting which is set to last for three days would be the first under the newly appointed Governor, Dr. Johnson Asiama. The meeting will conclude with key policy announcement Friday, March 28, 2025. The MPC last held the policy rate at 27% in January 2025, citing persistent inflationary pressures. However, the Central Bank now faces a more complex decision, as inflation remains high, and debt concerns persist among other economic issues. (Ghanaweb)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,160.07	6,180.14	0.33	26.42
GSE-FSI	3,036.26	3,036.85	0.02	27.56
Market Cap (GHSmn)	136,264.32	136,513.38	0.18	22.59
Tot. Value Traded (GHS)	678,935.61	2,892,361.35	326.01	--
Tot. Volume Traded	235,491	948,776	302.89	--

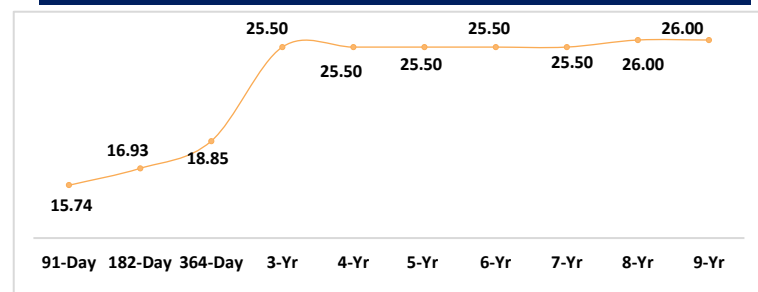
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGH	6.61	0.15	--	--	--
SIC	0.45	2.27	--	--	--
TOTAL	24.08	9.95	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q424 – 3.60%
- > Inflation – 23.2%
- > Interbank Int. Rate – 26.19%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	397,861,411	12
Old GoG-Notes & Bonds	40,000	1
Treasury Bills	551,950,410	743
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	949,851,821	756

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5300	0.00	-5.34
GBPGHS	20.0826	-0.28	-8.37
EURGHS	16.8119	-0.23	-9.50
CNYGHS	2.1419	-0.02	-5.99
ZARGHS	0.8531	-0.16	-8.74

Upcoming Events:

- > MTNGH: 2024 Final Dividend - GH¢0.24 – Payment Date: 16th April, 2025.
- > AGA: Interim Dividend – US 69 CENTS – Payment Date: 28th March, 2025.