

**NEWS HEADLINES**

MPR expected to increase today to stifle economic growth: The Monetary Policy Committee (MPC) of the Bank of Ghana (BoG) will be expected to announce a new benchmark Monetary Policy Rate (MPR) today, Monday, May 23, 2022. The announcement, at a press conference to be held on the central bank's 5th floor from 11am will be the culmination of three (3) days of deliberations done by the Bank of Ghana's Monetary Policy Committee (MPC) from Wednesday, May 18 to Friday May 20, 2022. No previous MPC meeting has attracted this much attention and anticipation. This is because of the peculiar circumstances surrounding the awaited announcement. (SBL Research)

Public debt hits 78% of GDP; valued at GH¢391.9 billion as of 1Q2022: Ghana's public debt stock remarkably shot up by GH¢40.2 billion to GH¢391.9 billion as of the end of March, 2022 (1Q 2022), the Summary of Economic and Financial Data by the Bank of Ghana has revealed. However, in relation to the Gross Domestic Product (GDP) of the country, the debt was estimated at 78% at end-March 2022. On a year-on-year basis, the country's debt marks an increase of GH¢87.3 billion – from March 2021 to March 2022. Accounting for the chunk of the country's public debt was domestic debt which increased by GH¢8.0 billion from the GH¢181.9bn recorded in January 2022 to GH¢189.9 billion in March 2022. This is equivalent to 37.8% of GDP. (Norvanreports)

EQUITIES MARKETGSE-CI: **2,564.20** (0 points)**-8.07%** (YTD)GSE-FSI: **2,210.43** (0 points)**2.72%** (YTD)

MARKET CAPITALIZATION

GH¢62,540.50 million ↓ -3.03% (YTD)



Volume:

38,455

↓ -95.93%

Value:

GH¢2,403,600.51

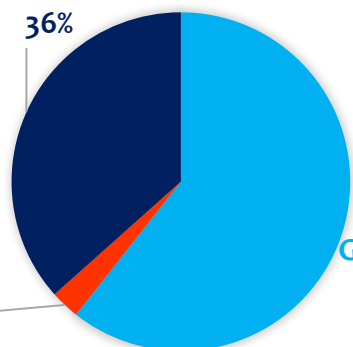
↑ 160.52%

**GAINERS****GLD:** GH¢143.60

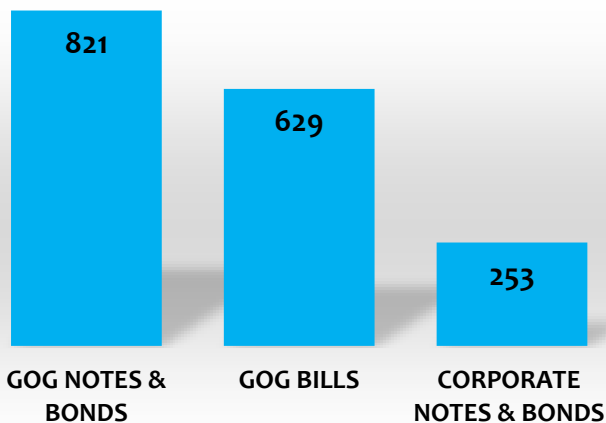
Daily Chg: 0.77%

**DECLINERS****FIXED INCOME MARKET****CORPORATE NOTES & BONDS****BONDS**

36%

GOG BILLS
3%**GOG NOTES & BONDS**
61%**VOLUMES TRADED**

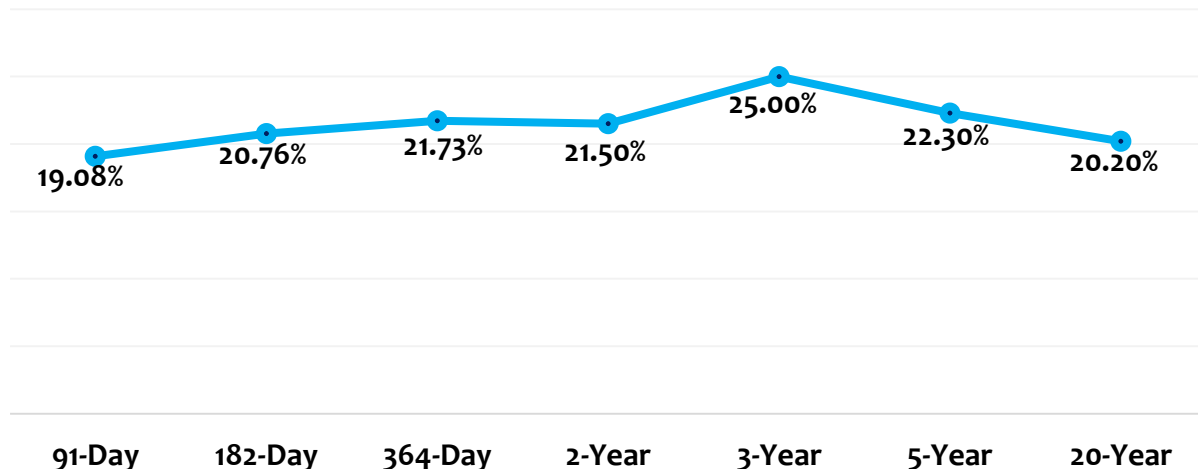
GOG-NOTES & BONDS	461,799,397
GOG-BILLS	21,177,318
CORPORATE-NOTES & BONDS	278,717,047
GRAND TOTALS	761,693,762



NUMBER OF TRADES

GOG-NOTES & BONDS	821
GOG-BILLS	629
CORPORATE-NOTES & BONDS	253
GRAND TOTALS	1,703

TREASURIES YIELD CURVE

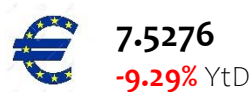


CURRENCY MARKET

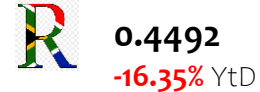
US DOLLAR



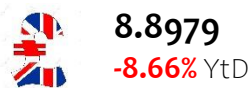
EURO



SA RAND



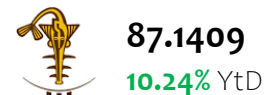
BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

UPCOMING EVENTS

- MTNGH ex-dividend payment of GH¢0.085
Qualifying date: 13th May, 2022
Dividend payment date: 16th June, 2022
- CAL final dividend payment of GH¢0.11
Qualifying date: 3rd June, 2022
Ex-dividend date: 1st June, 2022
Dividend payment date: 30th June, 2022