



NEWS HEADLINES

SIM Card registration: Telcos start blocking subscribers in phases: Telecommunications companies (Telcos) in the country have begun blocking SIM cards of mobile subscribers yet to register their SIM cards. The exercise is in compliance with a recent directive from the Ministry of Communications and Digitalization. According to the Chamber, the telcos are obliged by the directive to completely deactivate all subscriber SIMs which have not completed the biometric capture registration step by November 30, 2022. (Myjoyonline.com)

Singapore, Ghana to strengthen cooperation through the GIFE Project: Singapore and Ghana will be working together to strengthen their cooperation as they collaborate on the Ghana Integrated Financial Ecosystem (GIFE) Project through the partnership of the Monetary Authority of Singapore (MAS), the Bank of Ghana (BOG), Development Bank Ghana (DBG), GCB Bank (GCB) and Consolidated Bank Ghana (CBG). The GIFE project seeks to improve financial capabilities and access for micro, small and medium enterprises (MSMEs) in Ghana. (Norvanreports)

Upstream petroleum sector sees remarkable progress in local content: The upstream petroleum sector has witnessed remarkable achievements in local content, nine years after the passage of Legislative Instrument (L.I) 2204 and its implementation. As of the end of the third quarter of 2021, indigenous Ghanaian companies and joint ventures benefitted from service contracts worth USD5.2 million and USD45 million respectively out of a total sum of USD54 million. The Petroleum Commission continues to develop relevant guidelines to deepen the implementation of L. I. 2204. (B&FT)

EQUITIES MARKET



GSE-Cl: **2,463.57** (-2.80 points)
-11.78% (YTD)



GSE-FSI: **2,075.79** (+0.70 points)
-3.50% (YTD)



MARKET CAPITALIZATION
GH¢64,821.09 million ↑ **0.51%** (YTD)



Volume: 9,819 ↓ -15.26%
Value: GH¢11,921.54 ↓ -25.55%



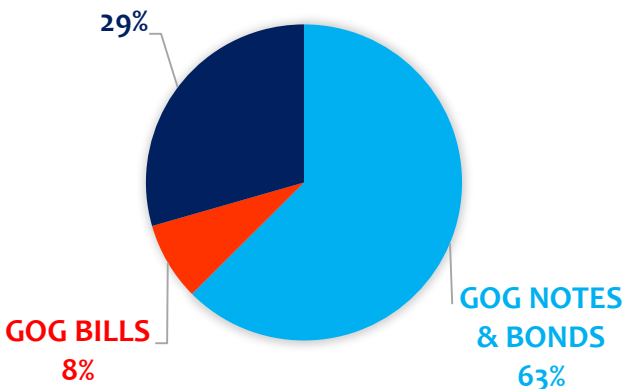
GAINER
TBL: GH¢0.74
Daily Chg: 2.78%



DECLINER
UNIL: GH¢4.78
Daily Chg: -9.98%

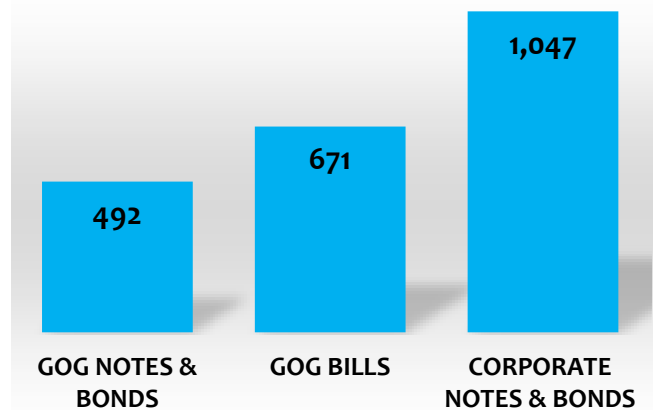
FIXED INCOME MARKET

CORPORATE NOTES & BONDS



VOLUMES TRADED

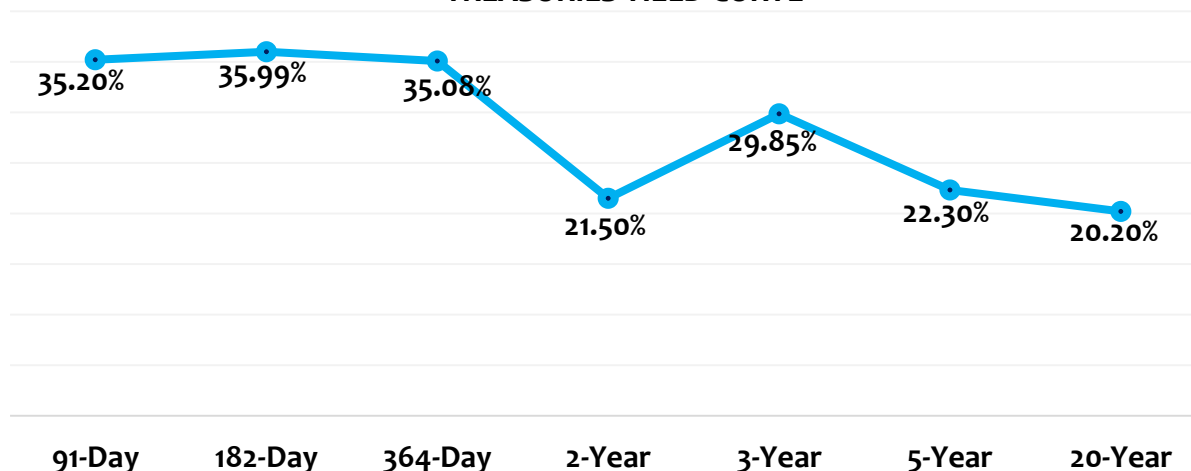
GOG-NOTES & BONDS	489,255,327
GOG-BILLS	62,694,824
CORPORATE-NOTES & BONDS	230,342,911
GRAND TOTALS	782,293,062



NUMBER OF TRADES

GOG-NOTES & BONDS	492
GOG-BILLS	671
CORPORATE-NOTES & BONDS	1,047
GRAND TOTALS	2,210

TREASURIES YIELD CURVE



CURRENCY MARKET


US DOLLAR

 **13.1052**
-54.17% YtD


EURO

 **13.4665**
-49.30% YtD

SA RAND

 **0.7582**
-50.45% YtD


BRITISH POUND

 **15.5598**
-47.77% YtD

CHINESE YUAN

 **1.8341**
-48.49% YtD

CFA FRANCS

 **48.7105**
97.22% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**





INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  **SOEGEH** Final dividend payment of **GH¢0.0682**
Qualifying date: 18th October, 2022
Dividend payment date: 5th December, 2022
-  **SIC** Final dividend payment of **GH¢0.0460**
Qualifying date: 12th December, 2022
Dividend payment date: 13th January, 2023