

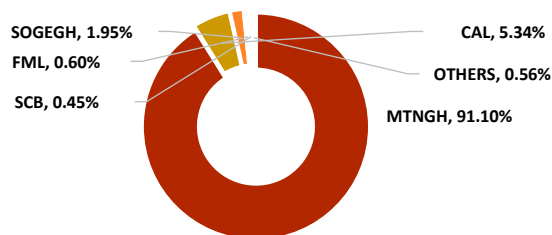
**NEWS HEADLINES**

- ❖ **Finance Minister engages Arab Coordination Group on \$12 billion growth strategy:** Dr Mohammed Amin Adam, Minister for Finance and Economic Planning, has engaged members of the Arab Coordination Group to support the Government's growth strategy which targets an investment of \$12 billion. The Government, having successfully undergone both domestic and external debt restructuring and moved onto the path of economic recovery, seeks to have investments in key sectors of the economy in the next three years. The Group had officials from the Arab Bank for Economic Development in Africa (BADEA), the Arab Monetary Fund and the Saudi Fund for Development. Dr Amin Adam mentioned the government's intention to invest in key sectors of the economy such as tourism and agriculture, with the former to receive massive investments. (Ghana News Agency)
- ❖ **SEC launches Green Bond Guideline to regulate bond issuance:** The Securities and Exchange Commission (SEC) has launched the novel Green Bond Guidelines to regulate the issuance of green bonds. Launching the guidelines in Accra, Reverend Ogbamey Tetteh, the Director General, SEC, said the Green Bond Guidelines would provide the required regulatory framework for the issuance of bonds. He said the regulatory framework provided by the guidelines would boost confidence among asset managers and investors in the credibility of the bonds issued. Mr. Tetteh urged market operators, particularly asset managers and pension fund holders, to take advantage of guidelines and create products to advance the capital market. (Ghana News Agency)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,320.07	4,356.46	0.84	+39.17
GSE-FSI	2,089.63	2,089.63	0.00	+9.89
Market Cap (GHSmn)	90,085.11	91,861.87	0.45	+24.32
Tot. Value Traded (GHS)	51,270,505.54	682,063.29	-98.67	--
Tot. Volume Traded	66,854.01	404,016	-98.07	--

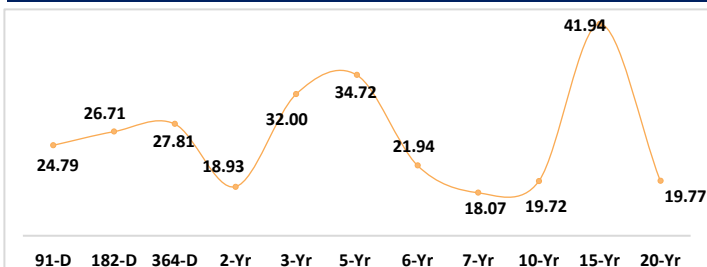
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	2.23	1.36	--	--	--
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**GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 22.8%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.83%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	284,312,307	1,045
Corporate Bonds	16,658,179	1
Sell/Buy back trades	266,776,379	2
<b>Grand totals</b>	<b>567,746,865</b>	<b>1,048</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7811	0.00	-19.63
GBPGHS	19.1009	-0.11	-20.69
EURGHS	16.0938	-0.08	-18.37
CNYGHS	2.0326	0.02	-17.67
ZARGHS	0.8089	0.01	-19.72

**Upcoming Events:**

- > **MPR press release date:** 29<sup>th</sup> July
  - > **FML: Final Dividend:** GH¢0.05 • Payment Date: 6<sup>th</sup> August
  - > **ADB: Annual General meeting** • 7<sup>th</sup> August at 11:00am
  - > **CMLT: Final Dividend:** GH¢0.057 • Payment Date: 28<sup>th</sup> Sept.
  - > **TOTAL: Final Dividend:** GH¢0.724 • Payment Date: 31<sup>st</sup> July
- \*All dates are 2024**