

**NEWS HEADLINES**

Economy expands by 3.3% in first quarter of 2022: Ghana's economy for the first quarter of this year grew by 330 basis points (3.3%). In actual fact, this is the lowest growth rate recorded, post COVID-19. In the same period of 2021, the growth rate was 3.6%. The recorded first quarter Gross Domestic Product (GDP) growth according to new data released by the Ghana Statistical Service (GSS) was occasioned by some marginal expansion in the Services and Agriculture sectors. According to Government Statistician, Professor Samuel Kobina Anim, the Agriculture sector led the growth rate, expanding by 5.6%, followed by Services with a growth rate of 3.7% and industry with a GDP of 1.3%. (Norvanreports)

Producer Price Inflation increase by 210 basis points; now 33.5%: The Producer Price Inflation (PPI) rate for May 2022 hit 33.5%, the GSS has announced. This rate represents a 2.1 percentage point increase in producer inflation relative to the rate recorded in April 2022 (31.4%). The month-on-month change in the producer price index between May 2021 and May 2022 was 3.6%. According to figures from GSS, the PPI in the Mining and Quarrying sub-sector decreased by 11.3 percentage points over the April 2022 rate of 35.2% to 23.9% in May 2022. The Manufacturing sub-sector increased by 6.1 percentage points to 45.0% whilst utility sub-sector recorded inflation rate of 1.1% for May 2022. (Norvanreports)

EQUITIES MARKET

GSE-CI: **2,495.57** (0.00 points)
-10.53% (YTD)



GSE-FSI: **2,170.33** (0.00 points)
0.86% (YTD)



MARKET CAPITALIZATION
GH¢61,520.94 million ↓ -4.61% (YTD)



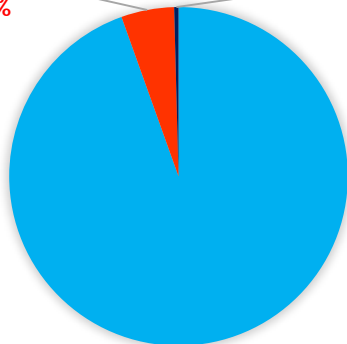
Volume: 46,059 ↓ -99.26%
Value: GH¢6,173.57 ↓ -99.88%

**GAINERS****DECLINERS****FIXED INCOME MARKET**

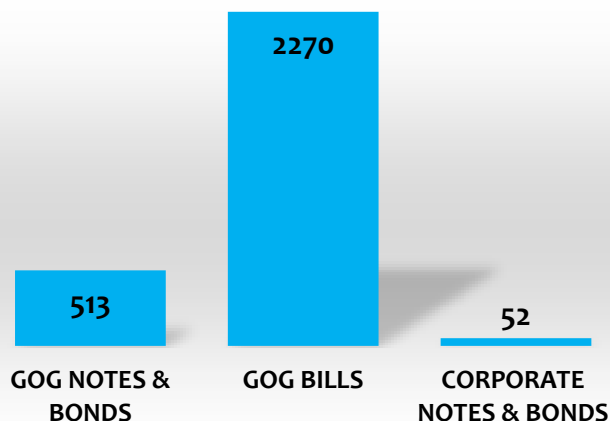
**GOG
BILLS**
5%

**CORPORATE
NOTES & BONDS**
0%

**GOG NOTES
& BONDS**
95%

**VOLUMES TRADED**

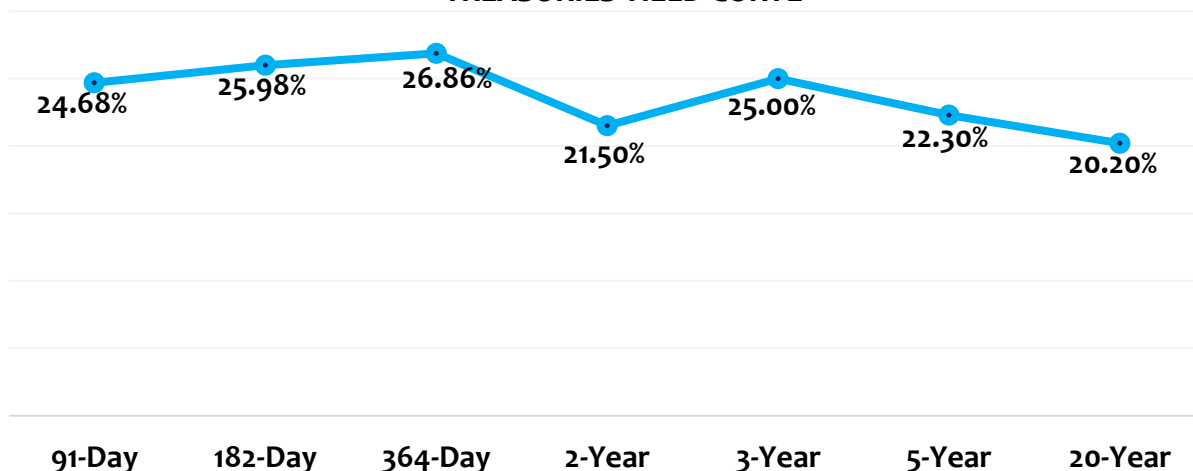
GOG-NOTES & BONDS	1,106,702,108
GOG-BILLS	59,168,799
CORPORATE-NOTES & BONDS	4,829,688
GRAND TOTALS	1,170,700,595



NUMBER OF TRADES

GOG-NOTES & BONDS	513
GOG-BILLS	2,270
CORPORATE-NOTES & BONDS	52
GRAND TOTALS	2,835

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



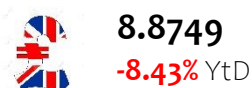
EURO



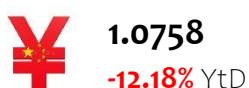
SA RAND



BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 19%



INFLATION

INFLATION: 27.6%



GDP GROWTH: 3.3%

UPCOMING EVENTS

- CAL final dividend payment of GH¢0.11
Qualifying date: 3rd June, 2022
Ex-dividend date: 1st June, 2022
Dividend payment date: 30th June, 2022
- GOIL final dividend payment of GH¢0.047
Qualifying date: 13th June, 2022
Ex-dividend date: 9th June, 2022
Dividend payment date: 16th August, 2022