



NEWS HEADLINES

- ❖ **African Caucus and IMF Reaffirm Commitment to Strengthen Africa's Economic Resilience:** The African Caucus meeting concluded with a joint statement from Mr. Wale Edun, Nigeria's Minister of Finance and Chair of the African Caucus, and Ms. Kristalina Georgieva, Managing Director of the International Monetary Fund (IMF). The discussions focused on reinforcing Africa's economic resilience amid a challenging global economic environment. A key development from the meeting was the introduction of the Joint Domestic Resource Mobilization Initiative (JDRMI) by the IMF and the World Bank. This initiative aims to strengthen domestic revenue generation, enhance public financial management, and ensure greater fiscal transparency in African economies. The statement also underscored the need for more affordable financing to support development efforts, particularly in the areas of climate change adaptation and mitigation. (Norvanreports)
- ❖ **IMF Maintains Global Growth Outlook at 3.2% Amid Regional Divergences:** The International Monetary Fund has maintained its global growth forecast at 3.2 percent for 2024 and 2025, but warned of an "underwhelming" economic outlook marked by persistent structural headwinds and downside risks in its latest World Economic Outlook report. The Washington-based institution's projections reveal a complex tapestry of regional divergences, with the United States showing unexpected resilience while major European economies face deteriorating prospects. In a significant development, emerging Asia has emerged as a bright spot, buoyed by surging demand for semiconductors and electronics. (Norvanreports)

EQUITIES

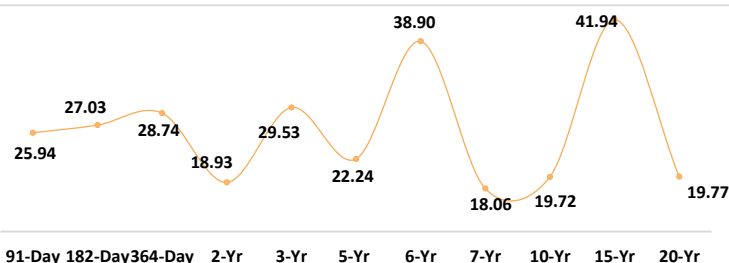
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	4,358.13	4,360.51	0.05	39.30
GSE-FSI	2,203.38	2,206.71	0.15	16.05
Market Cap (GHSmn)	99,193.30	99,223.45	0.03	34.28
Tot. Value Traded (GHS)	2,389,033.76	1,725,338.00	-27.78	--
Tot. Volume Traded	21,351	435,027	1937.50	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	426.23	0.05	CAL	0.26	7.14
RBGH	0.66	10.00	--	--	--
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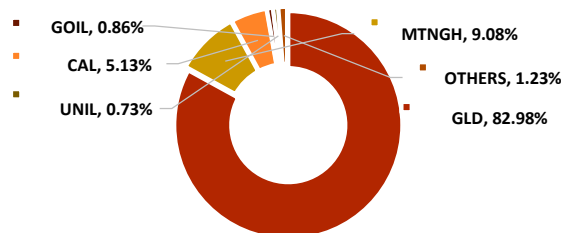
FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	40,628,024	7
Old GoG-Notes & Bonds	-	-
Treasury Bills	607,480,275	2,243
Corporate Bonds	5,572,704	2
Sell/Buy back trades	48,908,497	5
Grand totals	709,589,500	2,257

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 21.5%
- > Interbank Int. Rate – 27.28%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	16.0000	0.00	-25.75
GBP/GHS	20.7688	-0.06	-27.13
EUR/GHS	17.2951	-0.09	-24.10
CNY/GHS	2.2461	-0.04	-25.50
ZAR/GHS	0.9136	0.64	-28.91

Upcoming Events:

- > **GGBL - Final Dividend: GH¢0.022 • Payment Date: 30th Dec.'24**